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CSIS-NIKKEI VIRTUAL THINKTANK

Survey on Japan-China relations
2014
- Survey report -

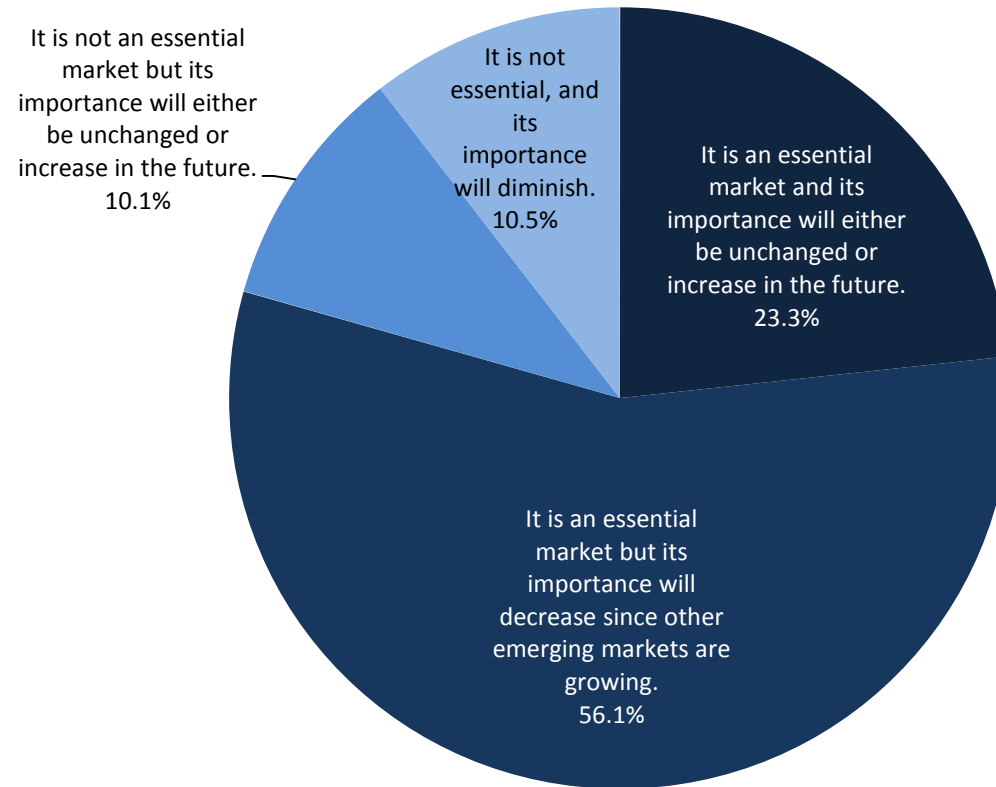
Survey outline

■ Area	Nationwide in Japan
■ Methodology	Internet survey
■ Respondent criteria	Business people aged 20 or over who is currently based in Japan, regularly employed at private company and positioned at chief clerk or higher level
■ Sampling source	Internet panel of Nikkei Research
■ Number of respondents	3,352s
■ Survey period	April 9 to 14, 2014
■ Conducted by	Nikkei Research Inc.

Q1. Please select one item that describes the significance China's economy will have for the future Japanese economy. (Select one only)

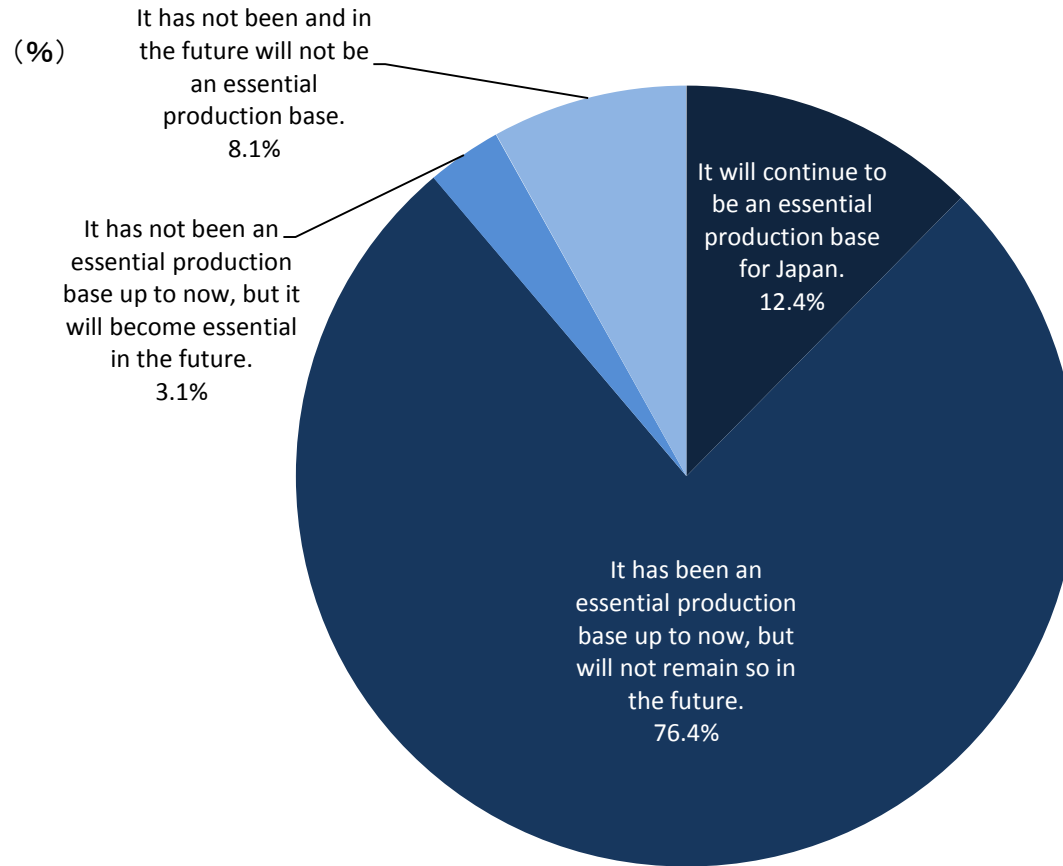
Total (Number of respondents: 3352)

(%)



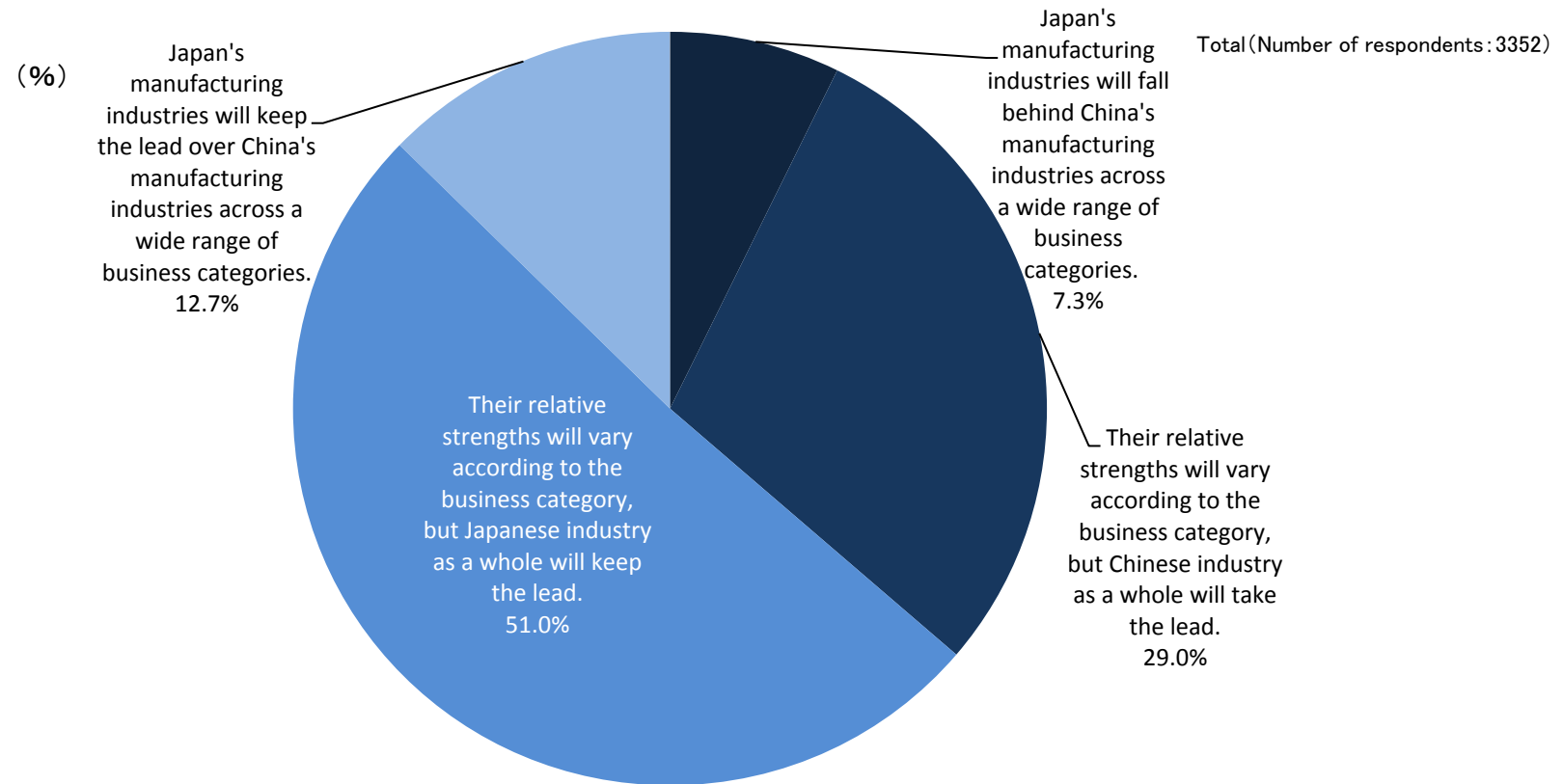
Q2. Please select an item that describes the meaning China as a production base will have for the Japanese economy in the future. (Select one only)

Total (Number of respondents: 3352)



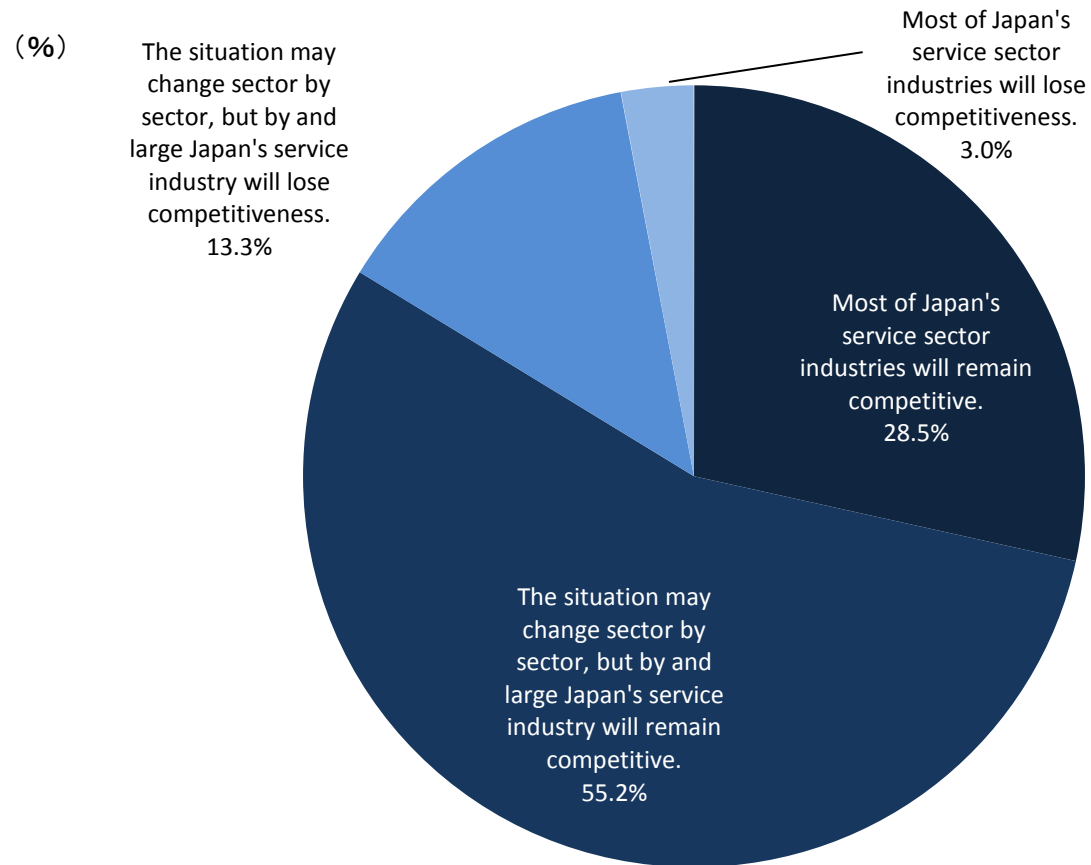
Q3. Do you think that Japan's industry (manufacturing industry) can remain competitive with Chinese industry (manufacturing industry)?
(Select one only)

Please select one item from the below that best describes what you expect to see 10 years from now. (Select one only.)



Q3-B. Do you think that Japan's service sector industry such as banking and finance, retail, telecommunication, medical and nursing care, logistics and food service etc. can remain competitive in Chinese market in 10 years? (Select one only)

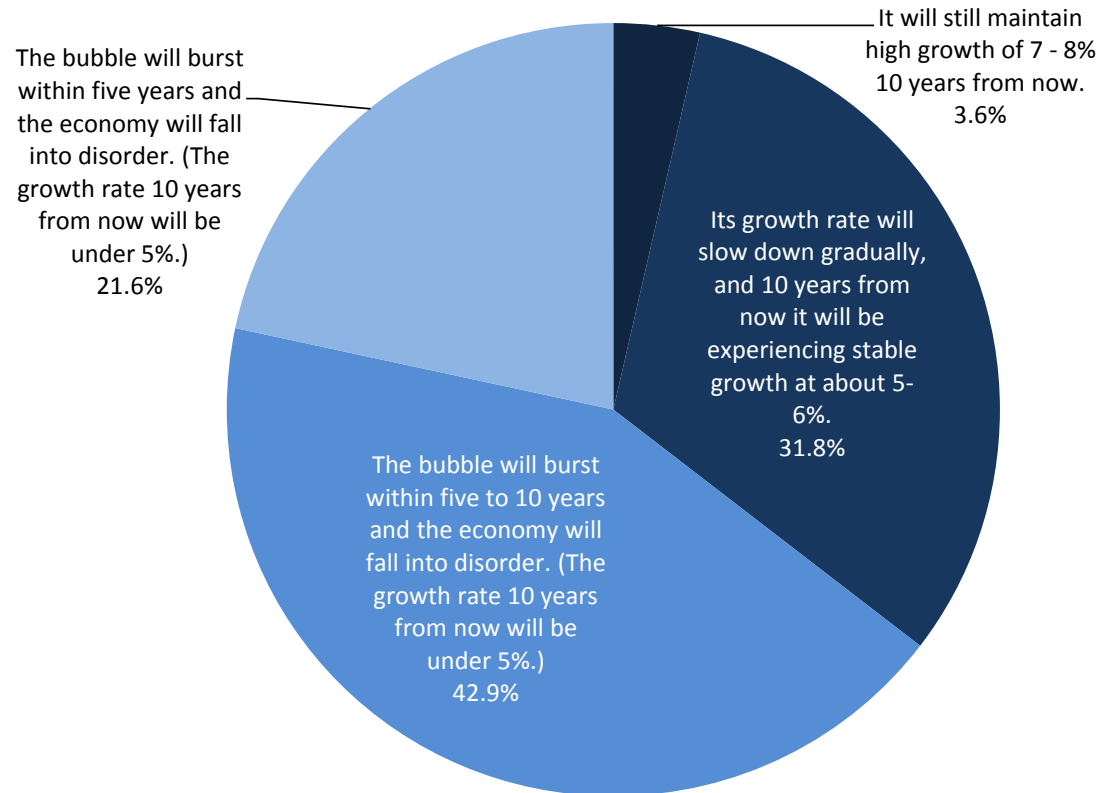
Total (Number of respondents: 3352)



Q4. What do you foresee for the Chinese economy 10 years from now? Please select the item that best describes what you think is most likely. (Select one only)*According to China's National Bureau of Statistics, China's real growth rate was 9.2% in 2011, 7.7% in 2012, 7.7% in 2013.

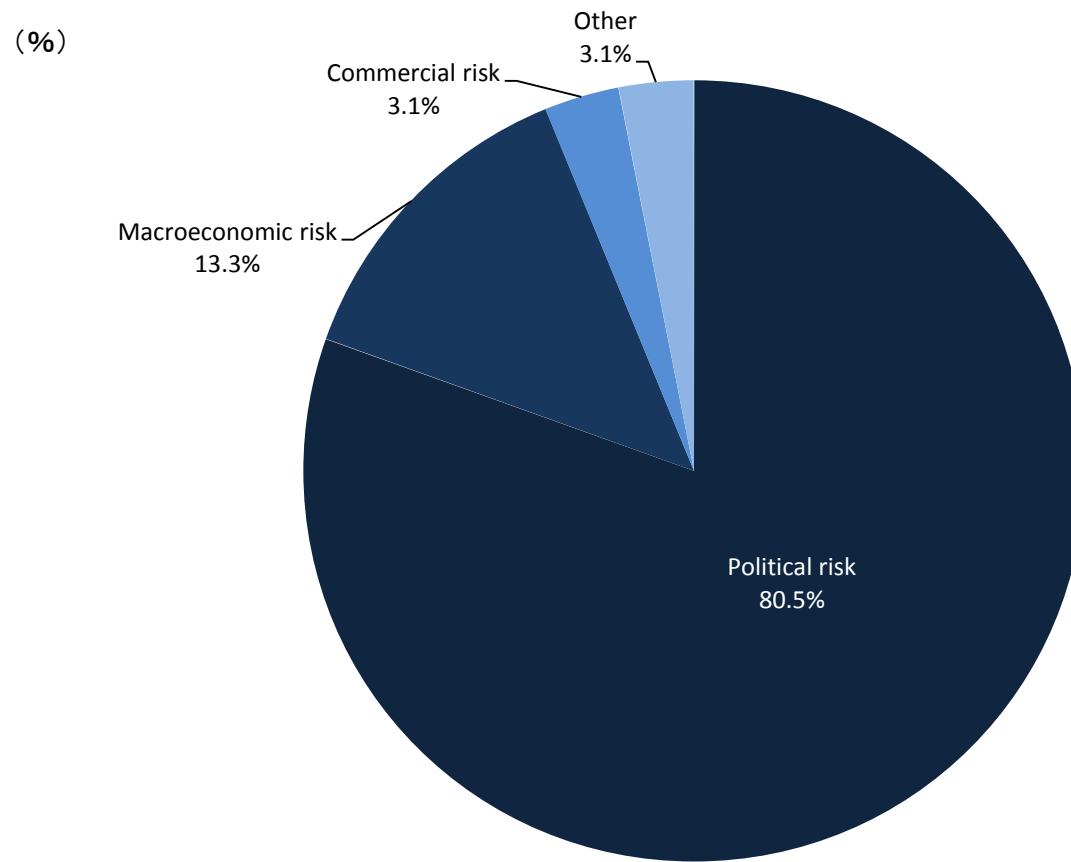
Total (Number of respondents : 3352)

(%)



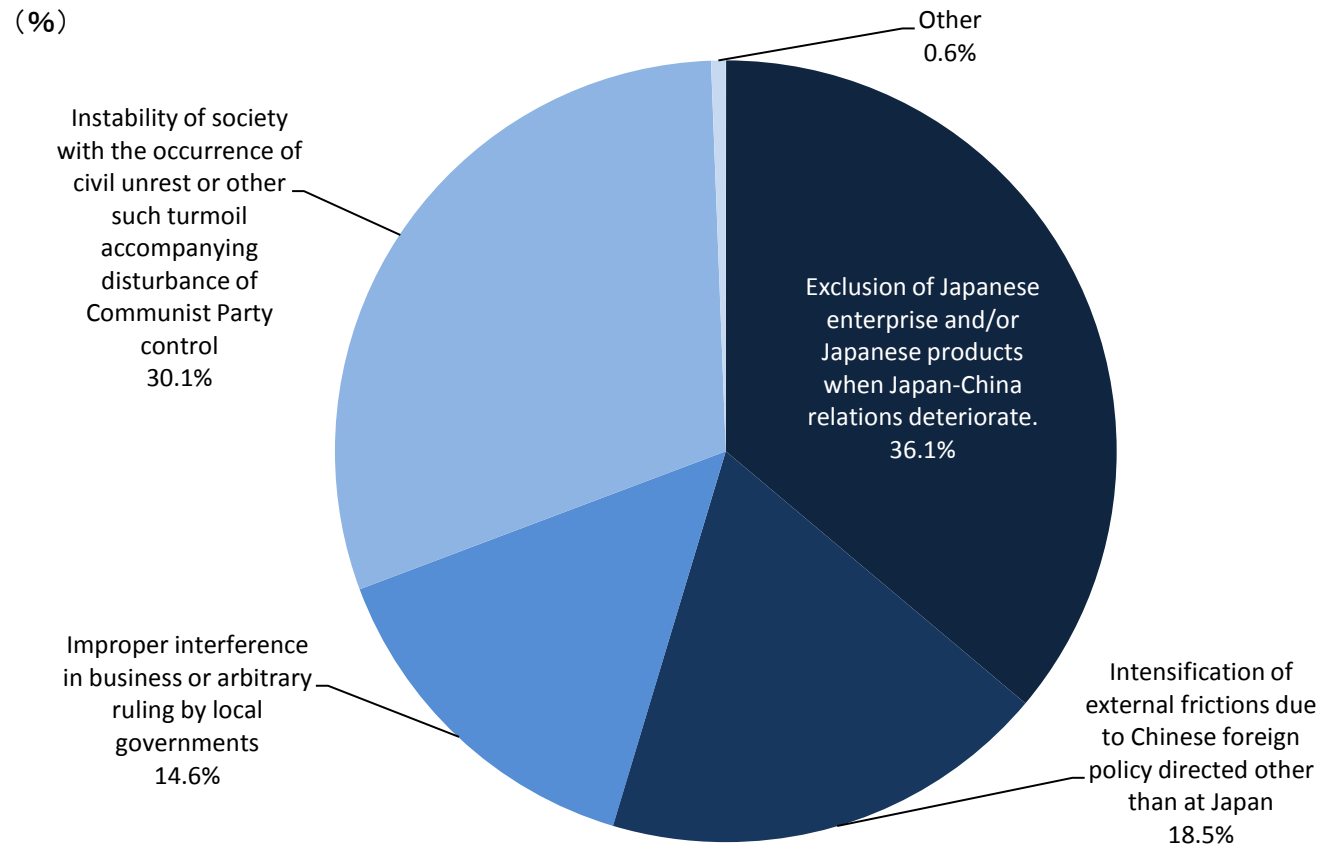
Q6. Please select the item that describes what you see as the greatest risk of doing business in China. (Select one only)

Total (Number of respondents: 3352)

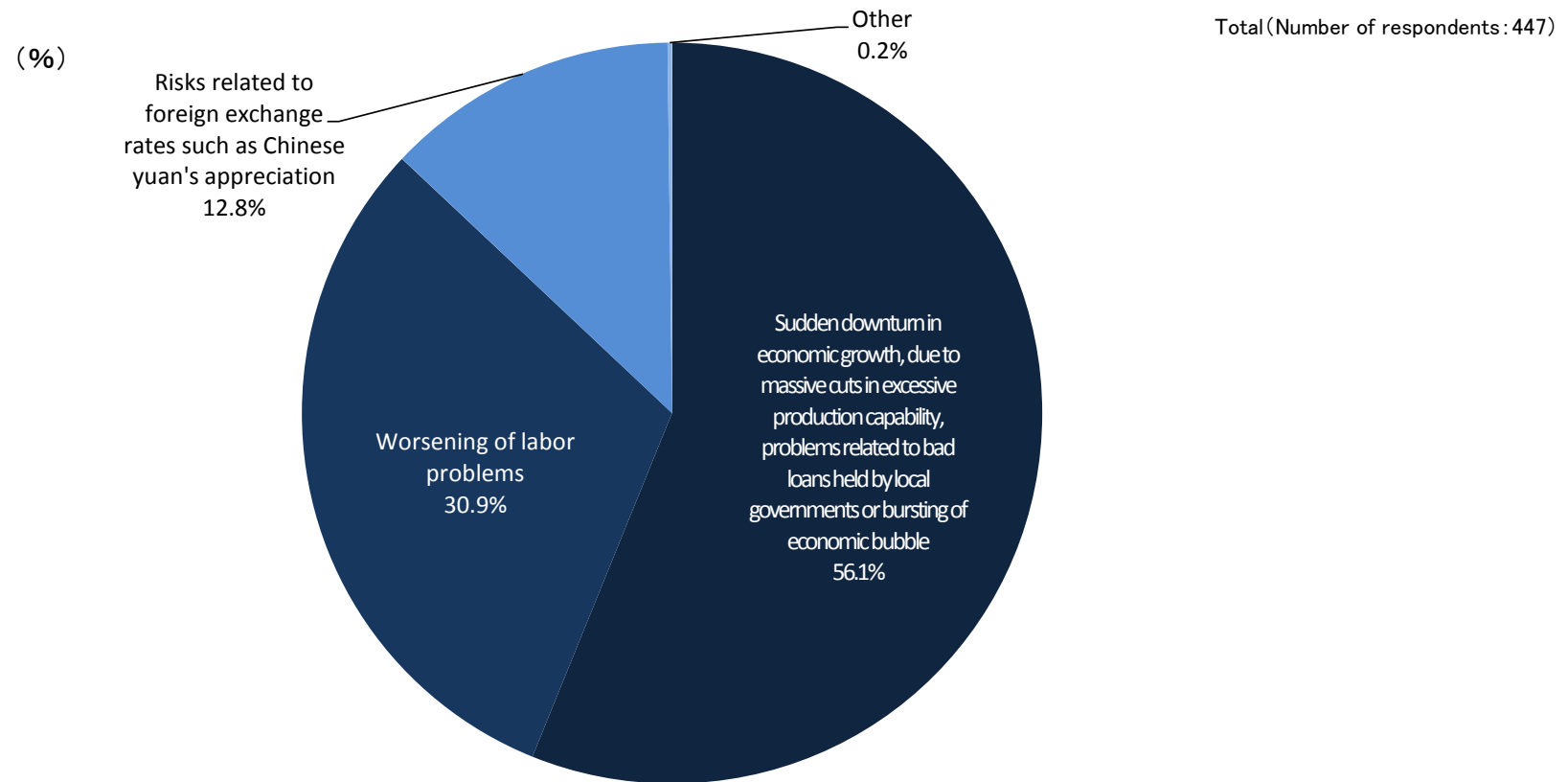


Q6SQ1. If you selected "political risk" above, then which of the following political risks do you think requires most caution? (Select one only)

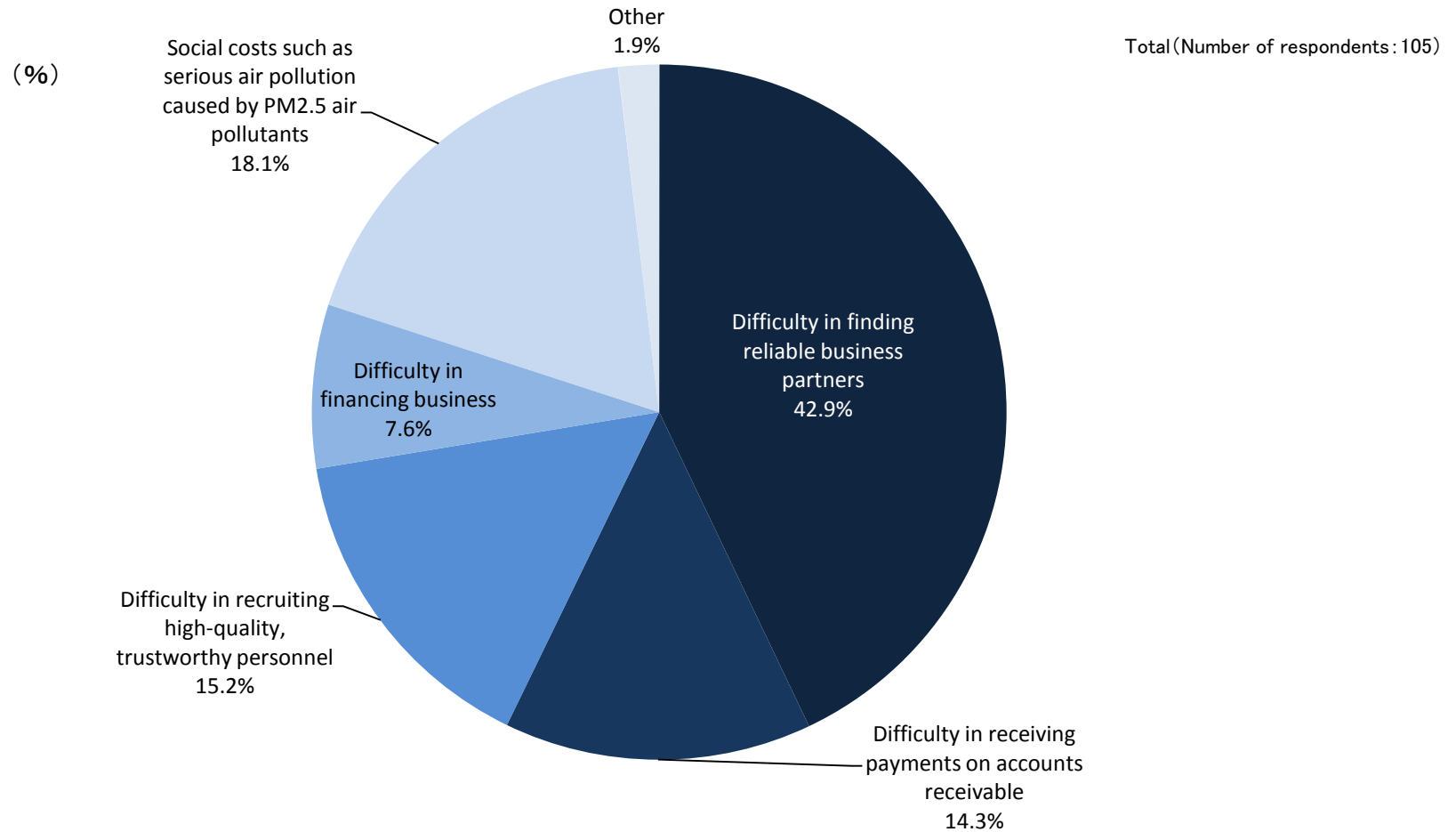
Total (Number of respondents : 2696)



**Q6SQ2. If you selected "macroeconomic risk" above, then please respond here.
Which of the following macroeconomic risks do you think requires most caution? (Select one only)**

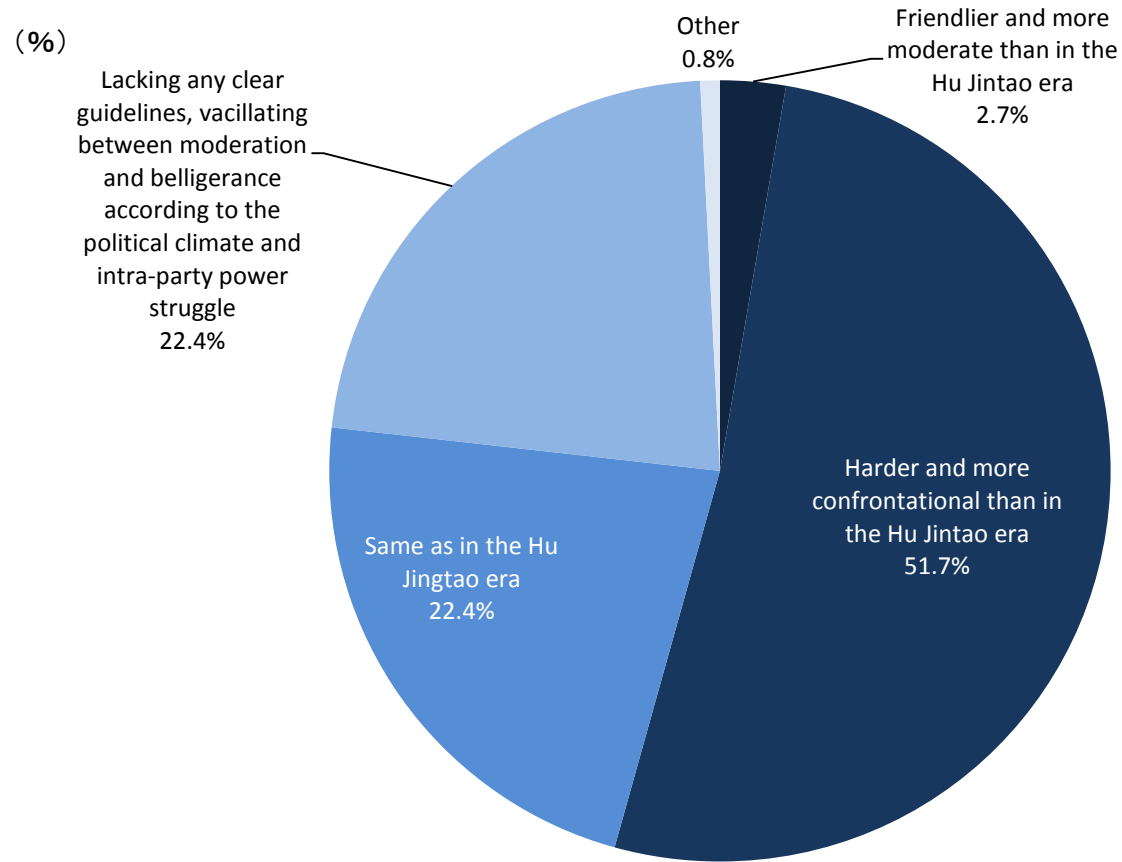


**Q6SQ3. If you selected "commercial risk" above, then please respond here.
Which of the following macroeconomic risks do you think requires most caution? (Select one only)**



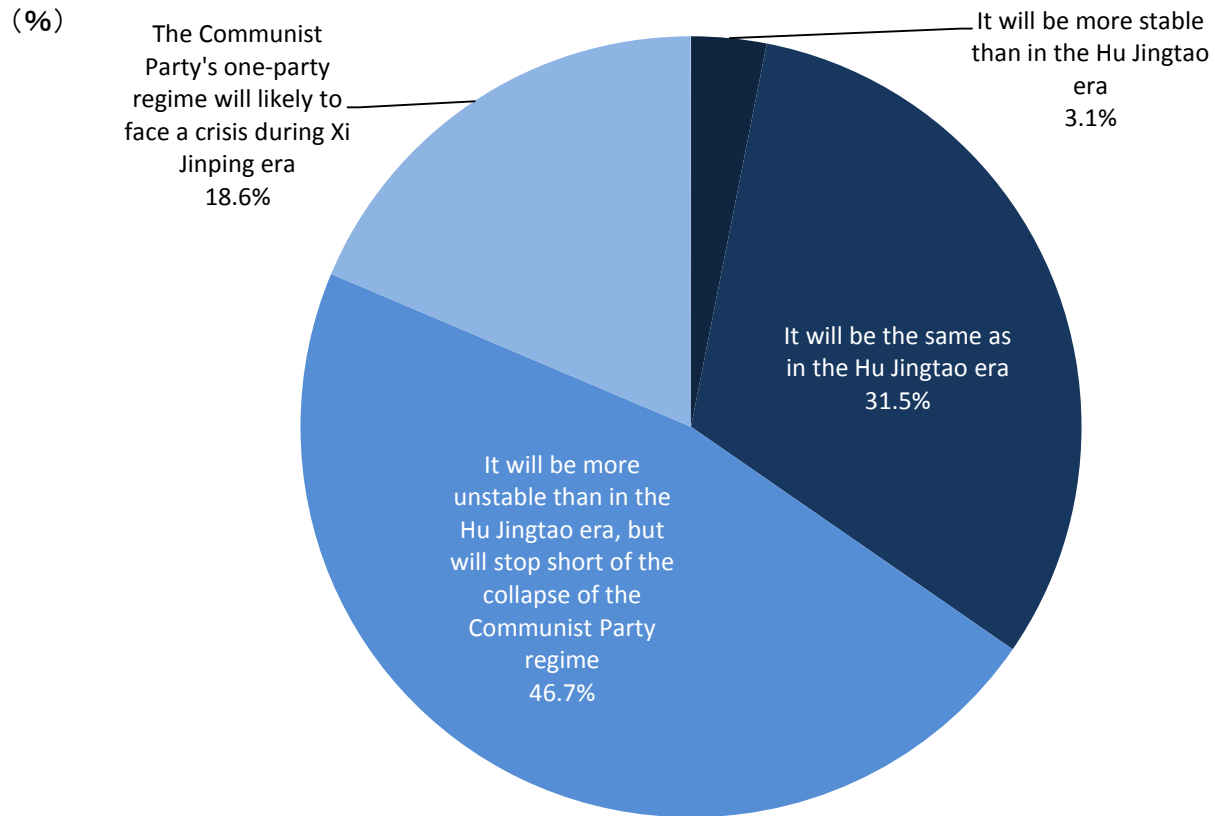
Q7. How do you evaluate Xi Jinping administration's Japan policy? (Select one only)

Total (Number of respondents: 3352)



**Q8. What change do you expect in the Communist Party's one-party regime in the Xi Jinping administration?
Please select the item you think corresponds to the greatest likelihood. (Select one only)**

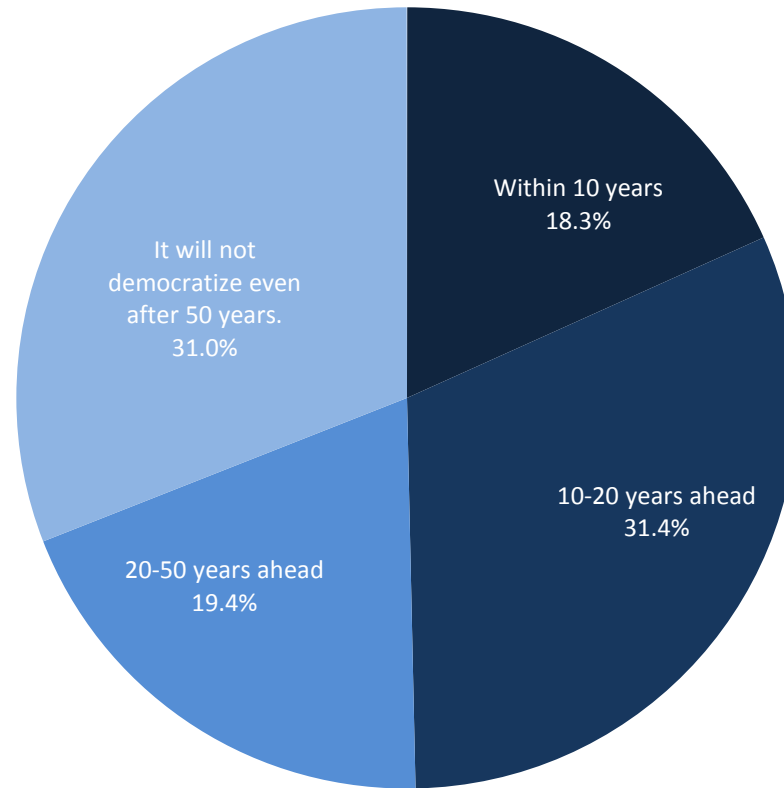
Total (Number of respondents: 3352)



**Q9. If China were to democratize, when do you think it would happen?
Please select the item you think corresponds to the greatest likelihood. (Select one only)**

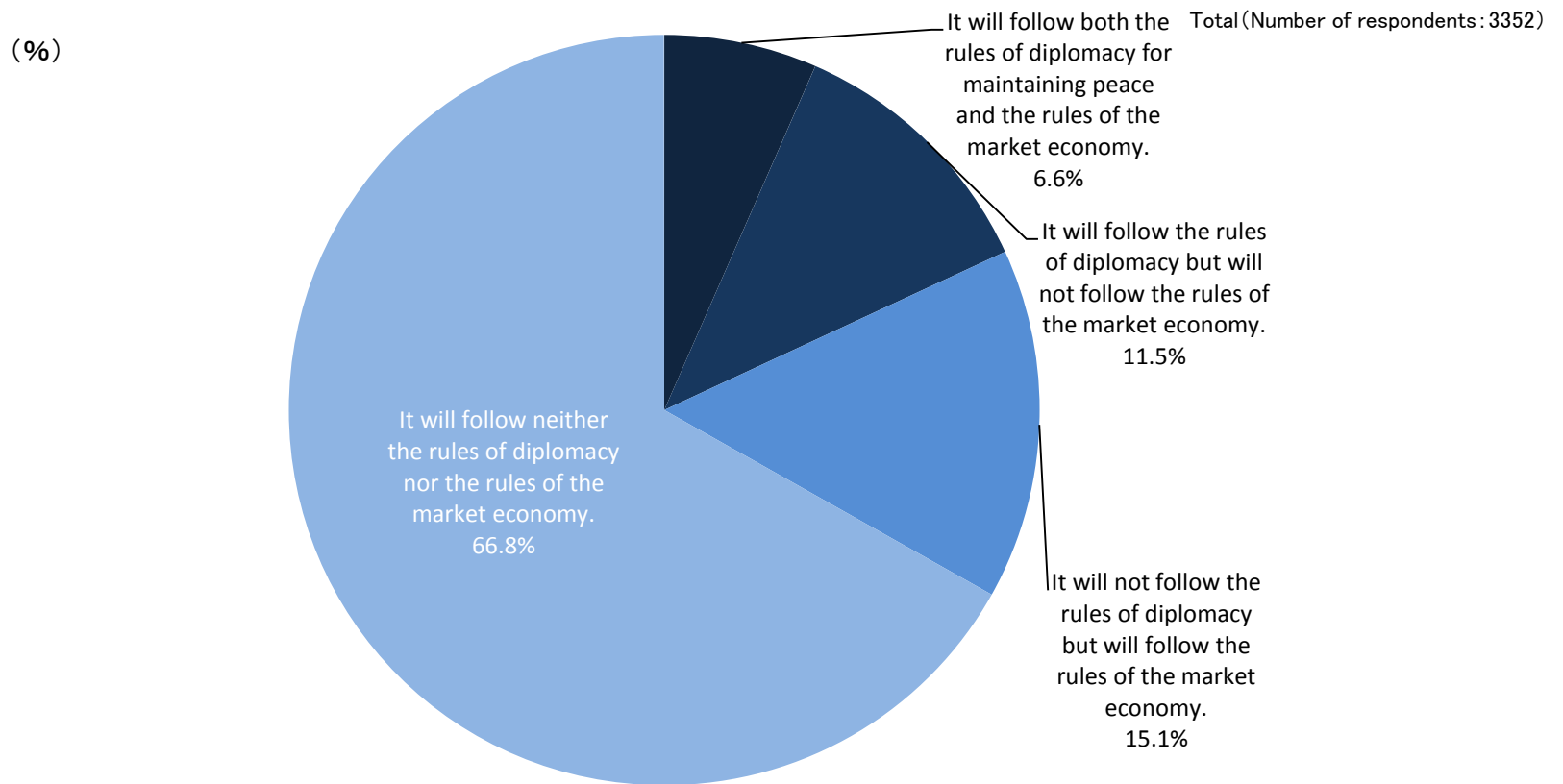
Total (Number of respondents: 3352)

(%)

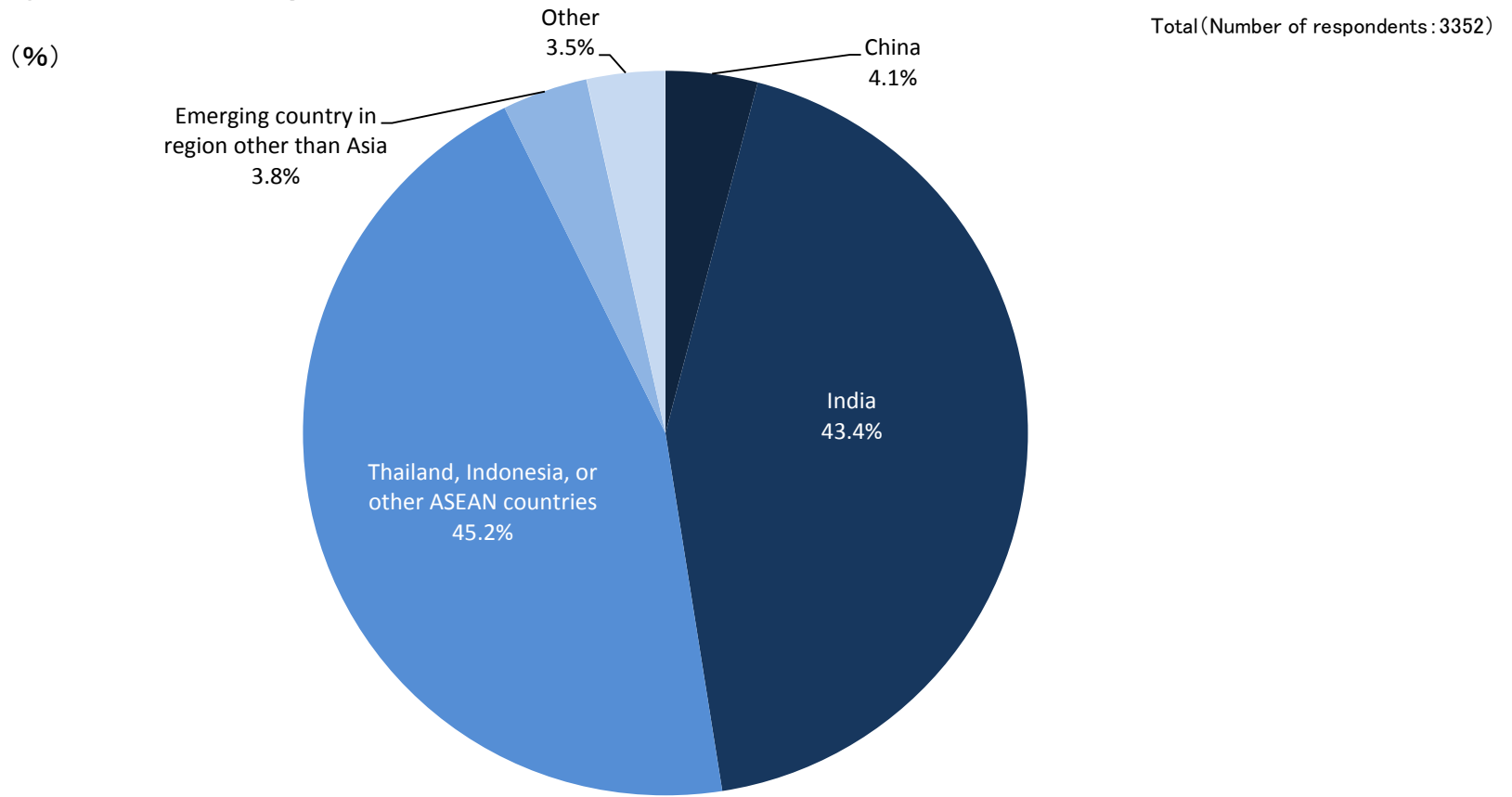


Q10. Do you think China will in future become a country that respects the international order of diplomacy and economics and follows the rules?

Please select the item you think corresponds to the greatest likelihood. (Select one only)

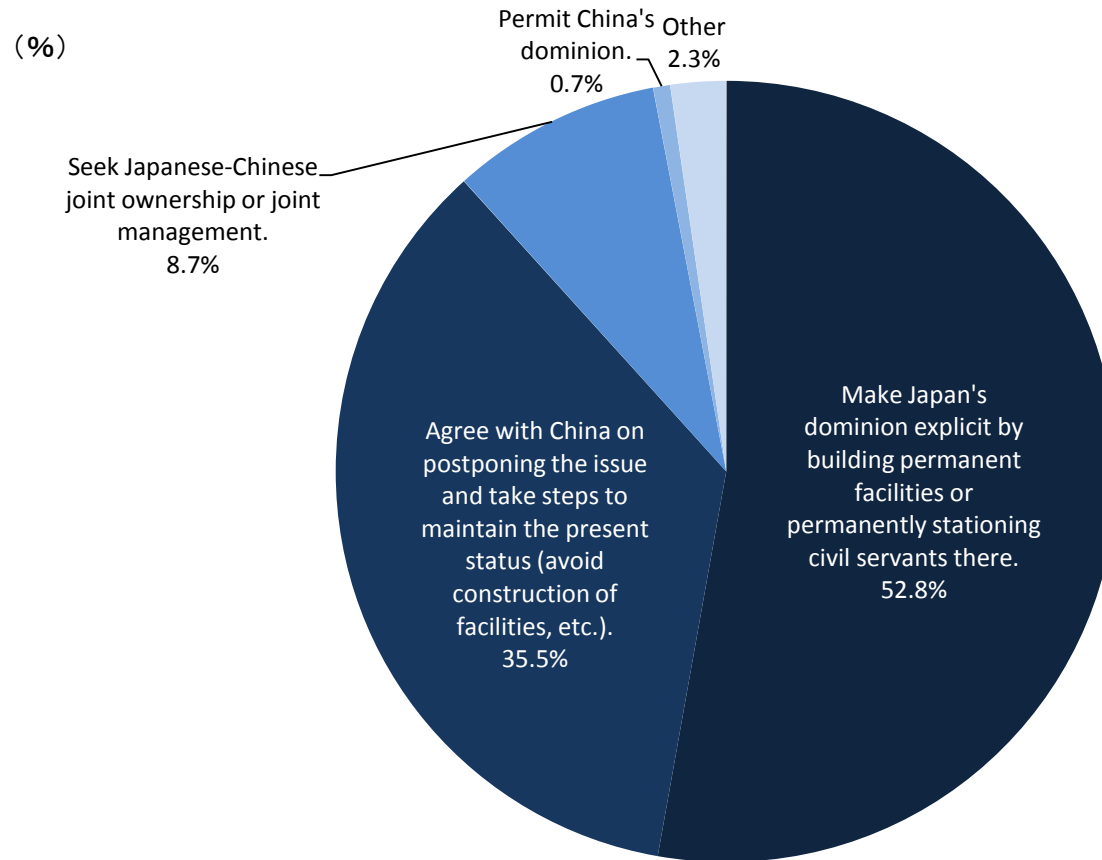


Q11. If your company were to invest in an emerging economy now, which of the following countries/regions would seem more promising? (Select one only)



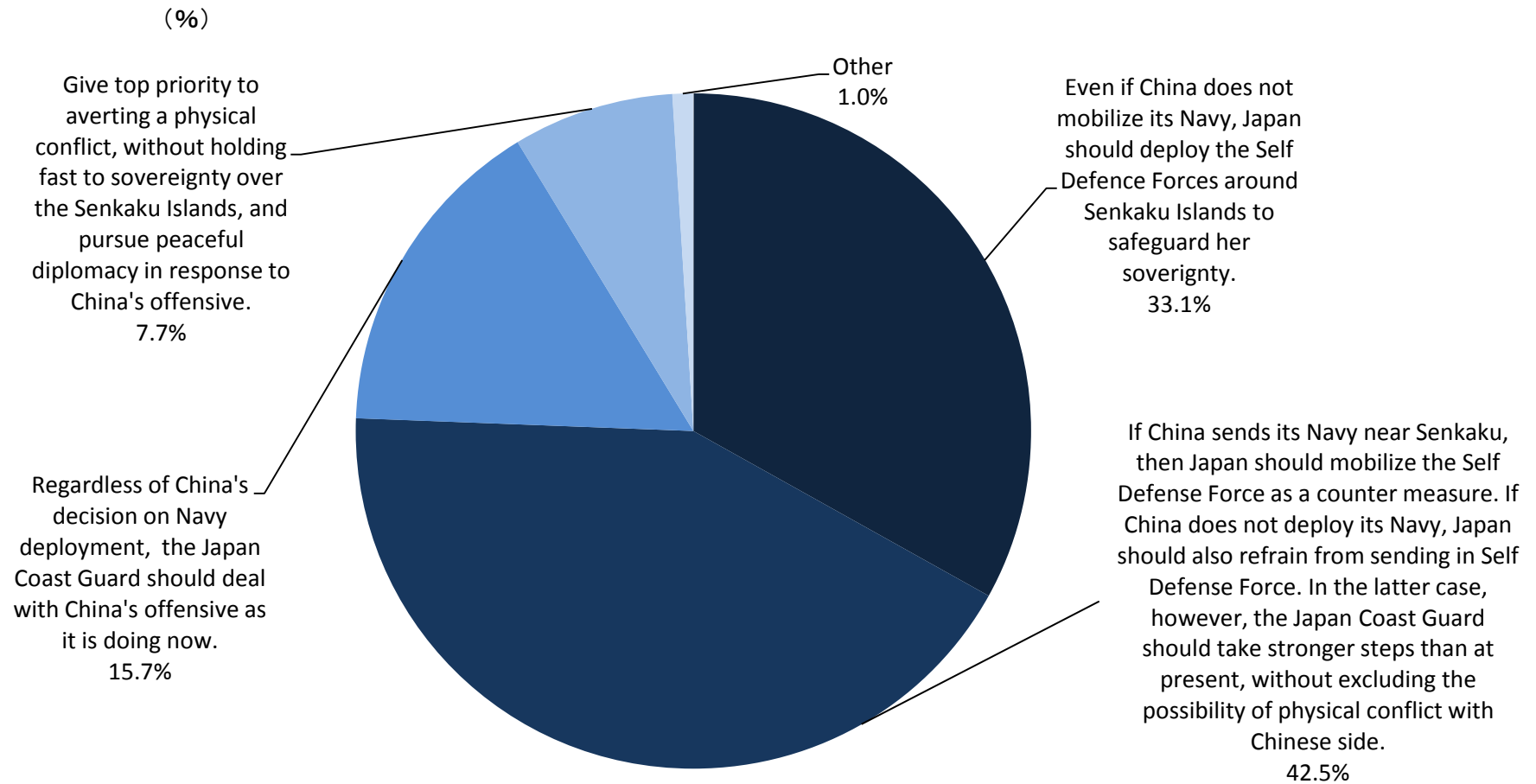
Q12. Select a policy that would be good in terms of possession of the Senkaku Islands. (Select one only)

Total (Number of respondents: 3352)



Q13. Please select the response that you think the Japanese government should make to counter China's offensive regarding the Senkaku Islands. (Select one only)

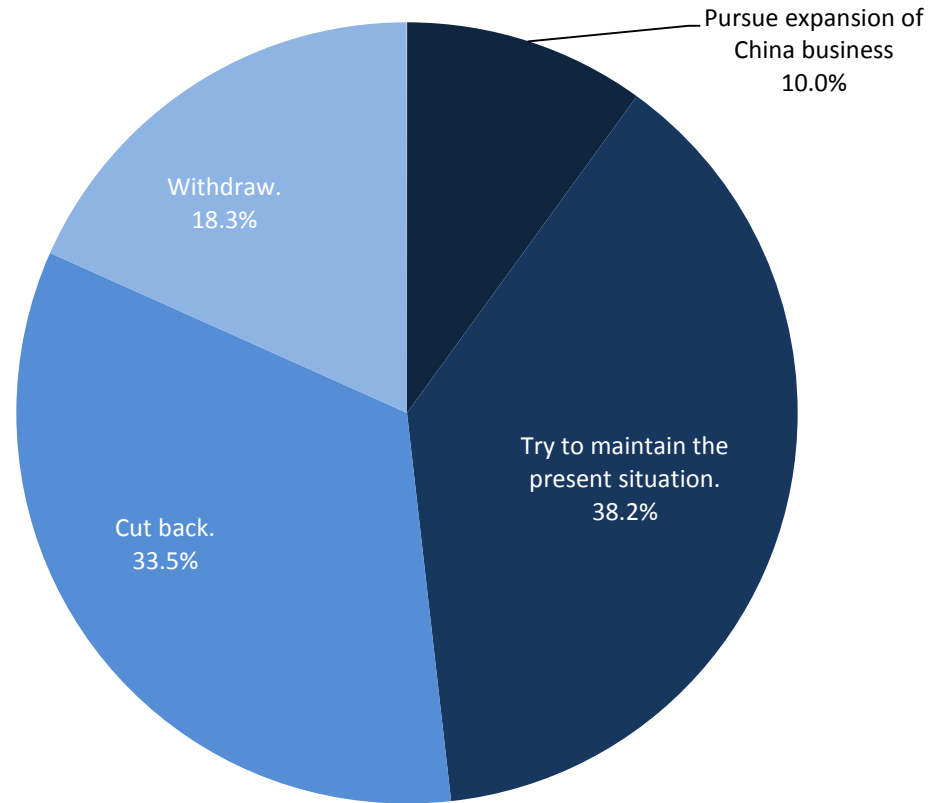
Total (Number of respondents: 3352)



Q14. If the deterioration in Japan-China relations over the Senkaku Islands problem persists over the long term, how do you think Japanese enterprises should pursue business with China? (Select one only)

Total (Number of respondents: 3352)

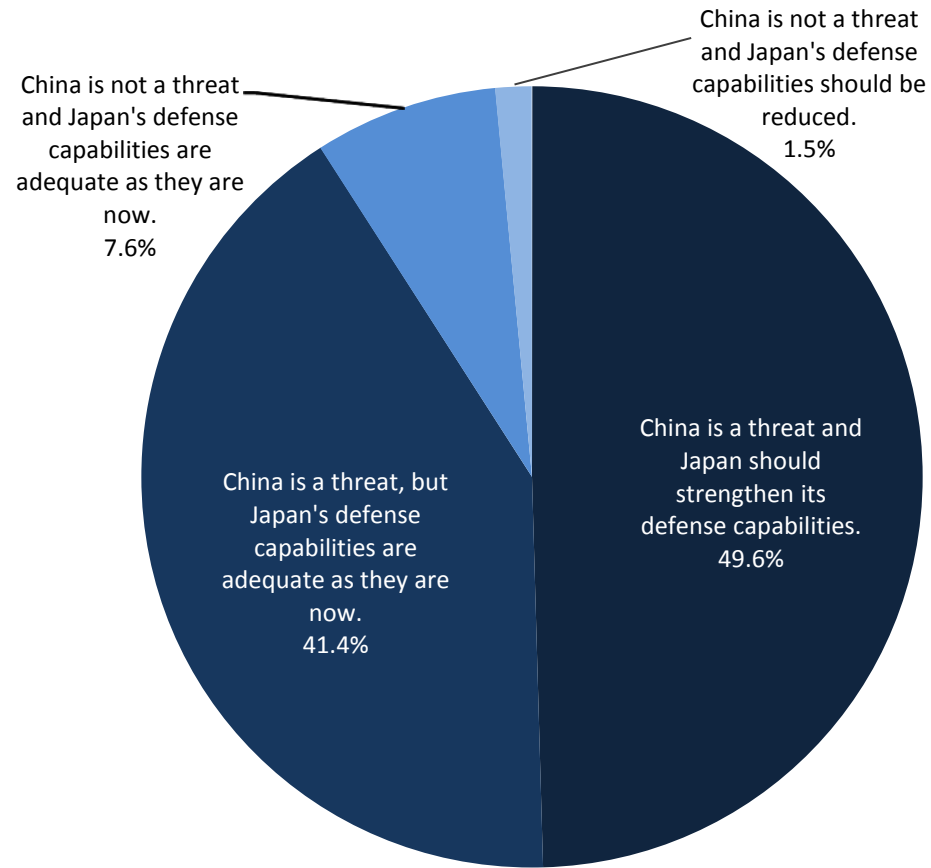
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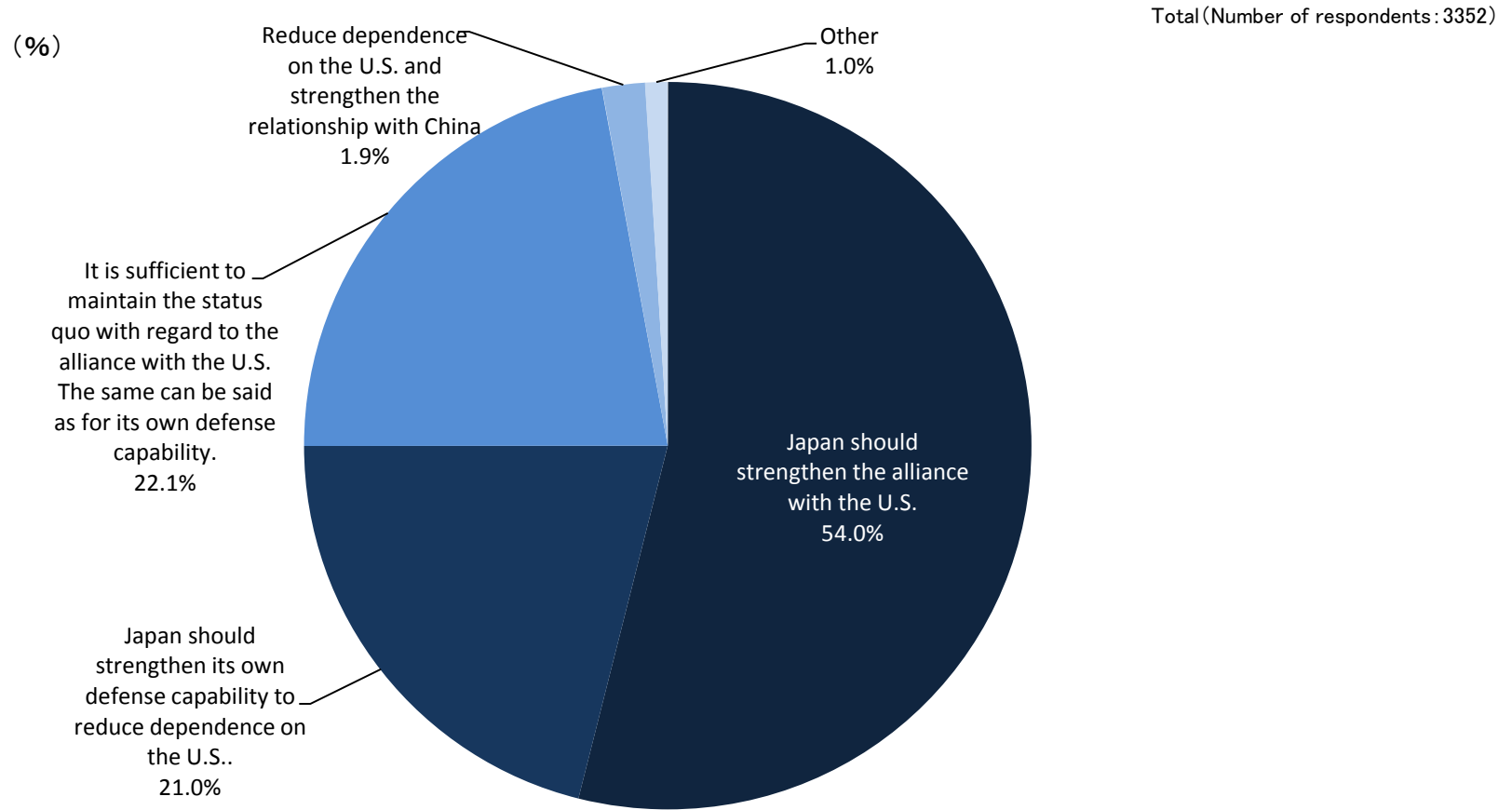
Q16. How do you see the China threat and where do you place Japan's defense capabilities? (Select one only)

Total (Number of respondents: 3352)

(%)



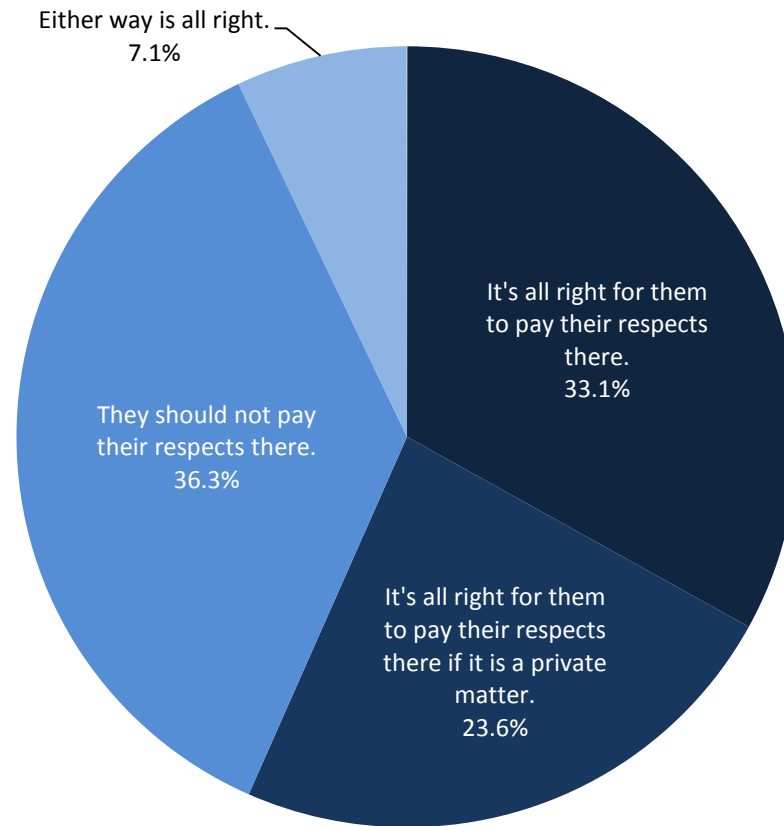
Q17. To better cope with China, in which direction do you think Japan should navigate its alliance with the United States? (Select one only)



Q18. Prime Minister Shinzo Abe visited Yasukuni Shrine on December 26 last year. What is your opinion regarding the visit to Yasukuni shirine by Cabinet members including the prime minister? (Select one only)

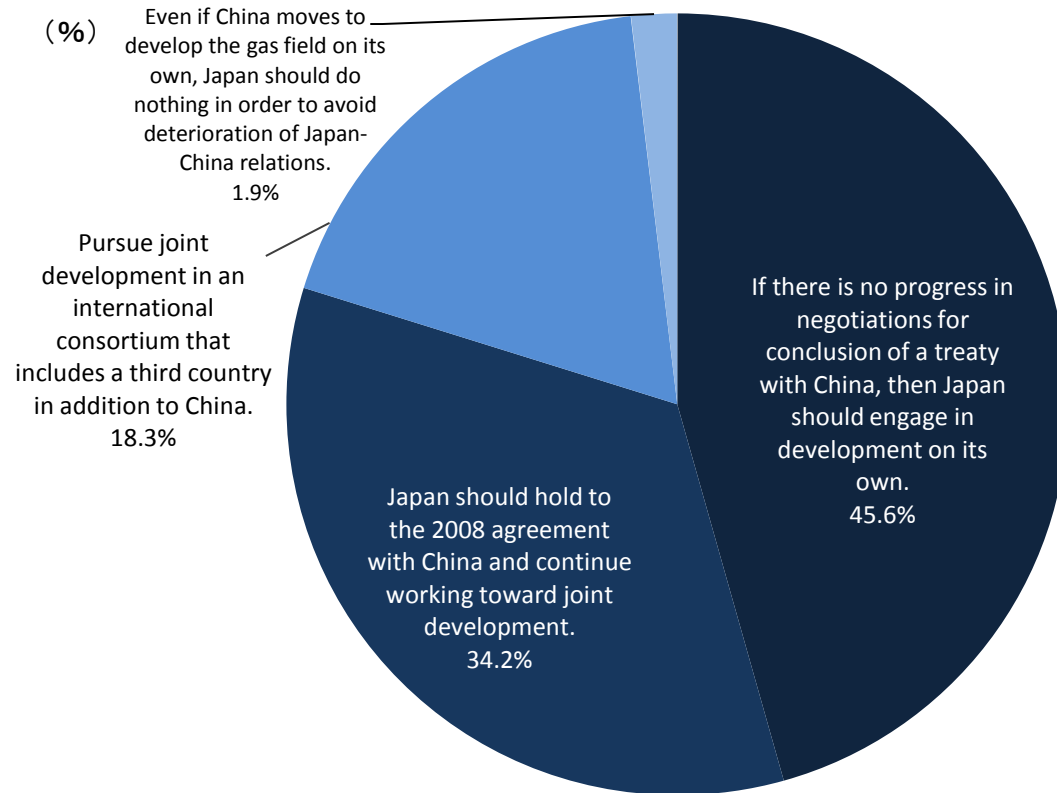
Total (Number of respondents : 3352)

(%)



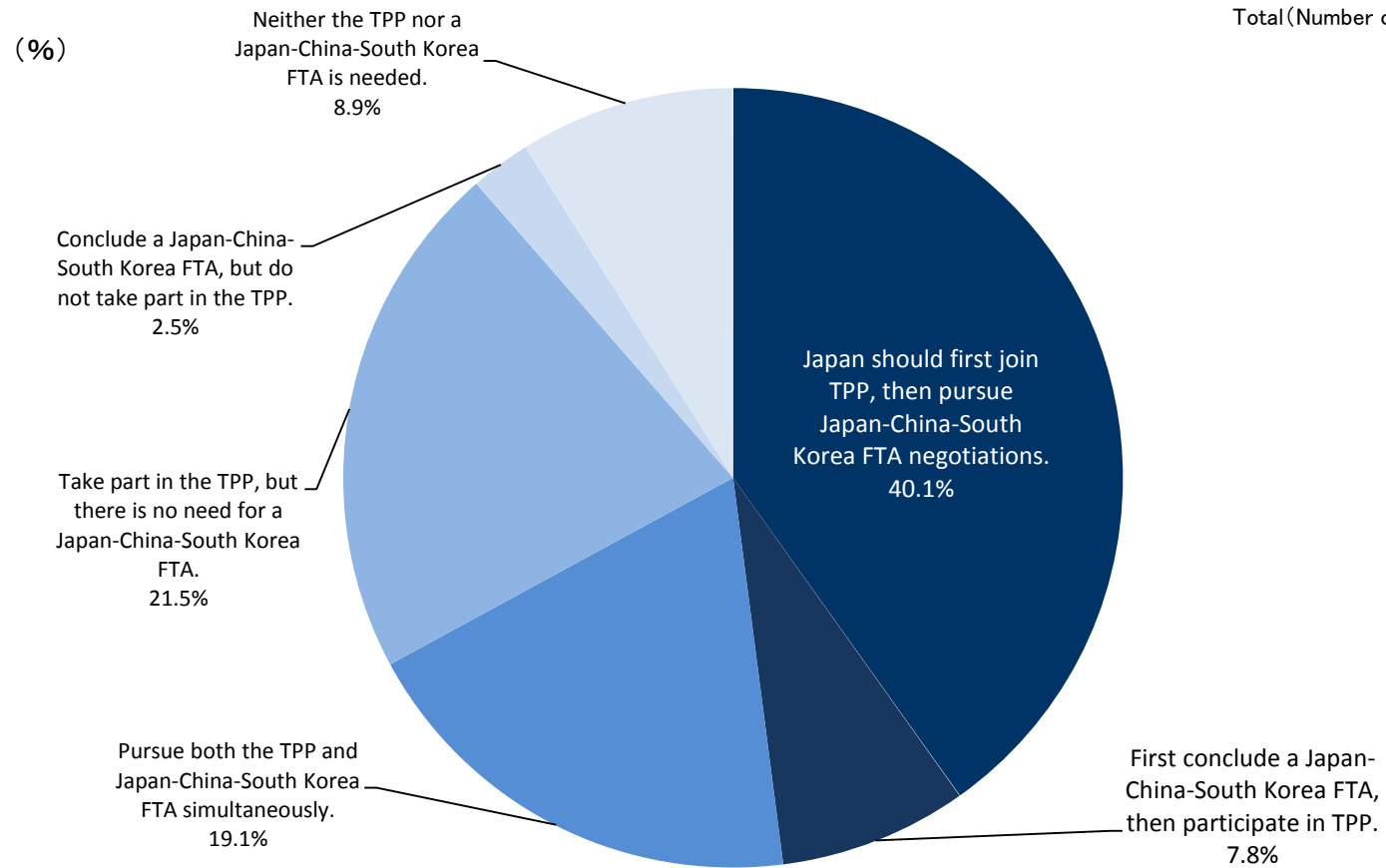
**Q20. The governments of Japan and China reached agreement on joint development of a gas field in the East China Sea and other matters in 2008, but it has not reached the stage of concluding a treaty.
What is your view of development of this East China Sea gas field? (Select one only)**

Total (Number of respondents : 3352)



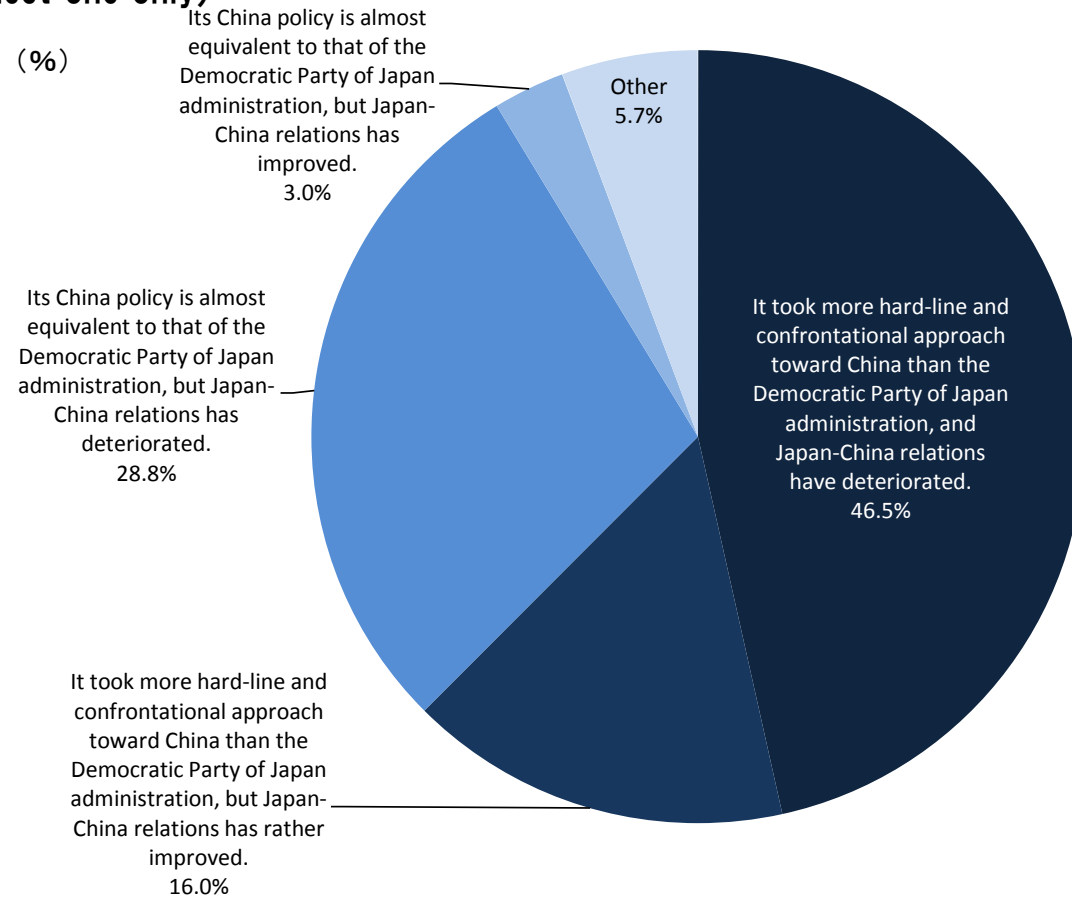
Q22. What is your view of economic partnership negotiations aimed at free trade with foreign countries? (Select one

Total (Number of respondents : 3352)



Q23. What do you think have happened in Japan's foreign policy toward China and Japan-China relations under the Abe administration which was inaugurated on December 26, 2012? Select a statement that represents what you think is most likely. (Select one only)

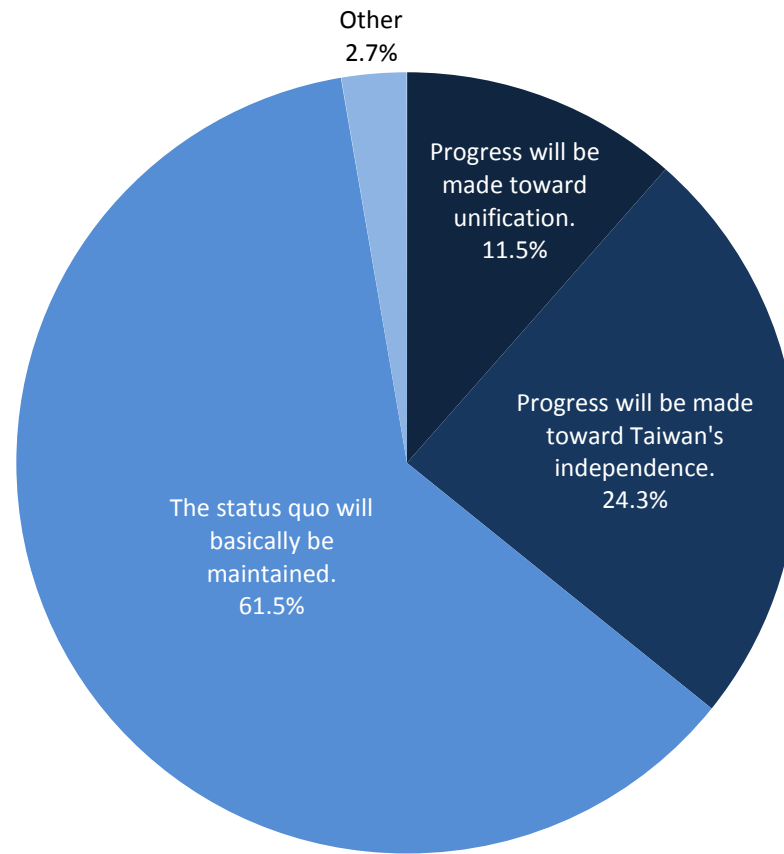
Total (Number of respondents: 3352)



Q25. How do you foresee the relationship between China and Taiwan in the coming years? (Select only one)

Total (Number of respondents: 3352)

(%)



Q26. As for the future of China-Taiwan relations, which would be a more desirable scenario for Japan? (Select one only)

Total (Number of respondents: 3352)

(%)

