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CSIS-NIKKEI VIRTUAL THINKTANK

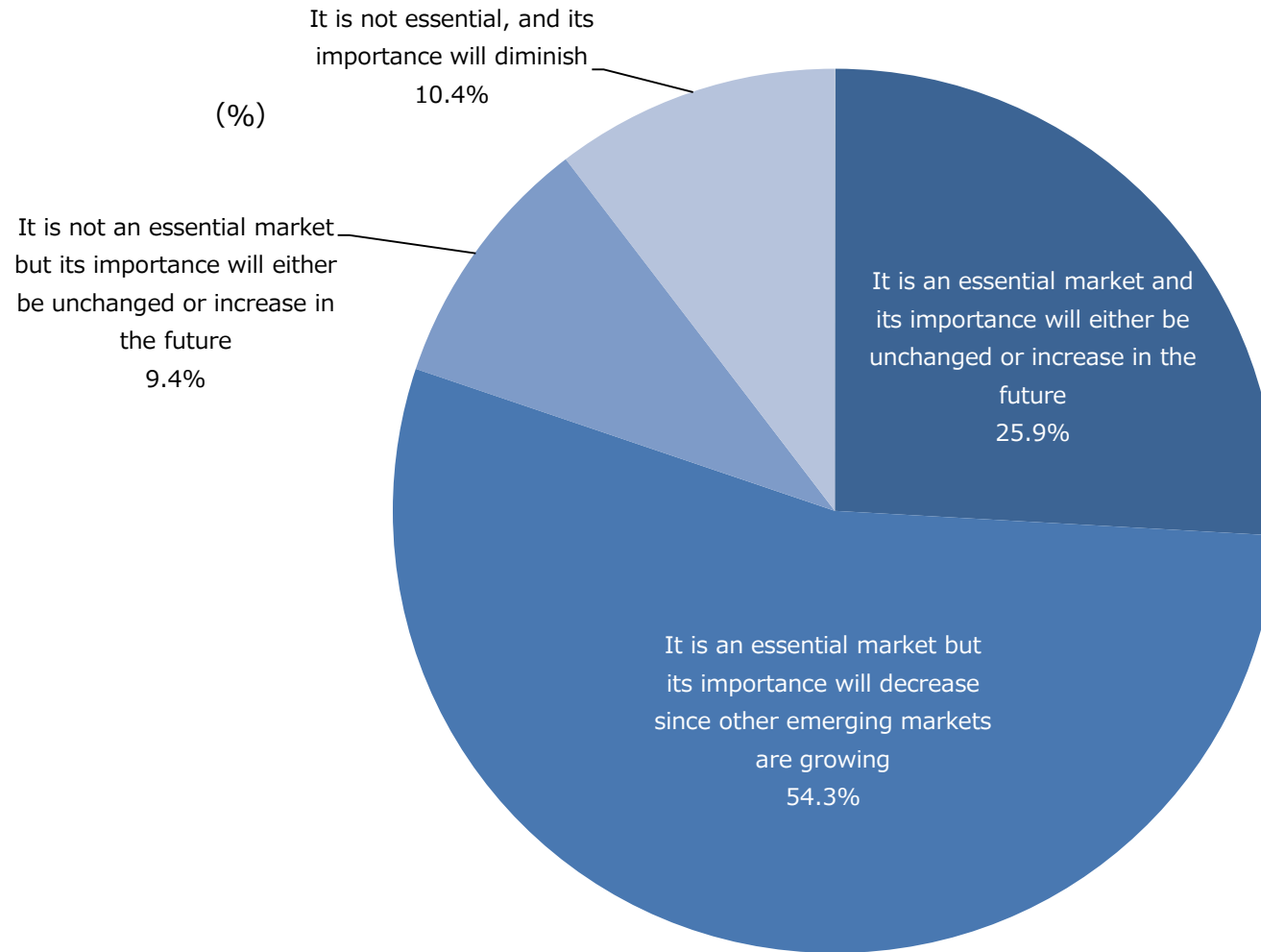
Survey on Japan-China relations in 2016
- Survey report -

Survey outline

■ Area	Nationwide in Japan
■ Methodology	Internet survey
■ Respondent criteria	Business people aged 20 or over who is currently based in Japan, regularly employed at private company and positioned at chief clerk or higher level
■ Sampling source	Internet panel of Nikkei Research
■ Number of respondents	2,827s
■ Survey period	May 27 to June 8, 2016
■ Conducted by	Nikkei Research Inc.

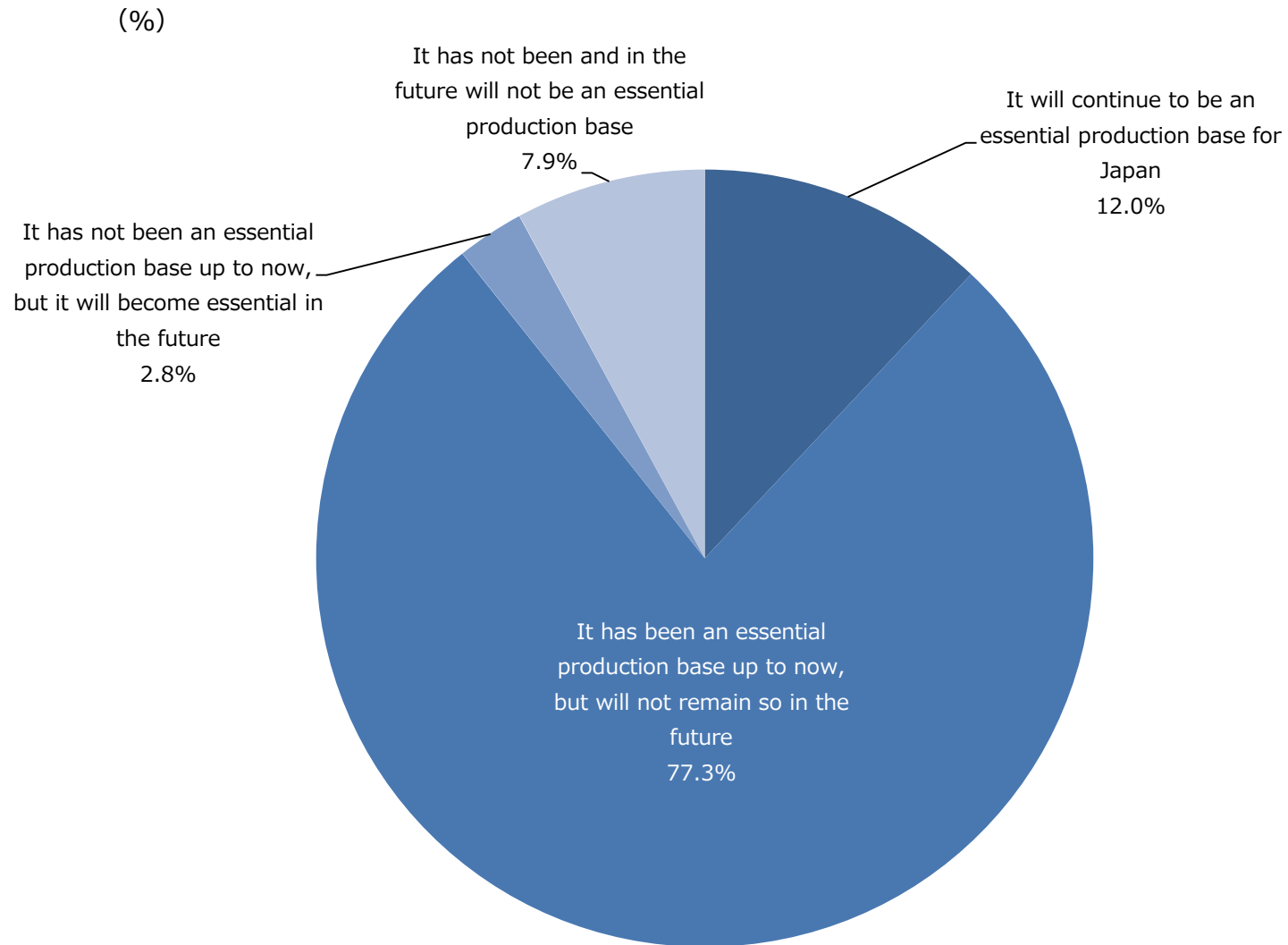
Q1. Please select one item that describes the significance China's economy will have for the future Japanese economy.
(Select one only)

Total (Number of respondents: 2827)



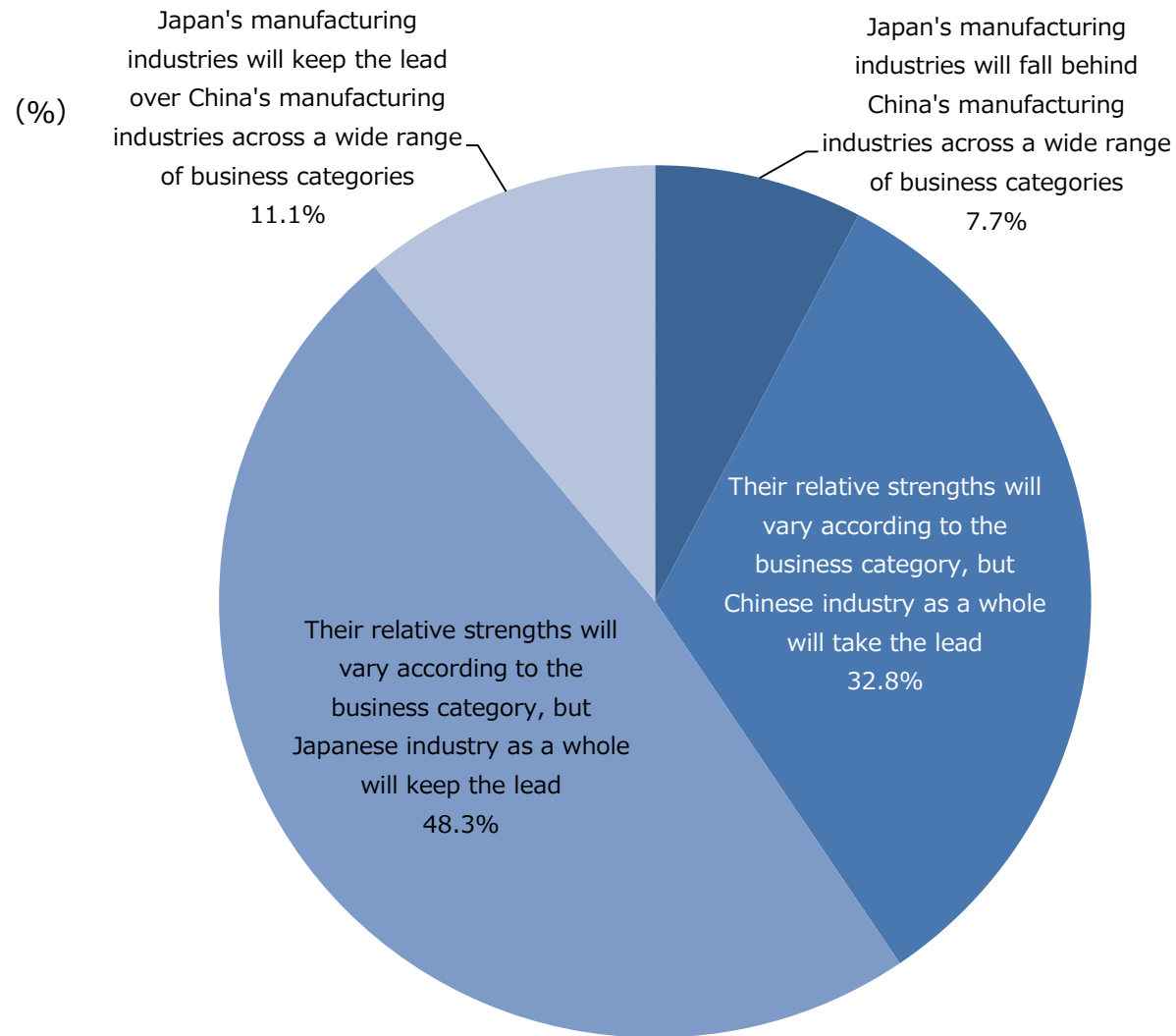
Q2. Please select an item that describes the meaning China as a production base will have for the Japanese economy in the future. (Select one only)

Total (Number of respondents: 2827)



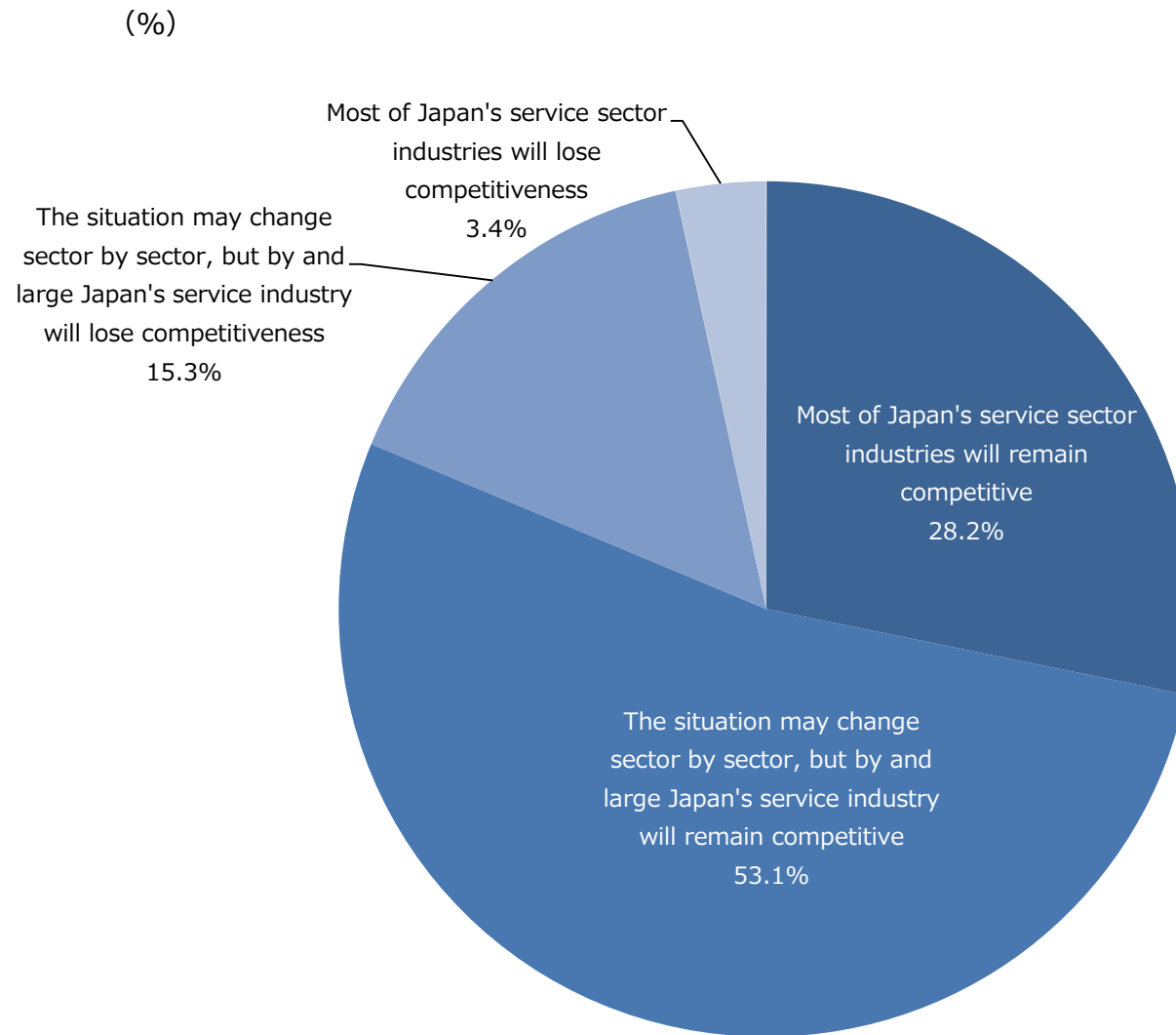
Q3. Do you think Japan's manufacturing industries will keep a competitive edge over Chinese rivals? Please select one item that best describes what you expect to see 10 years from now. (Select one only)

Total (Number of respondents: 2827)



Q3B. Do you think that Japan's service sector industry such as banking and finance, retail, telecommunication, medical and nursing care, logistics and food service etc. can remain competitive in Chinese market in 10 years? (Select one only)

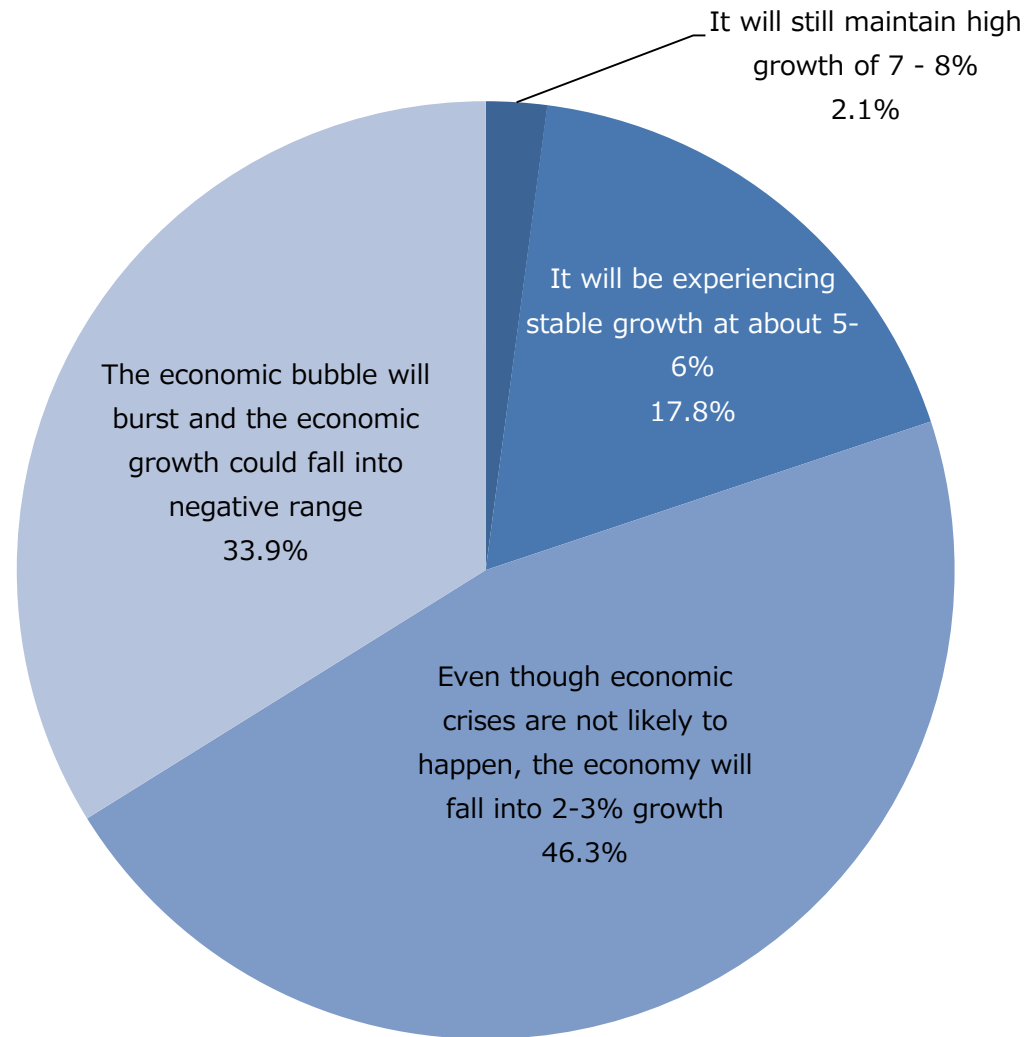
Total (Number of respondents: 2827)



Q4. What do you foresee for the Chinese economy 10 years from now? Please select the item that best describes what you think is most likely. (Select one only)

Total (Number of respondents: 2827)

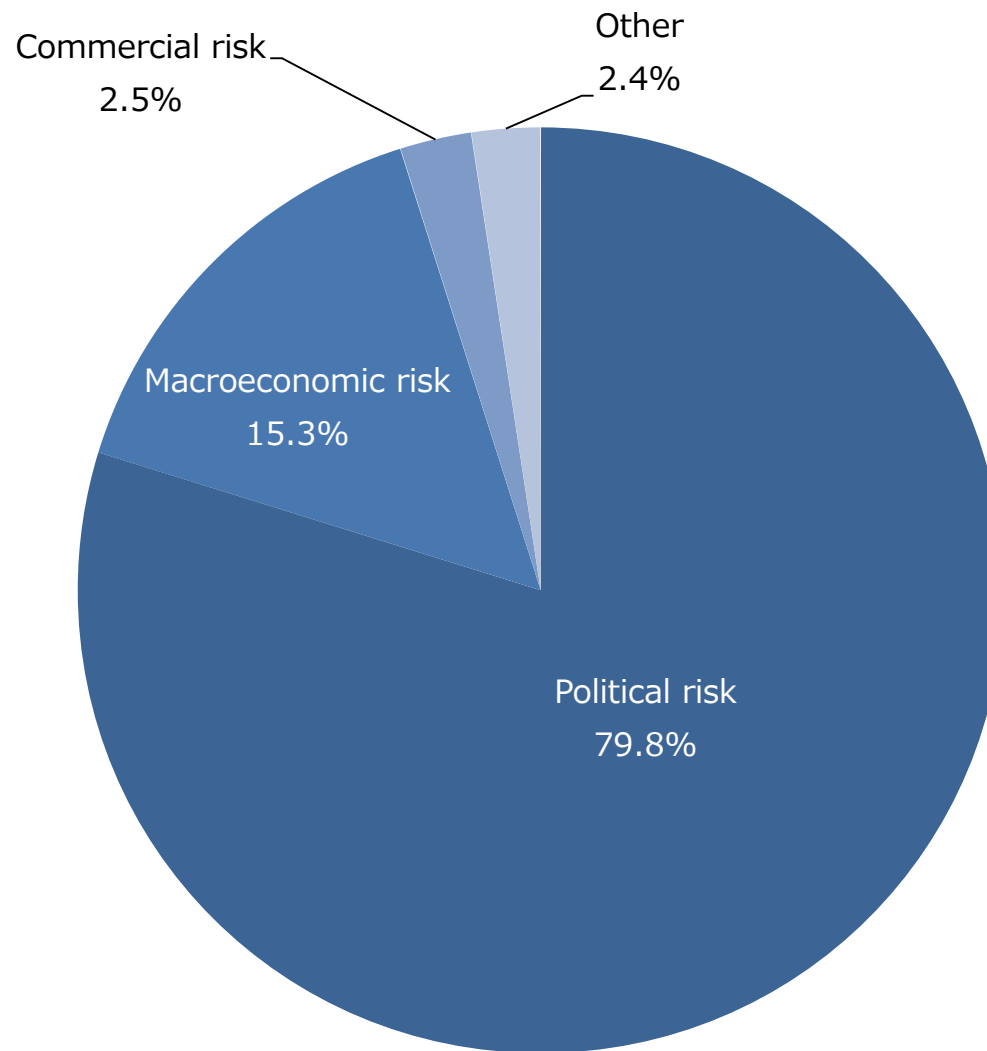
(%)



Q6. Please select the item that describes what you see as the greatest risk of doing business in China. (Select one only)

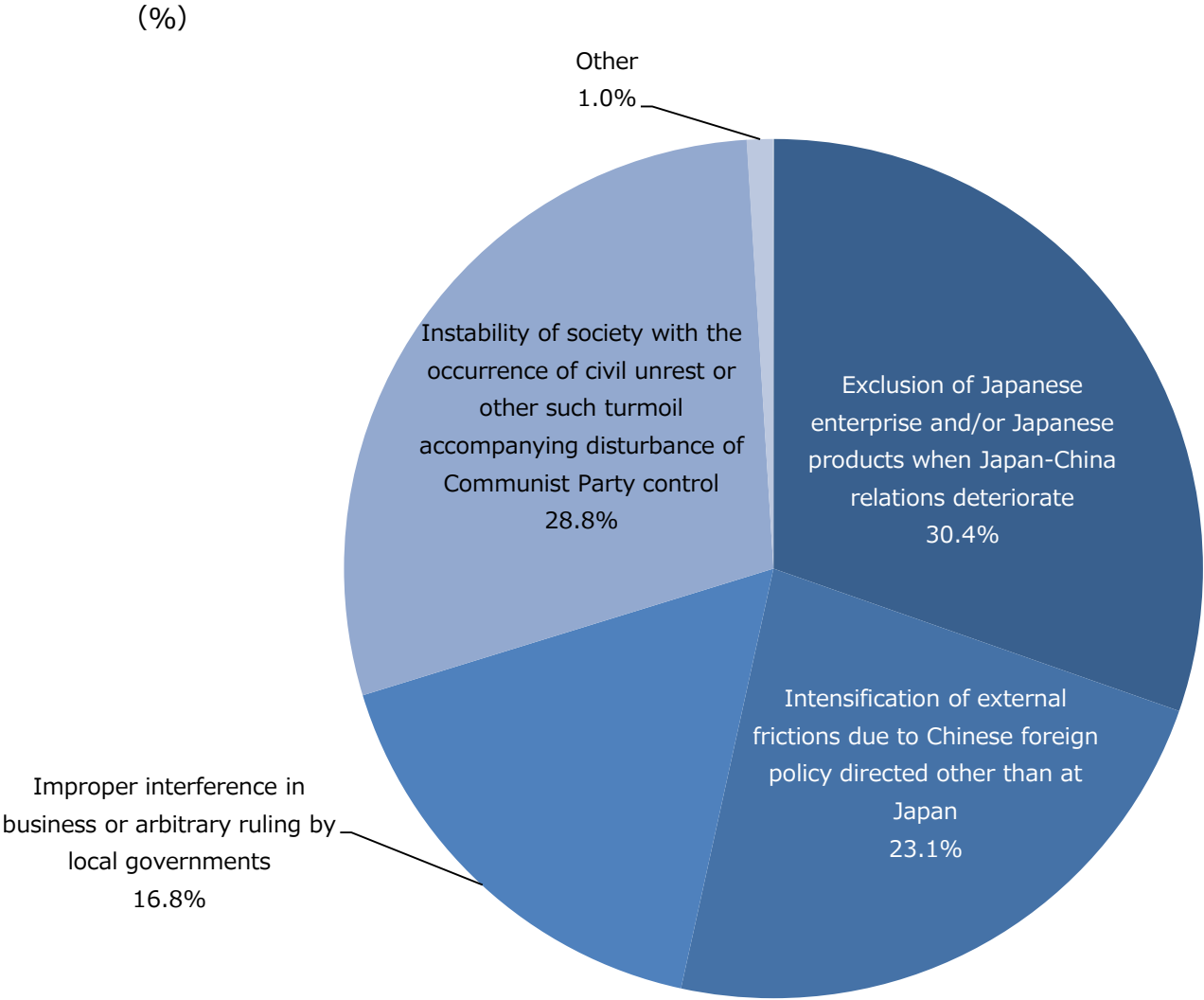
Total (Number of respondents: 2827)

(%)



Q6SQ1. If you selected "political risk" above, then which of the following political risks do you think requires most caution? (Select one only)

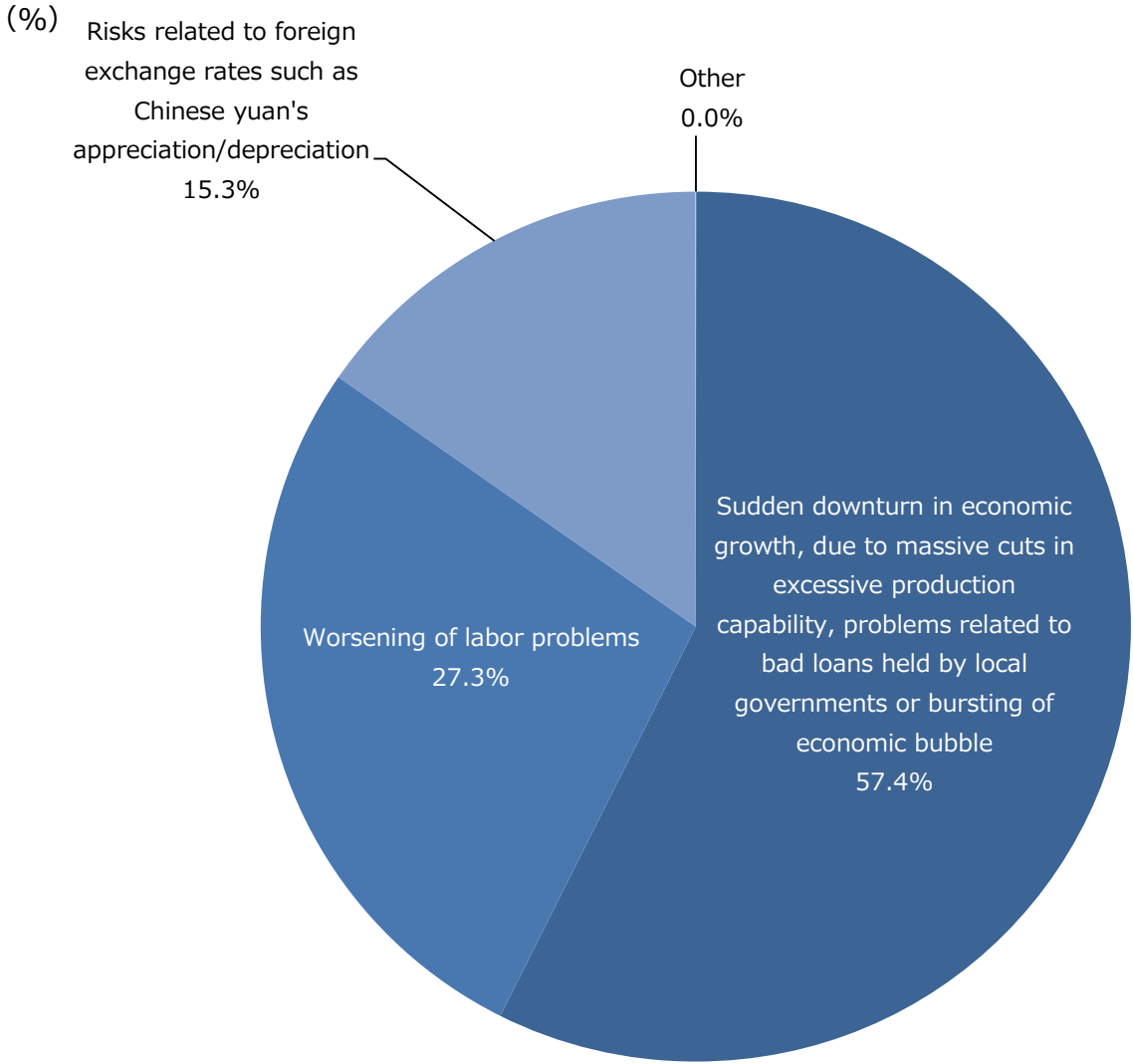
Total (Number of respondents: 2256)



Q6SQ2. If you selected "macroeconomic risk" above, then please respond here.

Which of the following macroeconomic risks do you think requires most caution? (Select one only)

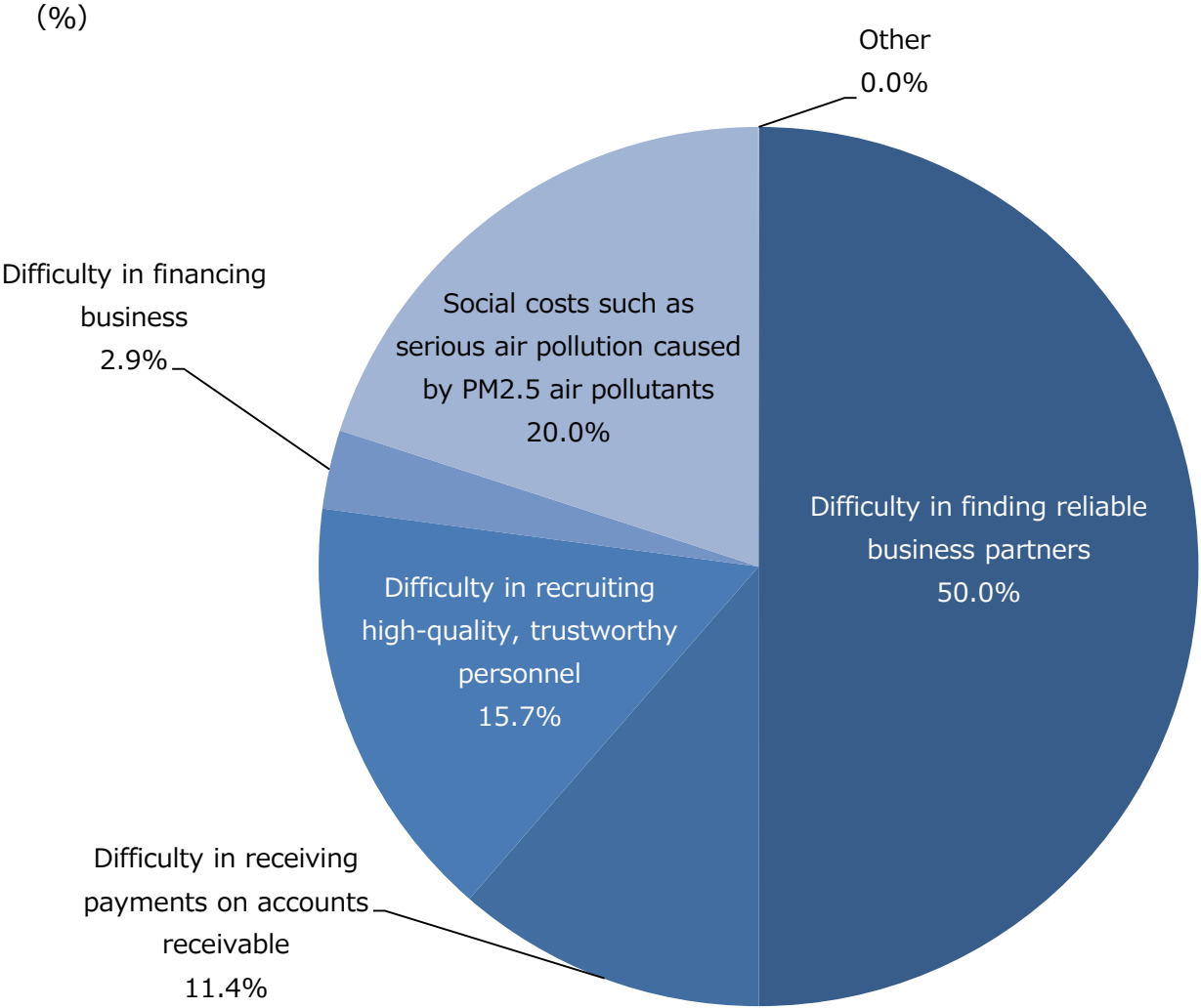
Total (Number of respondents: 432)



Q6SQ3. If you selected "commercial risk" above, then please respond here.

Which of the following macroeconomic risks do you think requires most caution? (Select one only)

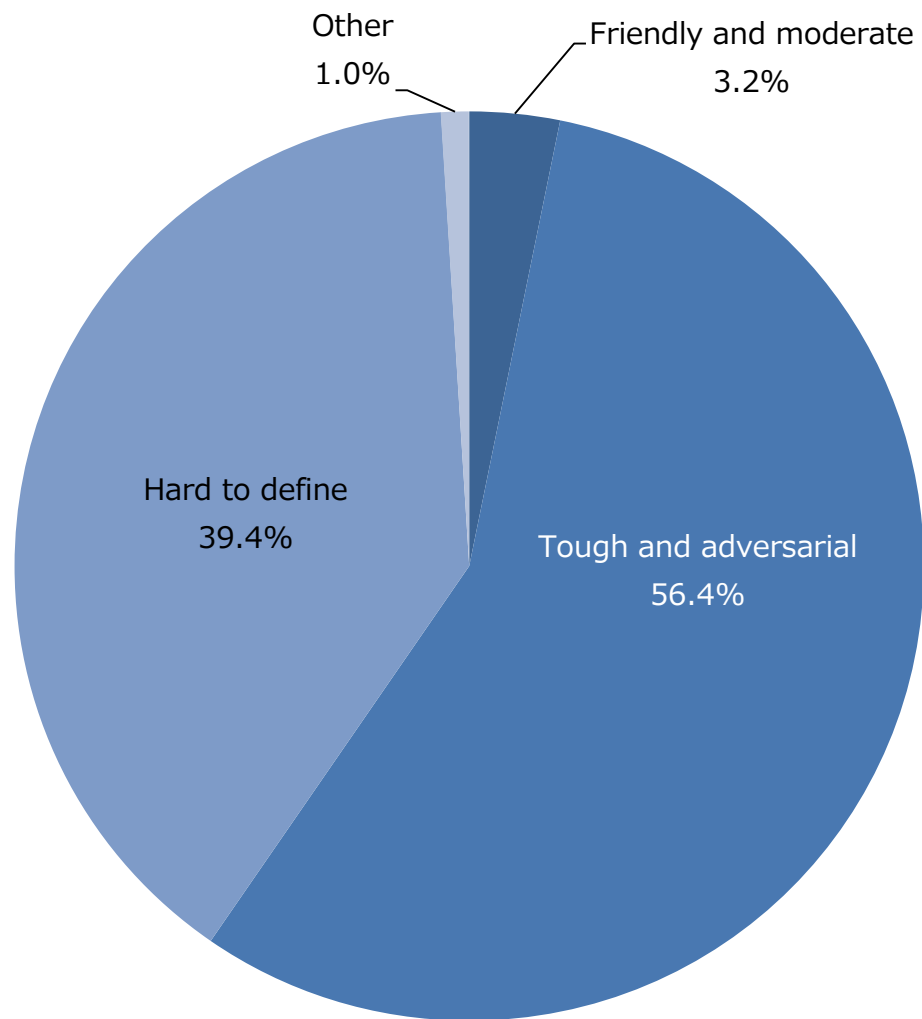
Total (Number of respondents: 70)



Q7. How do you evaluate Xi Jinping administration's Japan policy? (Select one only)

Total (Number of respondents: 2827)

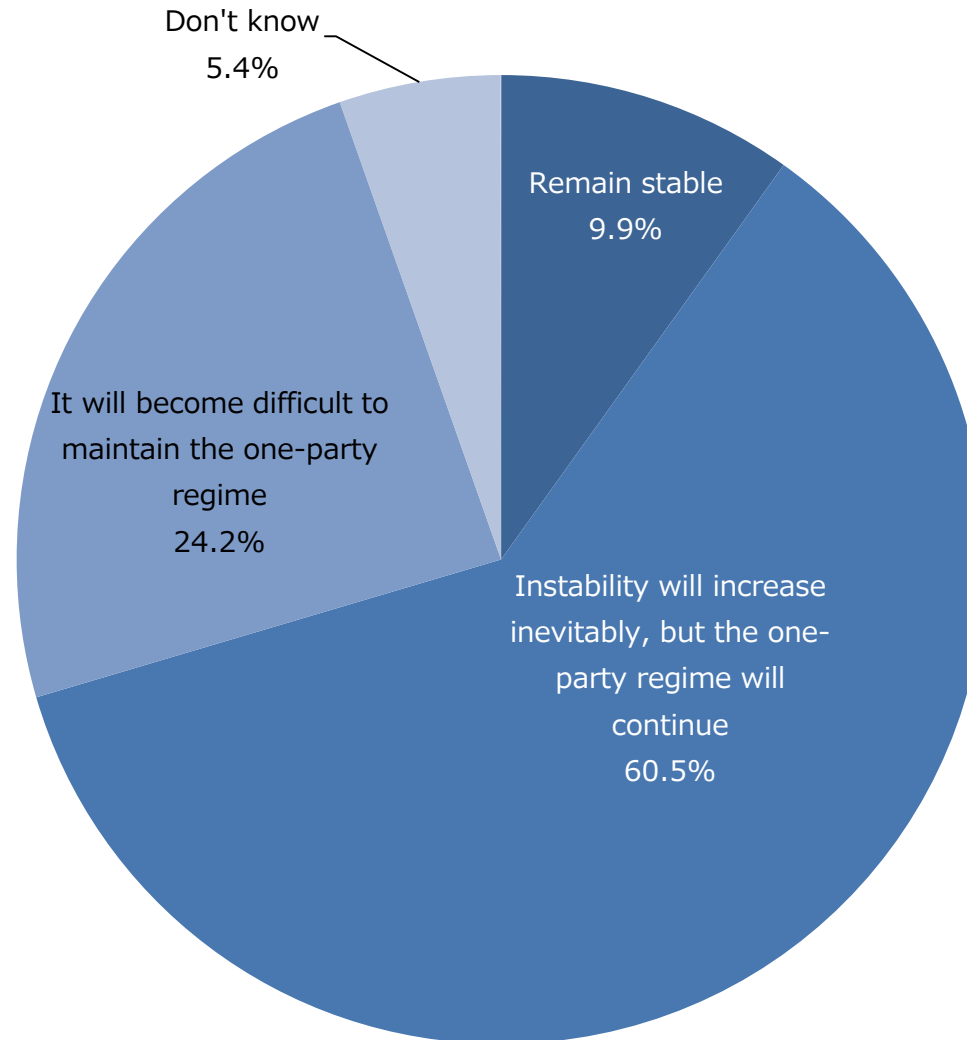
(%)



Q8. What change do you expect in the Communist Party's one-party regime in the Xi Jinping administration?
Please select the item you think corresponds to the greatest likelihood. (Select one only)

Total (Number of respondents: 2827)

(%)

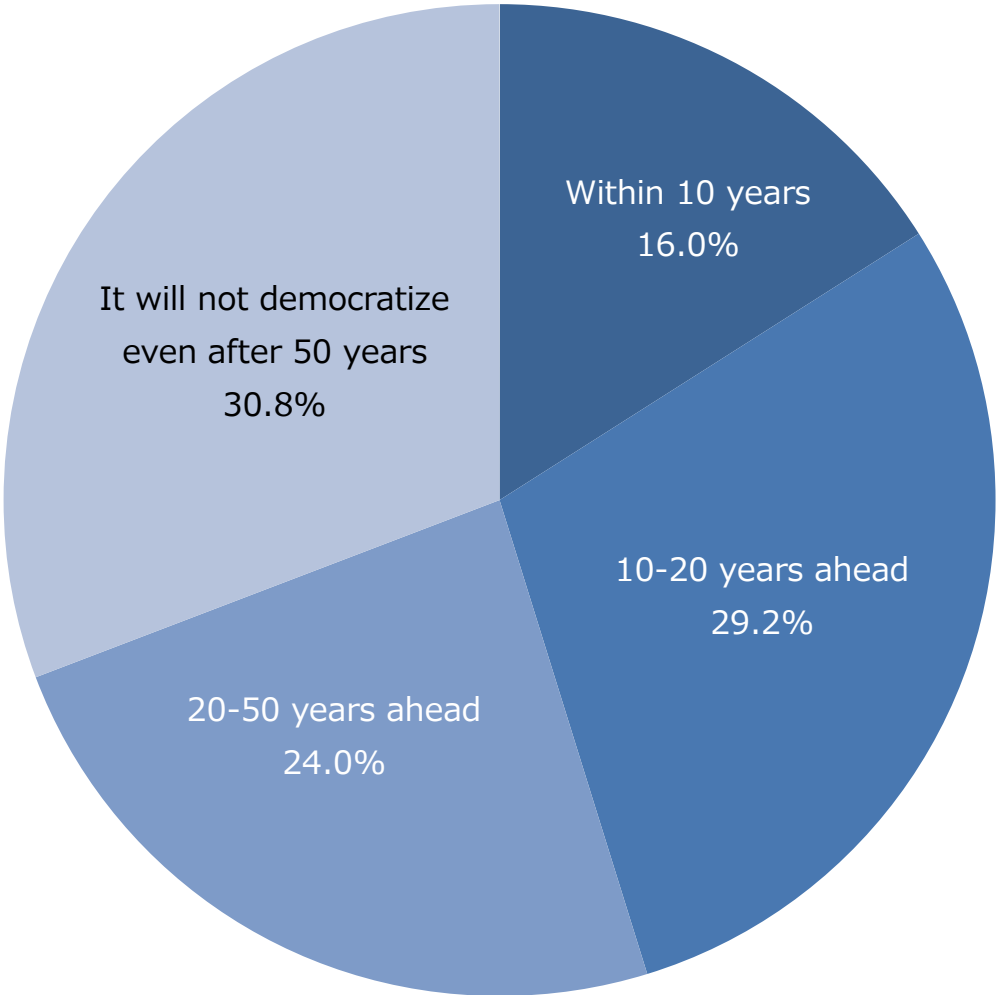


Q9. If China were to democratize, when do you think it would happen?

Please select the item you think corresponds to the greatest likelihood. (Select one only)

Total (Number of respondents: 2827)

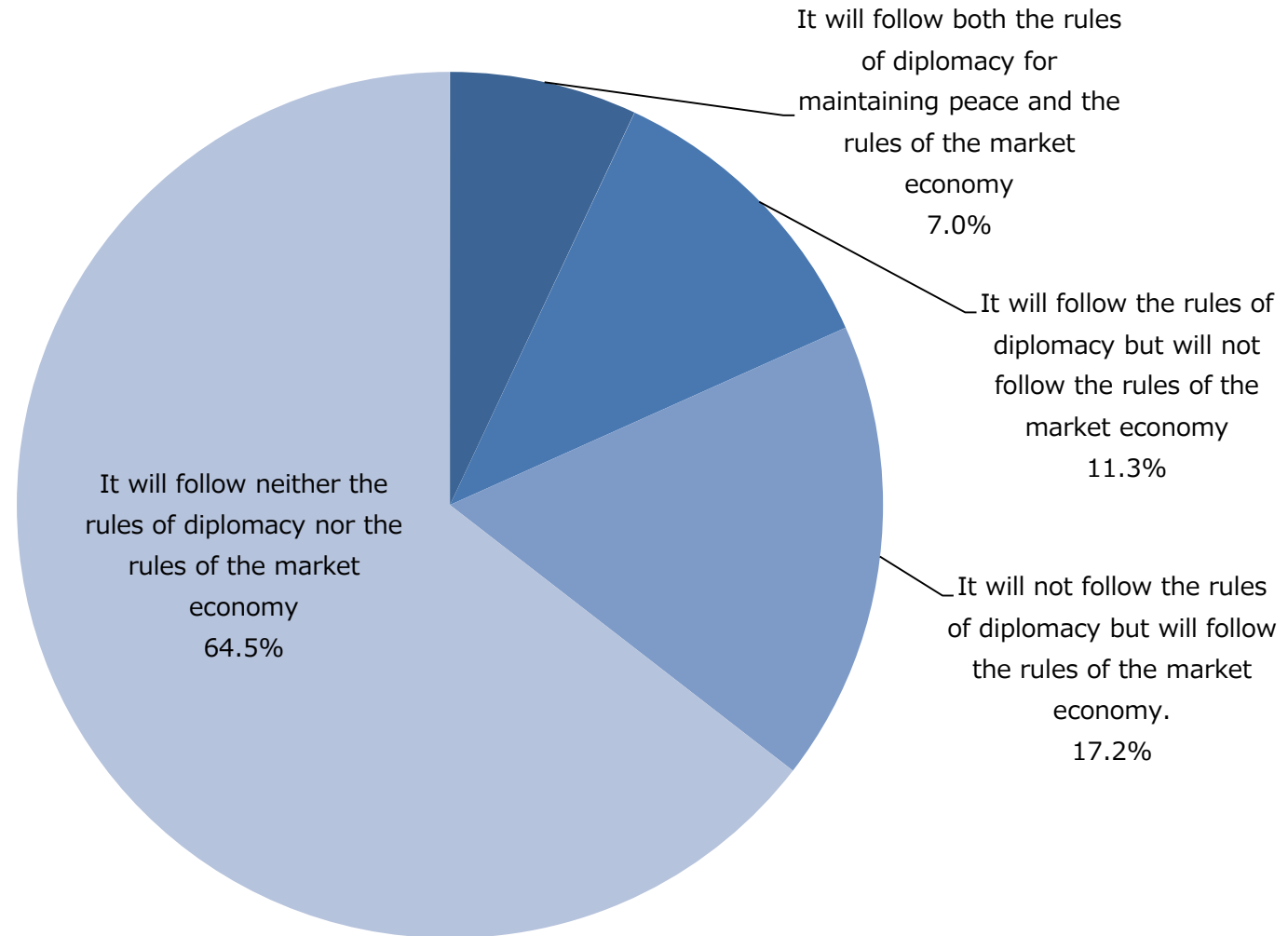
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Q10. Do you think China will respect the existing diplomatic/economic order in the international community and abide by the established rules? (Select one only)

Total (Number of respondents: 2827)

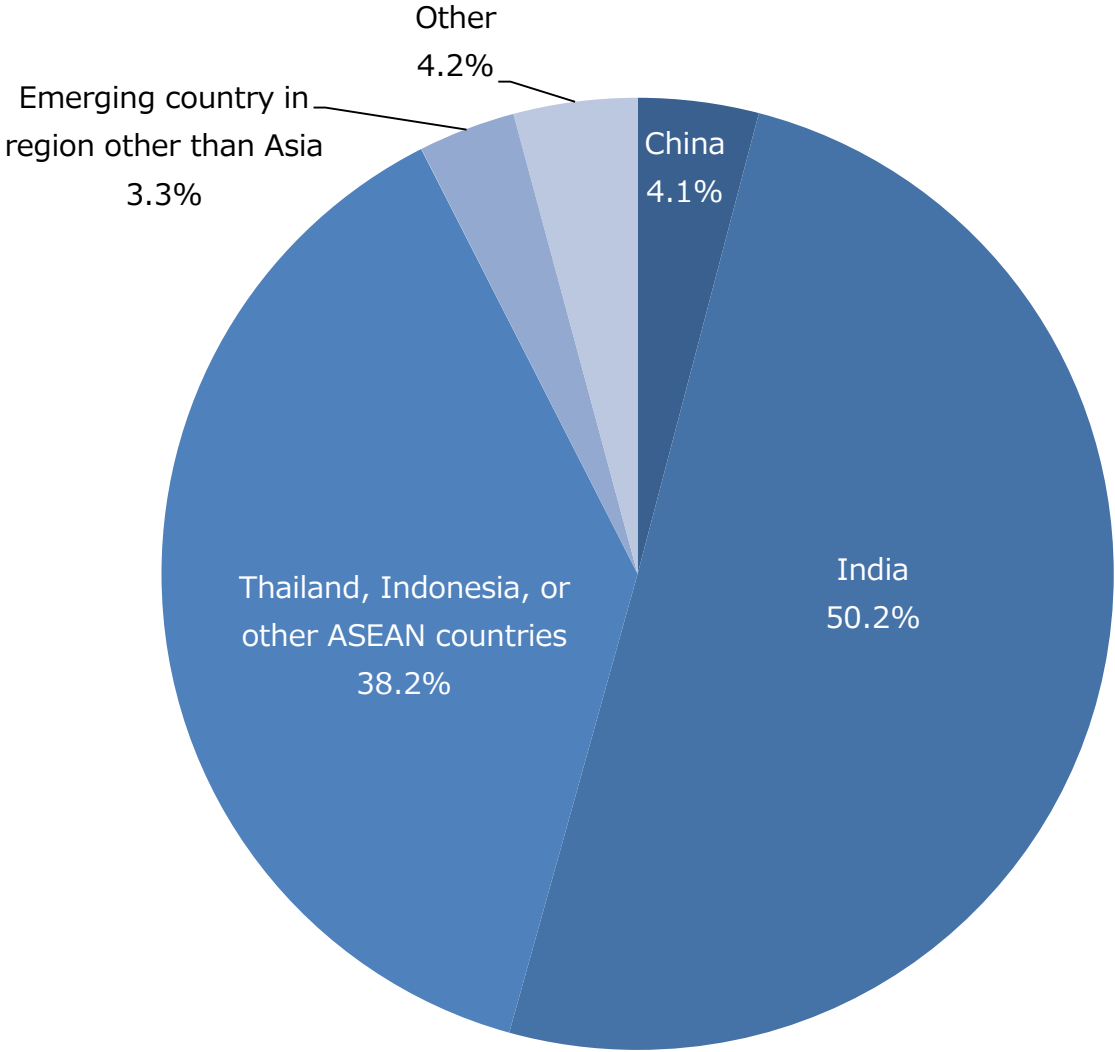
(%)



Q11. If your company were to invest in an emerging economy now, which of the following countries/regions would seem more promising? (Select one only)

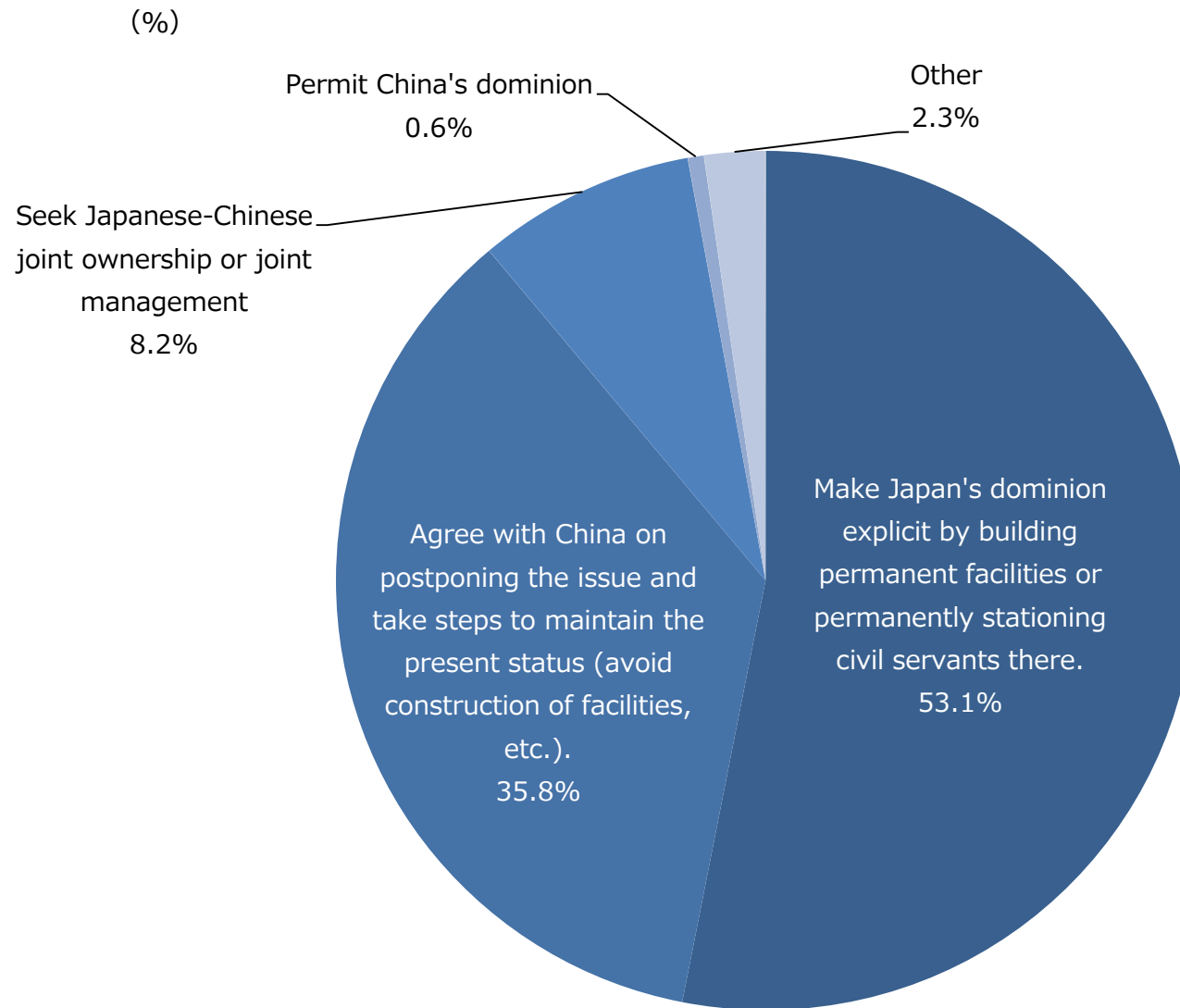
Total (Number of respondents: 2827)

(%)



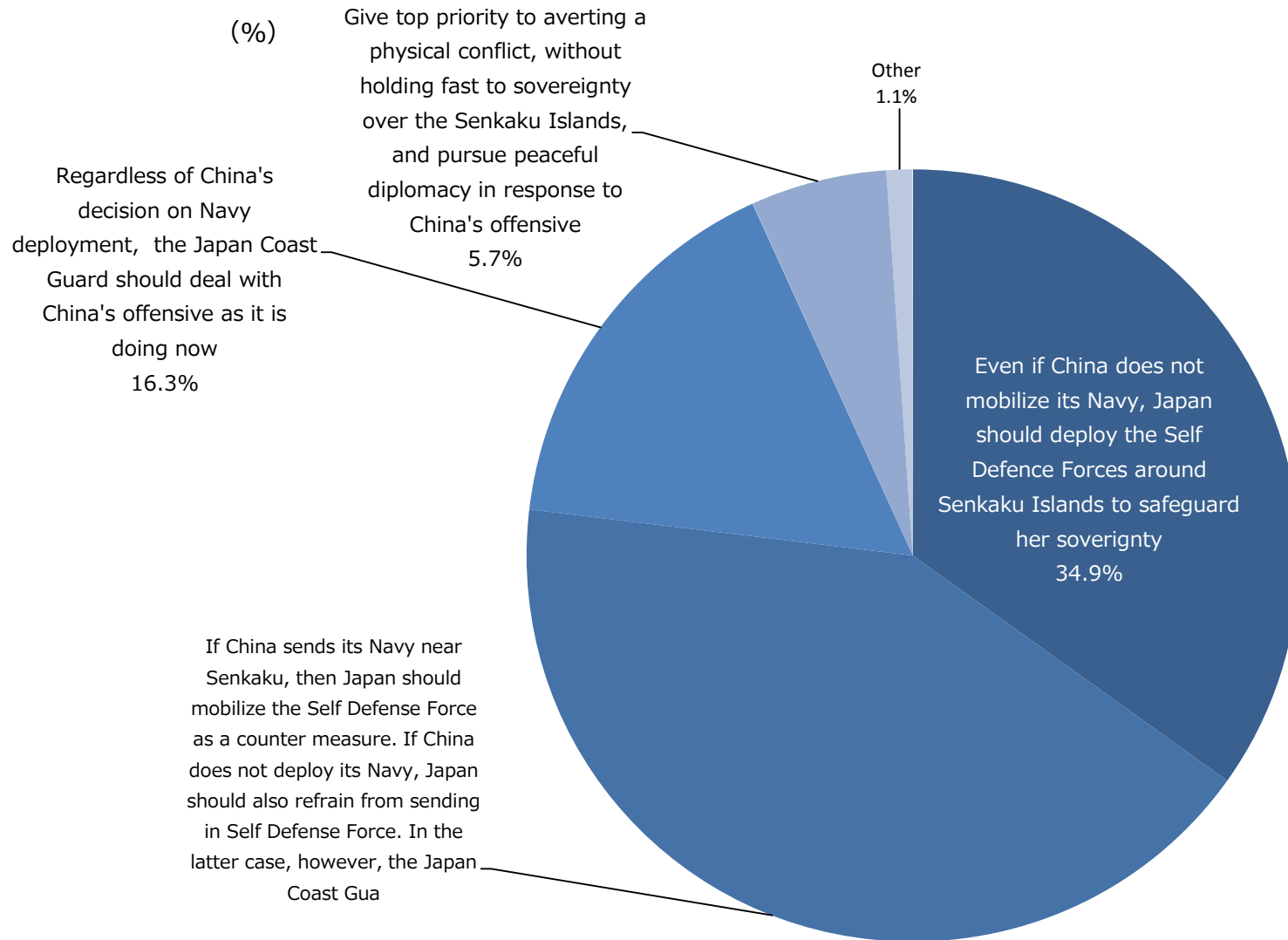
Q12. Select a policy that would be good in terms of possession of the Senkaku Islands. (Select one only)

Total (Number of respondents: 2827)



Q13. Please select the response that you think the Japanese government should make to counter China's offensive regarding the Senkaku Islands. (Select one only)

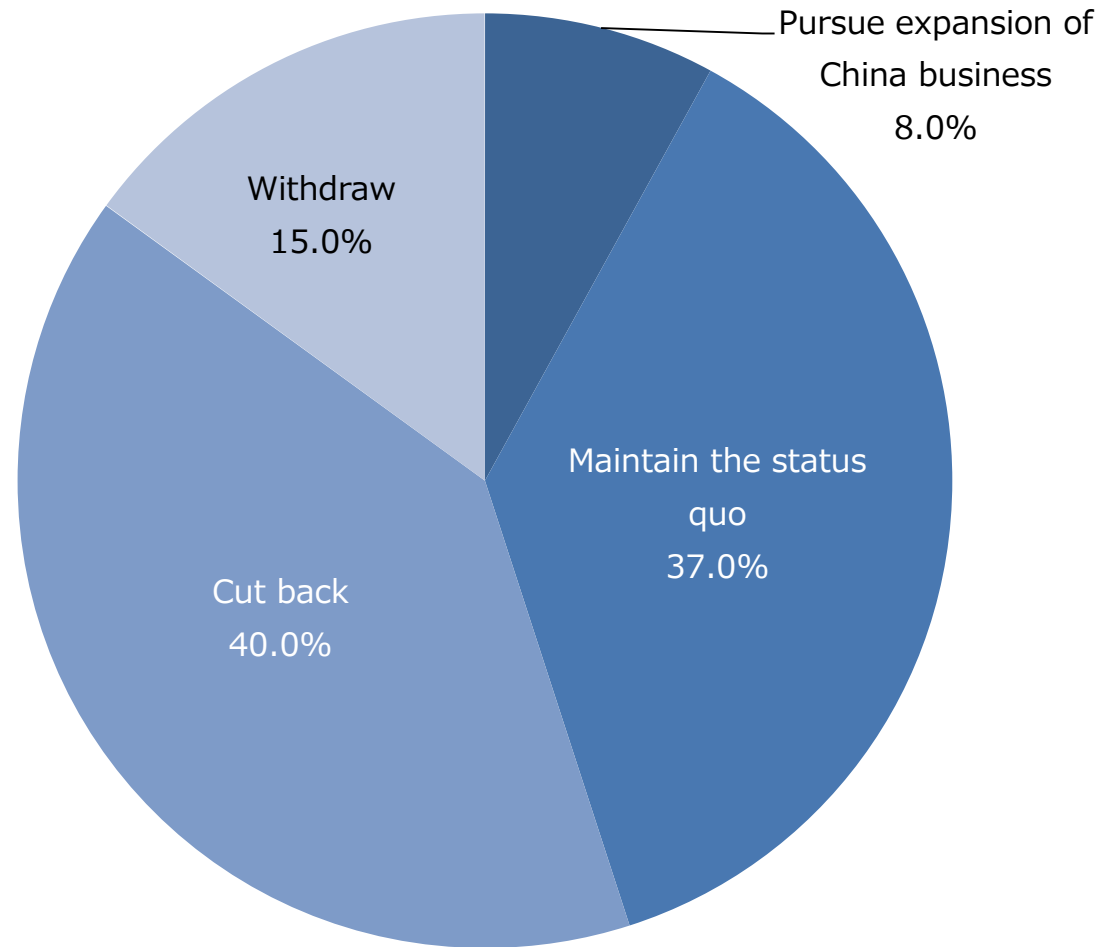
Total (Number of respondents: 2827)



Q14. Assuming that the deterioration in Japan-China relations will persist, which do you think is the best strategy for Japanese companies doing business in China? (Select one only)

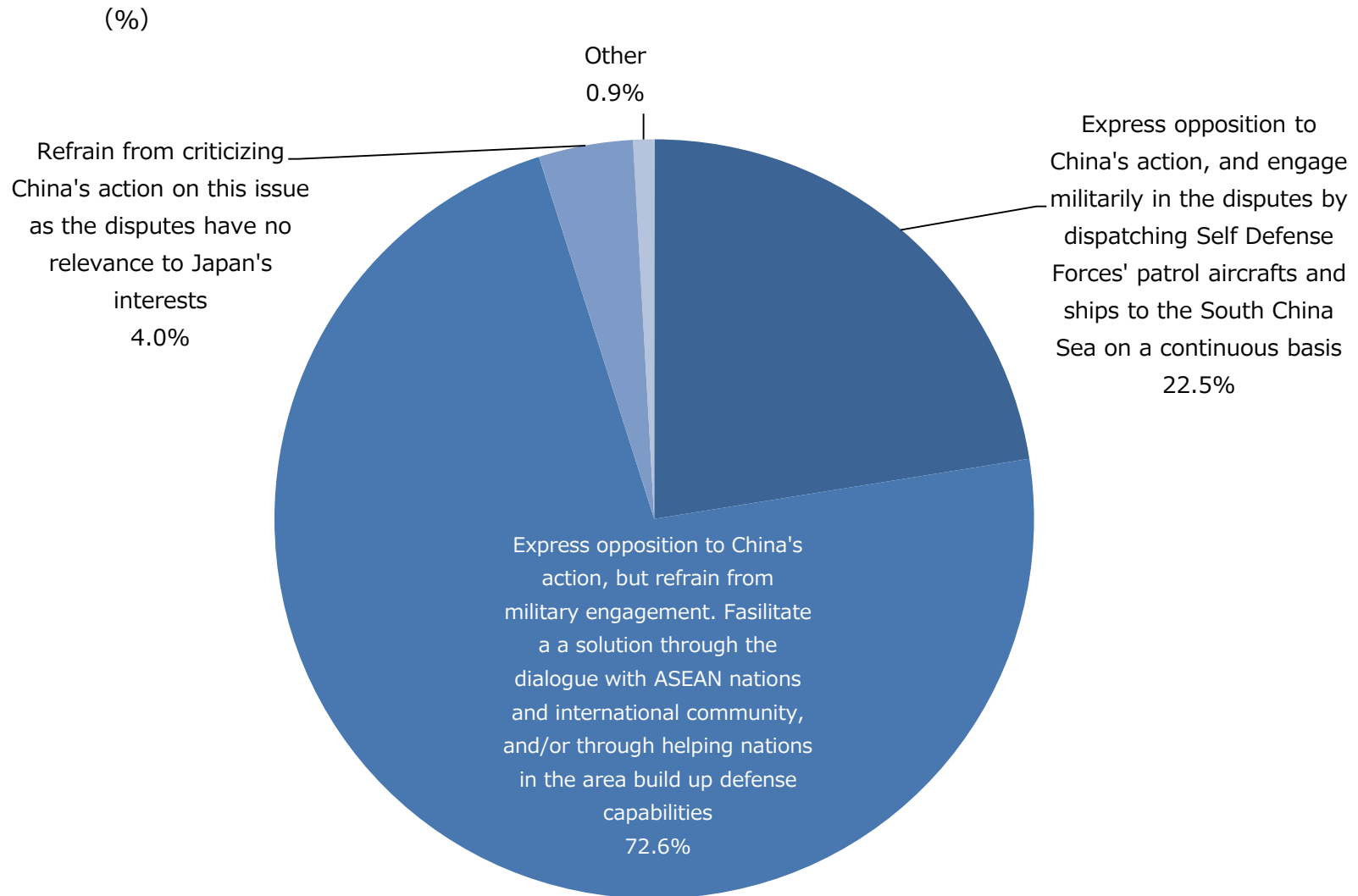
Total (Number of respondents: 2827)

(%)



Q14B. Regarding China's military advances into the South China Sea, what do you think Japanese government should do? (Select one only)

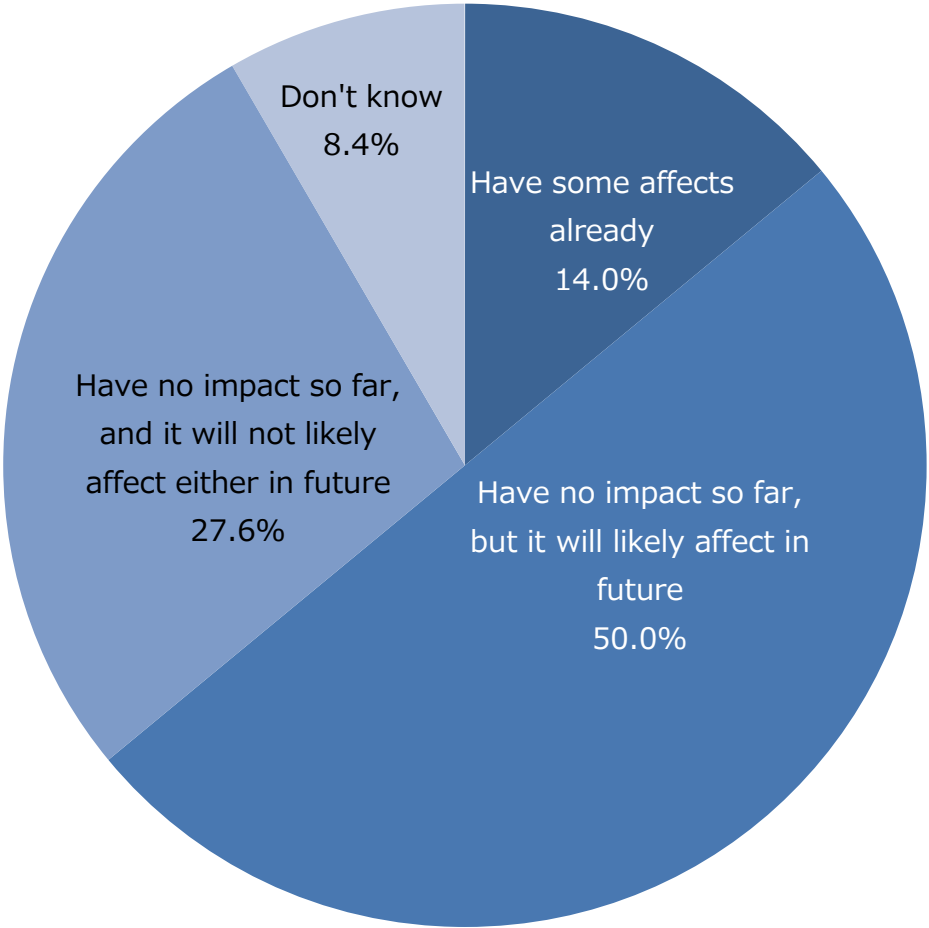
Total (Number of respondents: 2827)



Q14C. Some say China's military advances to the South China Sea would endanger the security of Japan's sea lanes. When it comes to your organization's business activities, which one of these is most close to your opinion? (Select only one)

Total (Number of respondents: 2827)

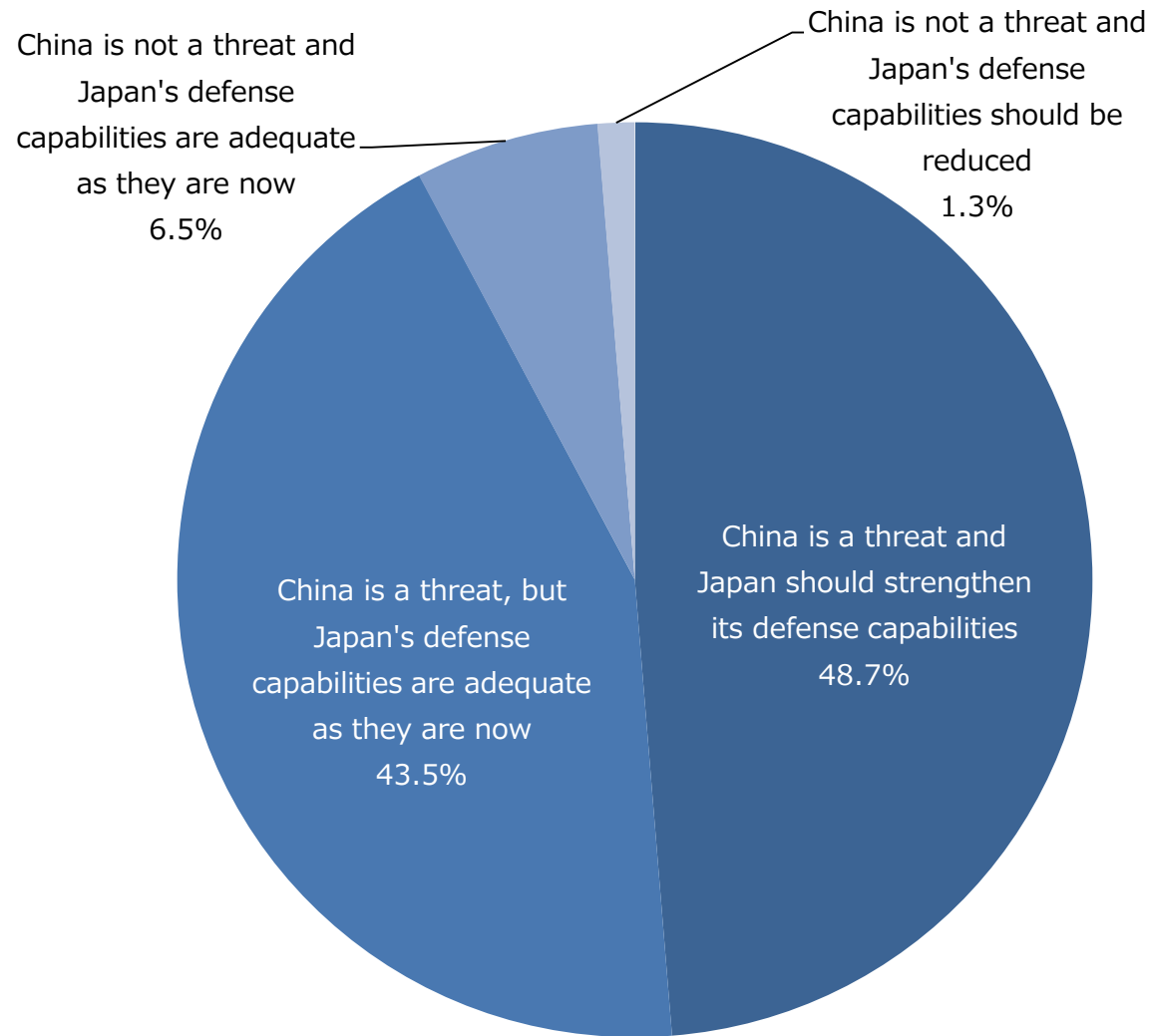
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Q16. How do you see the China threat and where do you place Japan's defense capabilities? (Select one only)

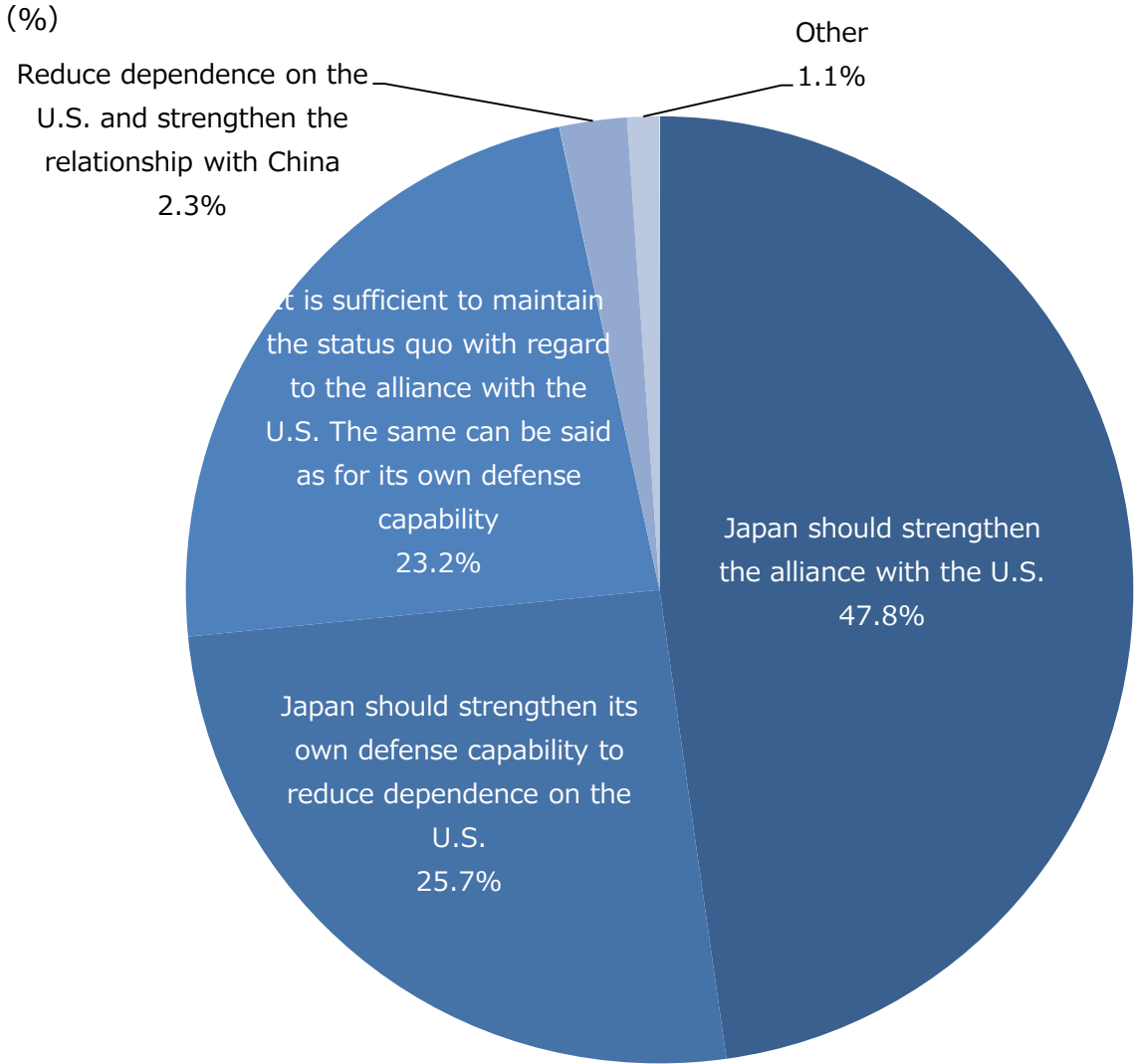
Total (Number of respondents: 2827)

(%)



Q17. To better cope with China, in which direction do you think Japan should navigate its alliance with the United States? (Select one only)

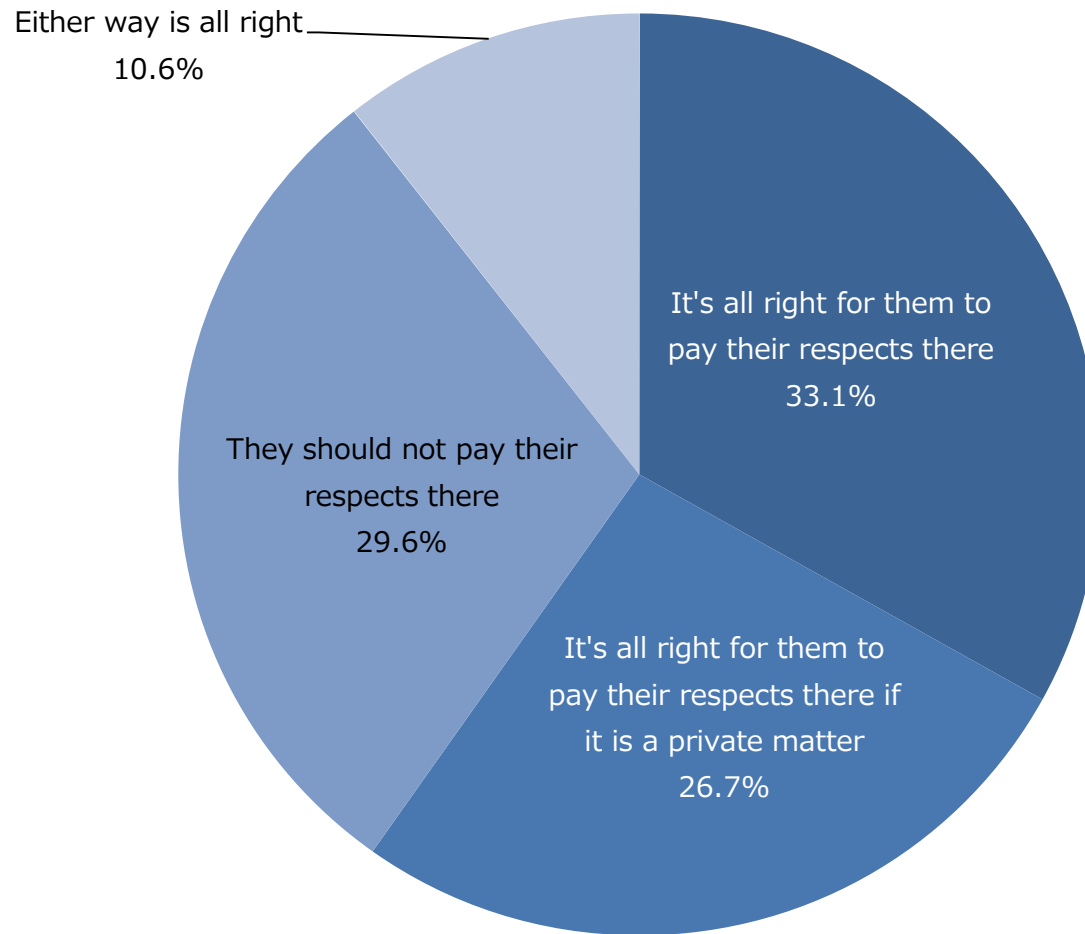
Total (Number of respondents: 2827)



Q18. Prime Minister Shinzo Abe refrains from visiting Yasukuni Shrine since December 26, 2013. What is your opinion regarding the visit to Yasukuni shirine by Cabinet members including the prime minister? (Select one only)

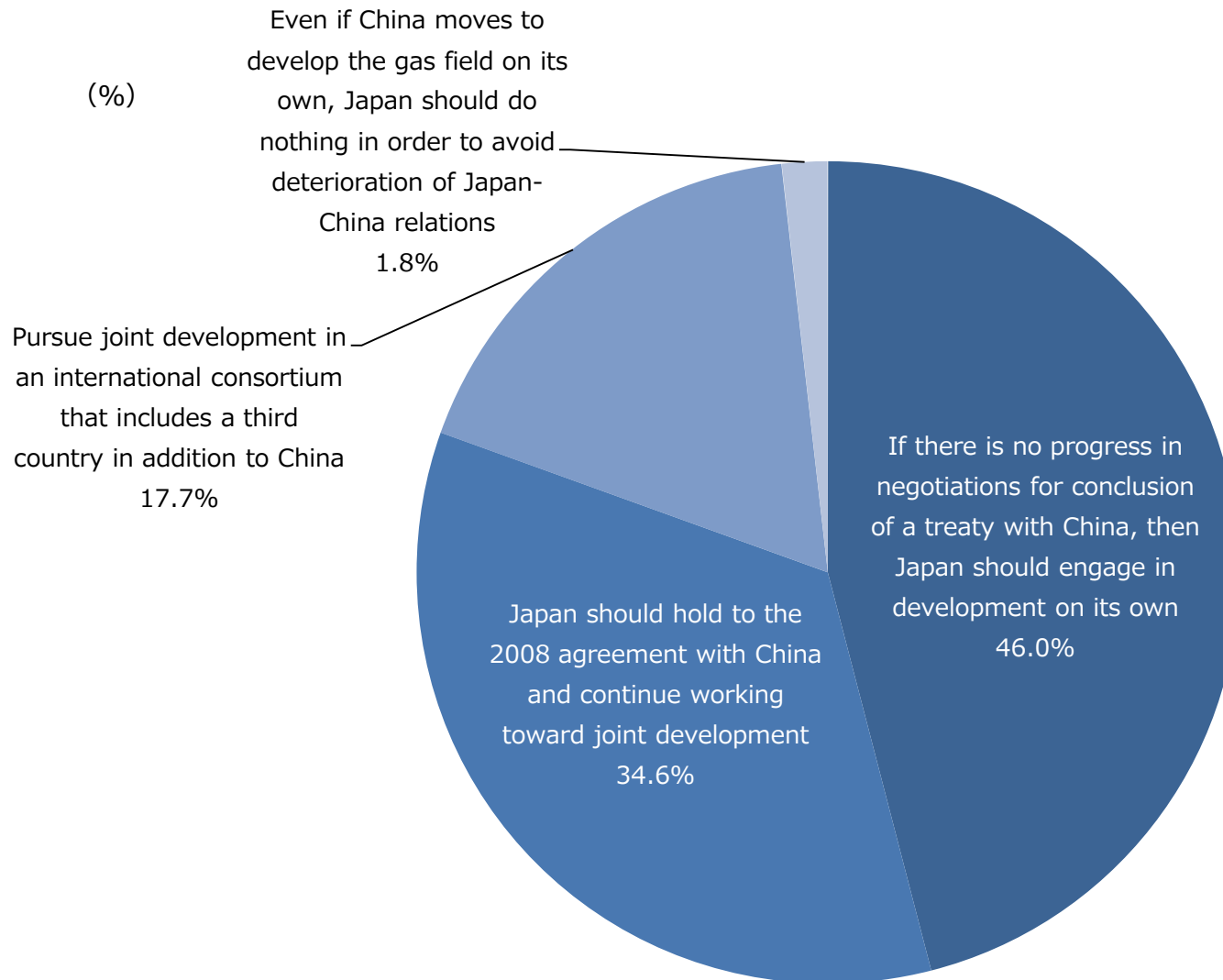
Total (Number of respondents: 2827)

(%)



Q20. The governments of Japan and China reached agreement on joint development of a gas field in the East China Sea and other matters in 2008, but it has not reached the stage of concluding a treaty. What is your view of development of this East China Sea gas field? (Select one only)

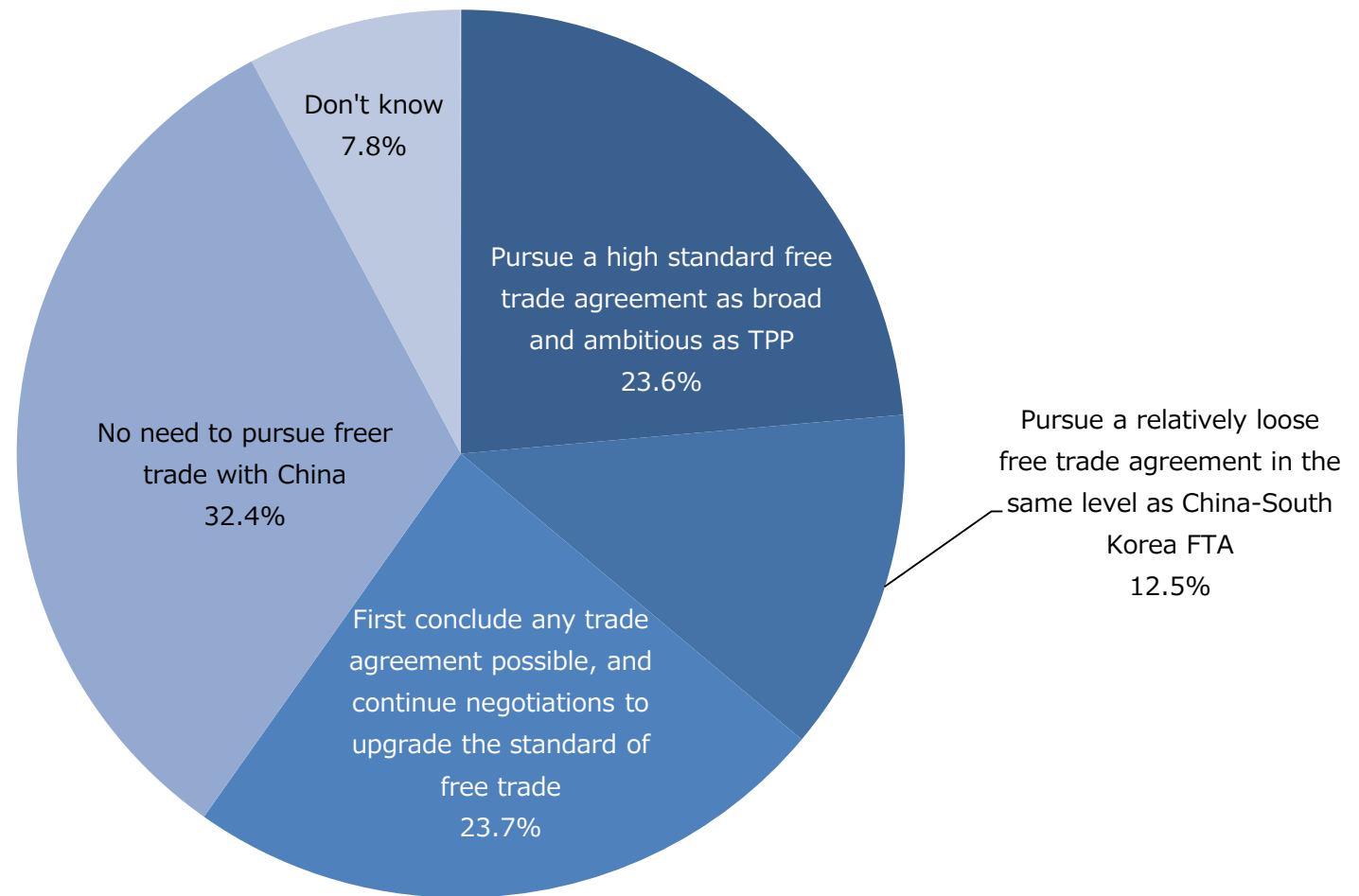
Total (Number of respondents: 2827)



Q22. Regarding the trade relations with China, which policy do you support? (Select one only)

Total (Number of respondents: 2827)

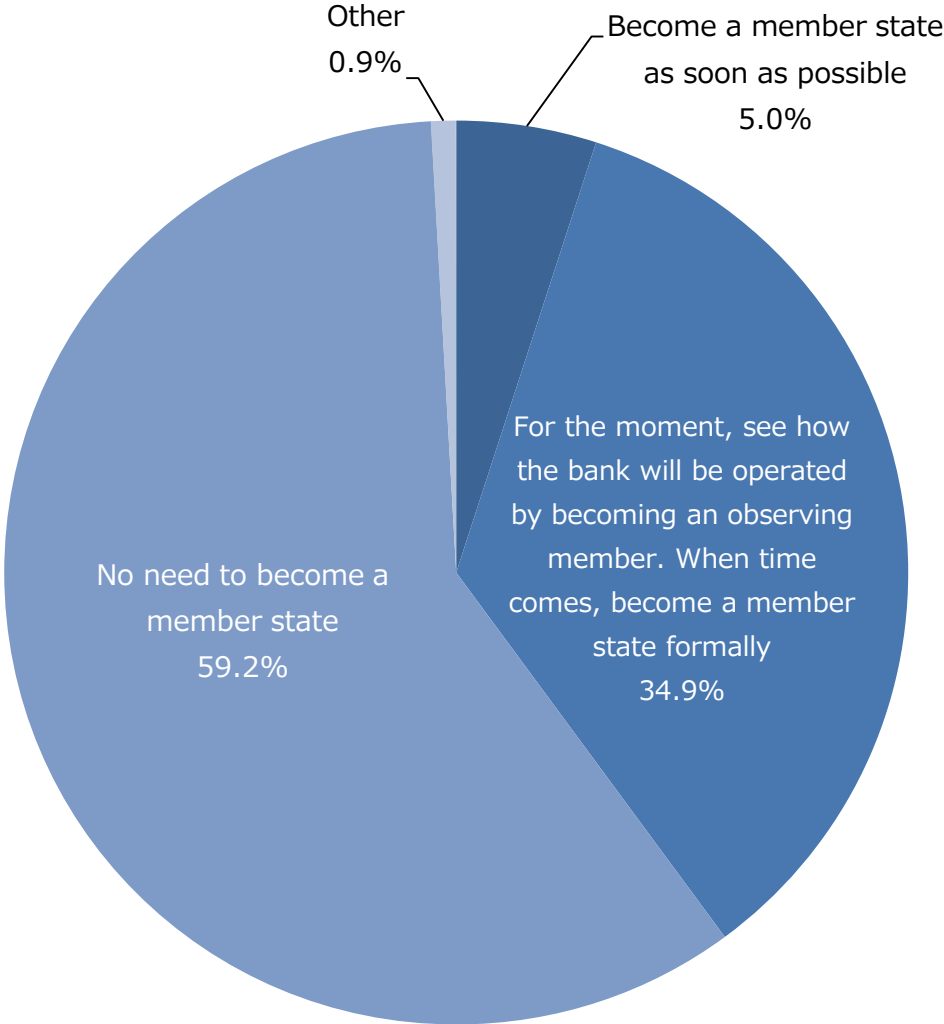
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Q22B. Which do you think is the desirable policy for Japan toward the Asian Infrastructure Investment Bank established by China's initiative? (Select only one)

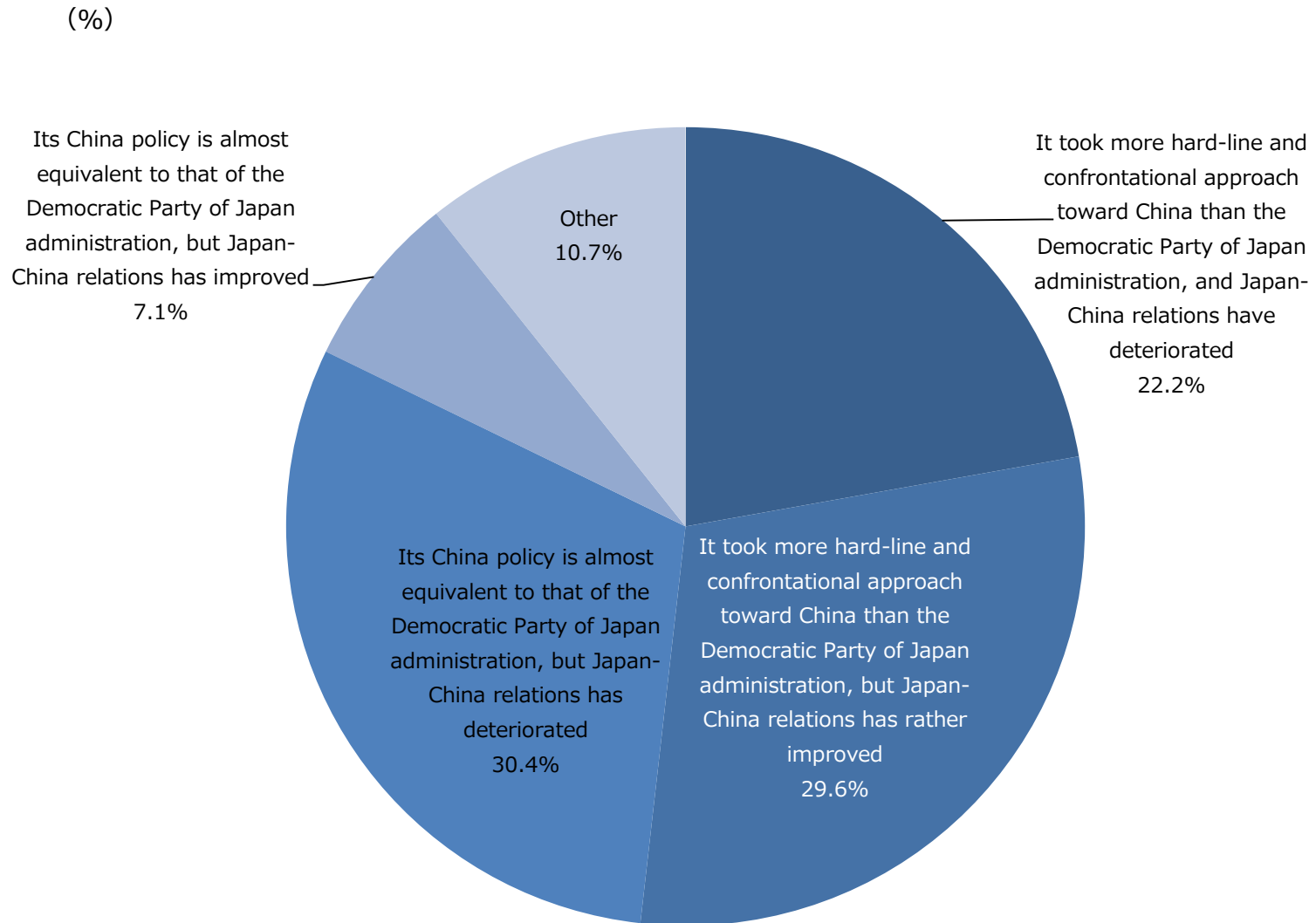
Total (Number of respondents: 2827)

(%)



Q23. What do you think have happened in Japan's foreign policy toward China and Japan-China relations under the Abe administration which was inaugurated on December 26, 2012? Select a statement that represents what you think is most likely. (Select one only)

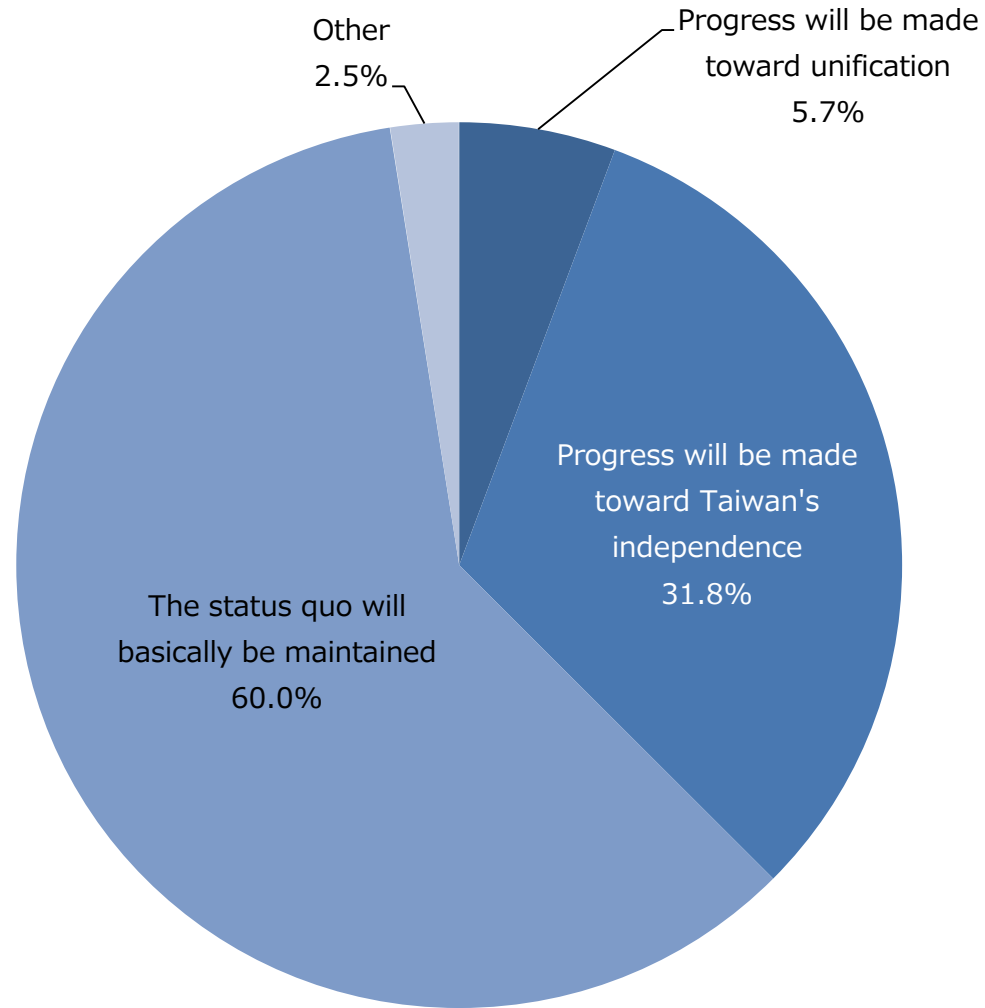
Total (Number of respondents: 2827)



Q25. How do you foresee the relationship between China and Taiwan in the coming years? (Select one only)

Total (Number of respondents: 2827)

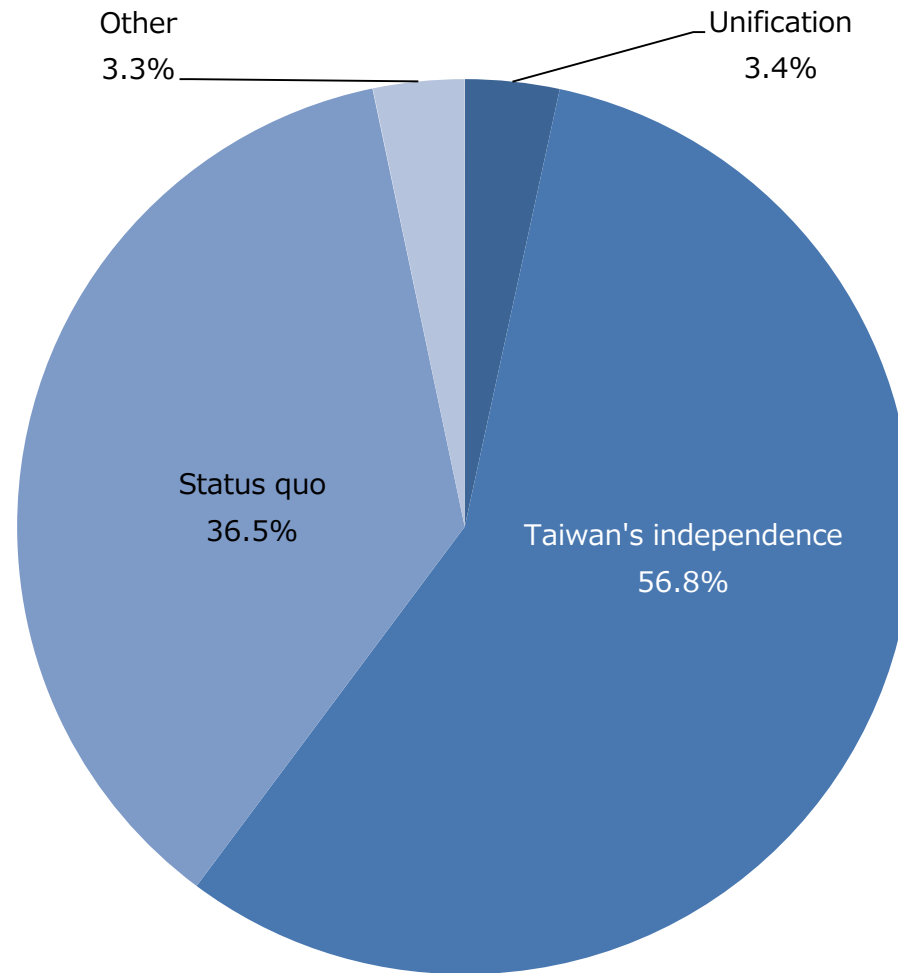
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Q26. As for the future of China-Taiwan relations, which would be a more desirable scenario for Japan? (Select one only)

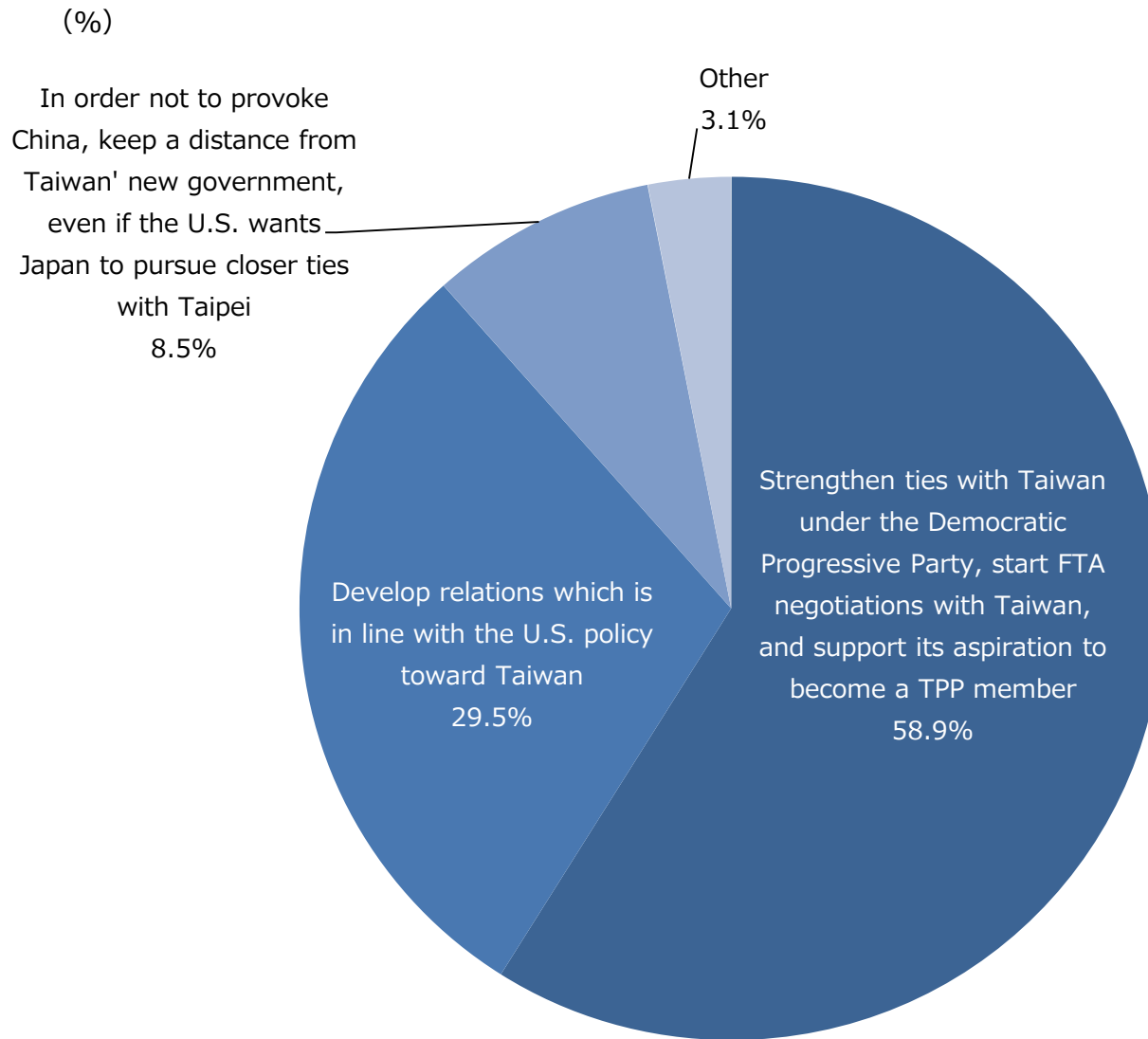
Total (Number of respondents: 2827)

(%)



Q27. What do you think is the best policy for the Japanese government vis-a-vis Taiwan's Tsai Ing-wen administration?
(Select one only)

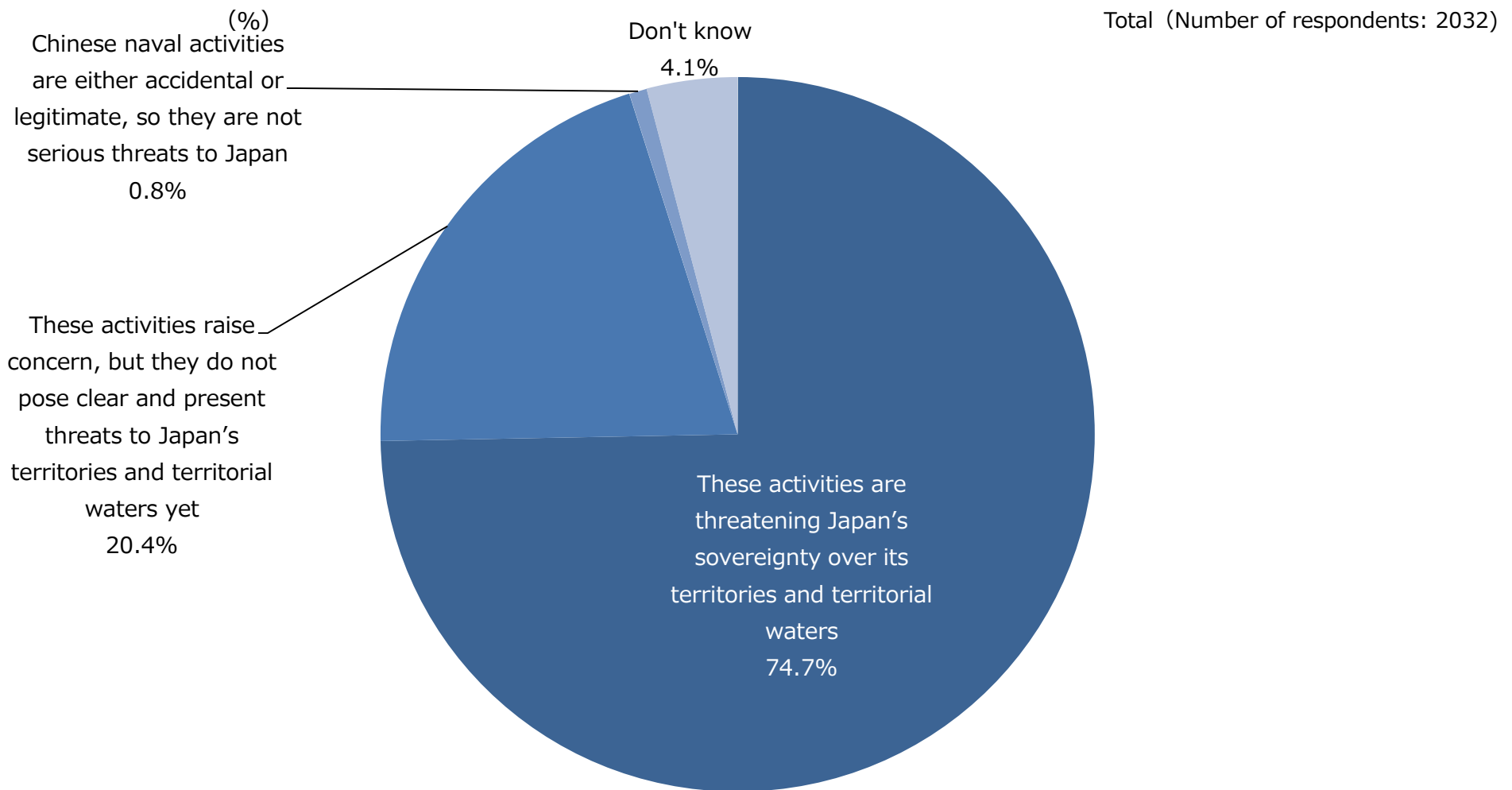
Total (Number of respondents: 2827)



Additional survey outline

■Area	Nationwide in Japan
■Methodology	Internet survey
■Respondent criteria	Business people aged 20 or over who is currently based in Japan, regularly employed at private company and positioned at chief clerk or higher level
■Sampling source	2,827 respondents for "Survey on Japan-China relations in 2016" from Internet panel of Nikkei Research
■Number of respondents	2,032s
■Survey period	July 6 to July 12, 2016
■Conducted by	Nikkei Research Inc.

Q28. Chinese navy has been intensifying its activities in East China Sea, as its naval vessels entered the contiguous zone around the Japanese controlled Senkaku Islands in June, followed by its intelligence vessel having sailed through Japan's territorial waters off the coast of Kagoshima Prefecture. How do you evaluate Chinese military activities such as these? (Select one only)



Q29. How do you see the tensions between Japan and China in the East China Sea would become in five years or so?
(Select one only)

Total (Number of respondents: 2032)

