



富士山会合 ヤング・フォーラム

Mt. FUJI DIALOGUE YOUNG FORUM

Survey on Japan-China relations in 2018

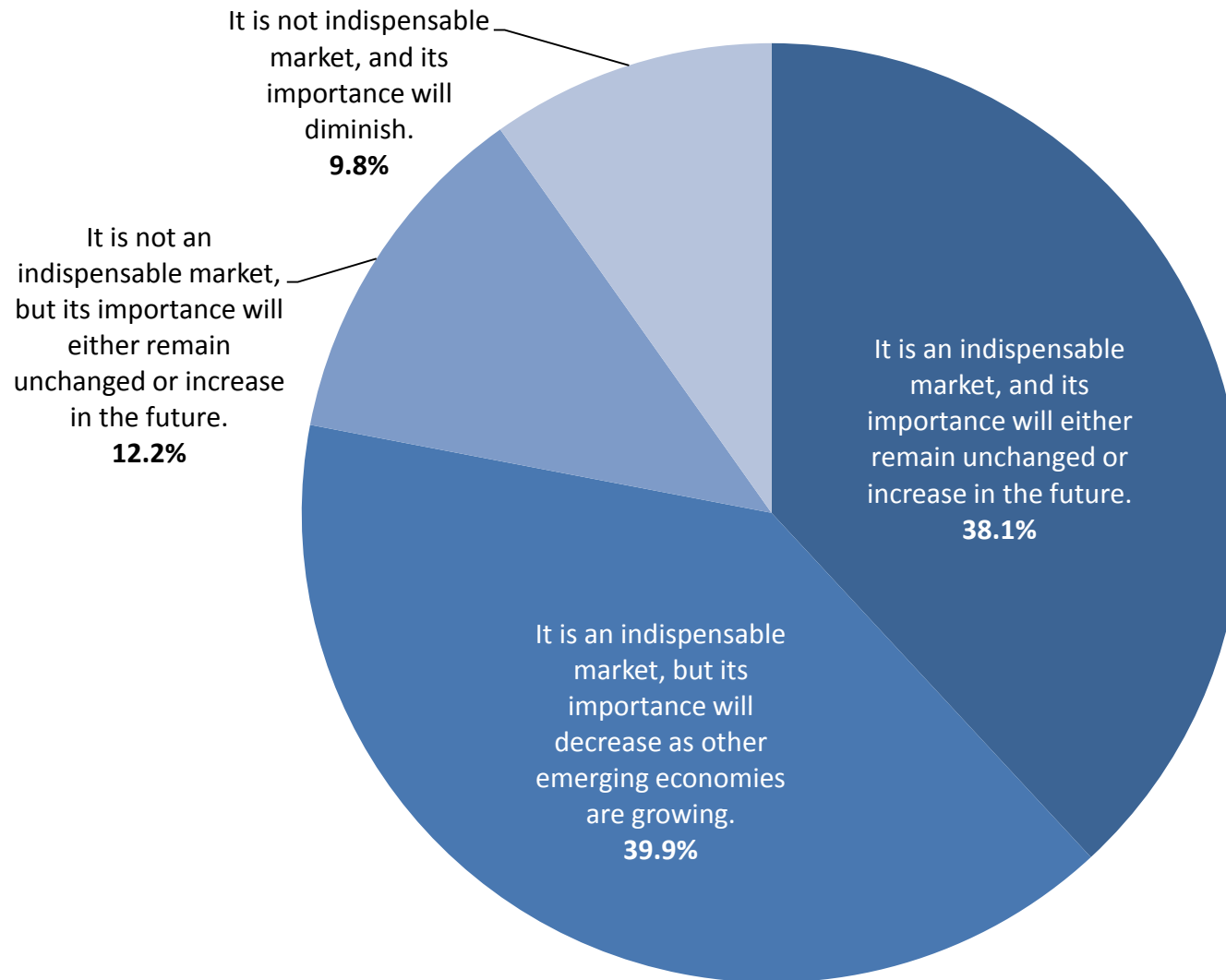
- Conducted by Chinese Studies Group -

Research briefs

■Area	Nationwide in Japan
■Methodology	Internet survey
■Respondent criteria	Business people aged 20 or over who is currently based in Japan, regularly employed at private company and positioned at chief clerk or higher level
■Sampling source	Internet panel of Nikkei Research
■Number of respondents	3,008s
■Survey period	From July 27 to August 7, 2018
■Conducted jointly with	Nikkei Research Inc.

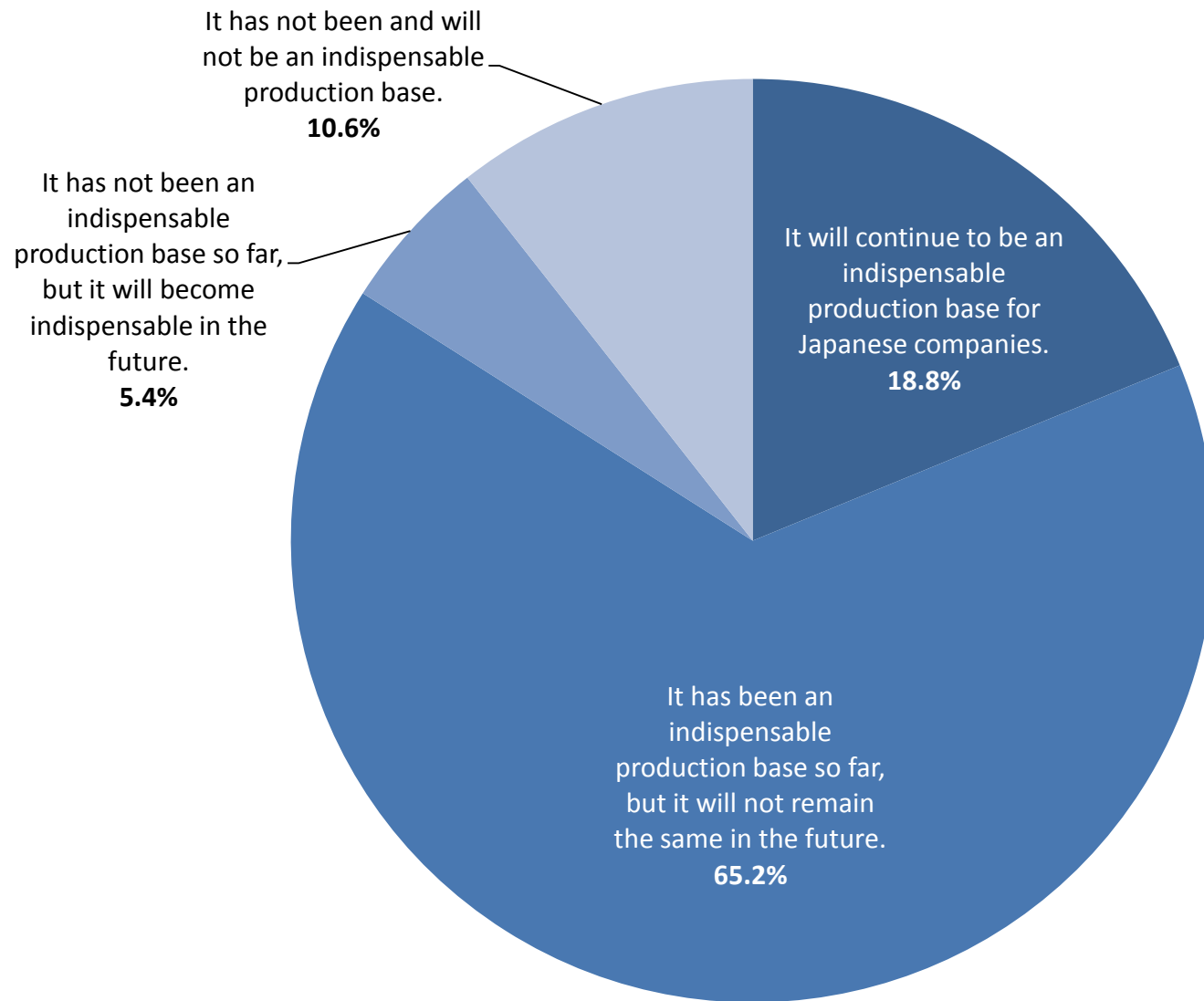
Q1. Which statement best describes the significance of China as a market for Japanese companies?
Please select one item from the followings.

(Total number of respondents: 3008)



Q2. Which statement best describes the significance of China as a production base for Japanese companies?
Please select one item from the followings.

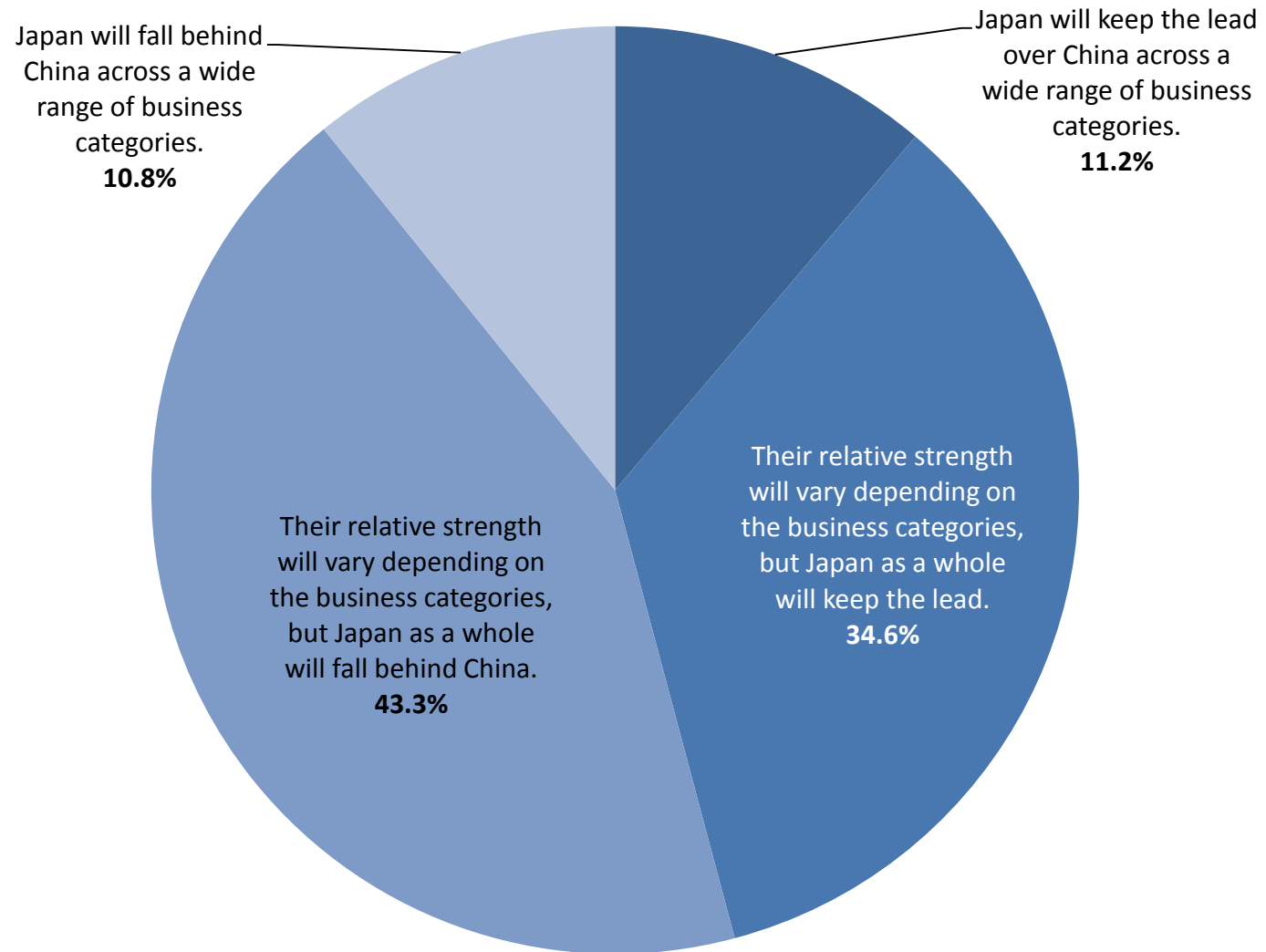
(Total number of respondents: 3008)



Q3. Do you think that Japan can keep its competitive edge over China in manufacturing goods, brushing up service sector's know-how, and creating innovation? Please select one item that best describes what you expect to see in 10 years from now.

[Manufacturing]

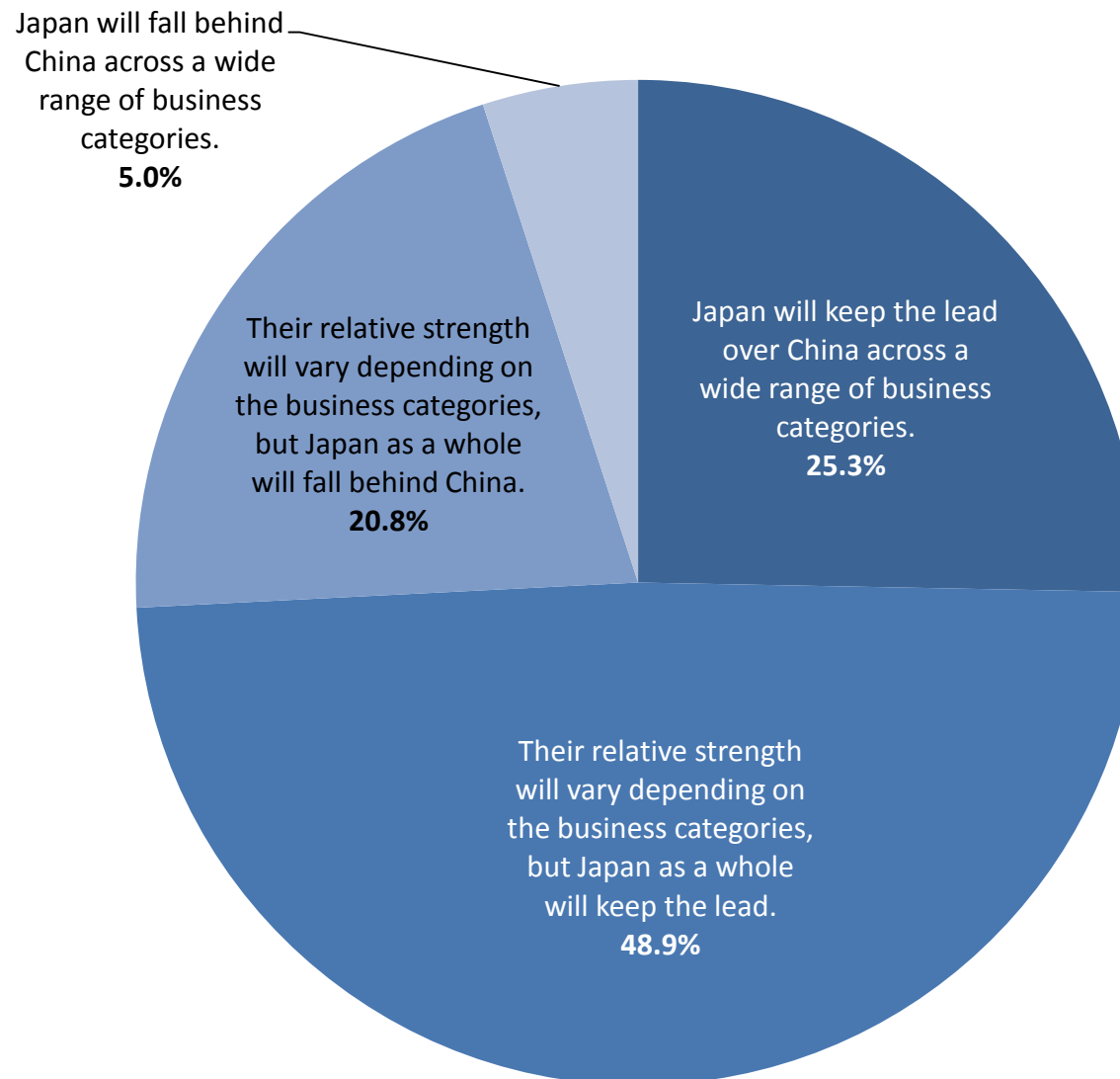
(Total number of respondents: 3008)



Q3. Do you think that Japan can keep its competitive edge over China in manufacturing goods, brushing up service sector's know-how, and creating innovation? Please select one item that best describes what you expect to see in 10 years from now.

[service sector's know-how (finance, retail, telecommunication, healthcare, logistic, food service etc.)]

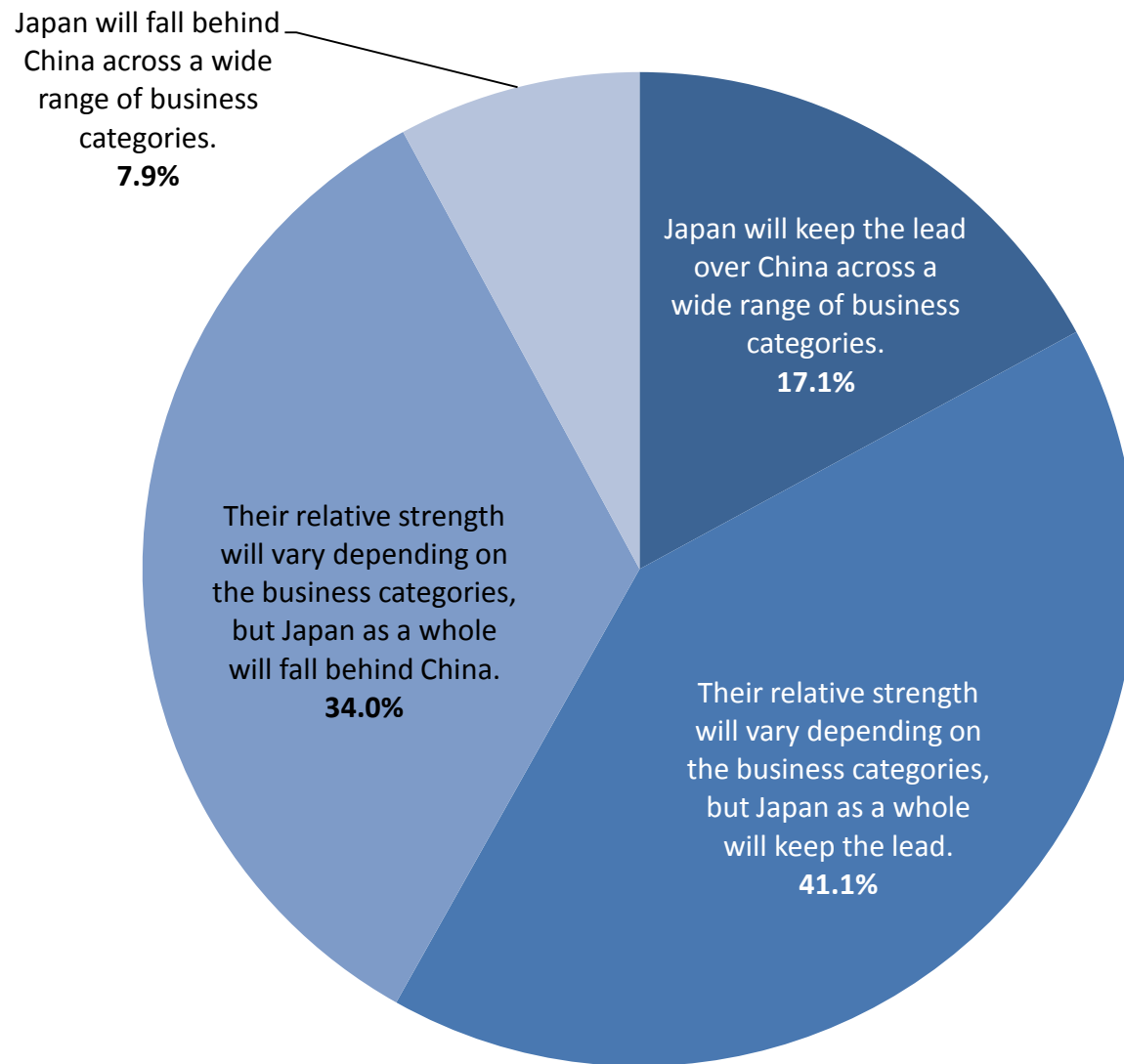
(Total number of respondents: 3008)



Q3. Do you think that Japan can keep its competitive edge over China in manufacturing goods, brushing up service sector's know-how, and creating innovation? Please select one item that best describes what you expect to see in 10 years from now.

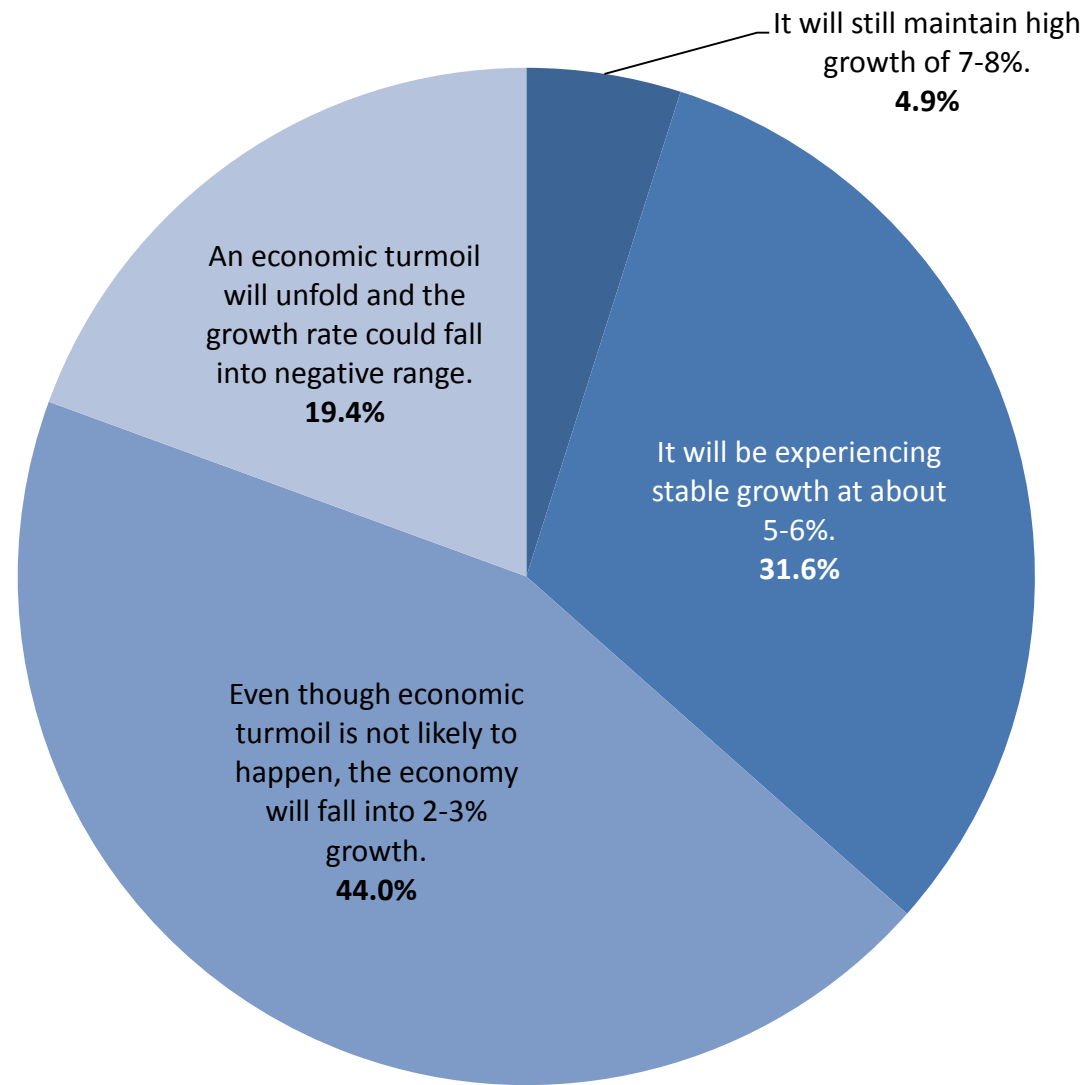
[Creating innovation (in manufacturing and service sector)]

(Total number of respondents: 3008)



Q4. What will China's economy look like in 10 years from now? Please select one item that you think is the best description of the direction.

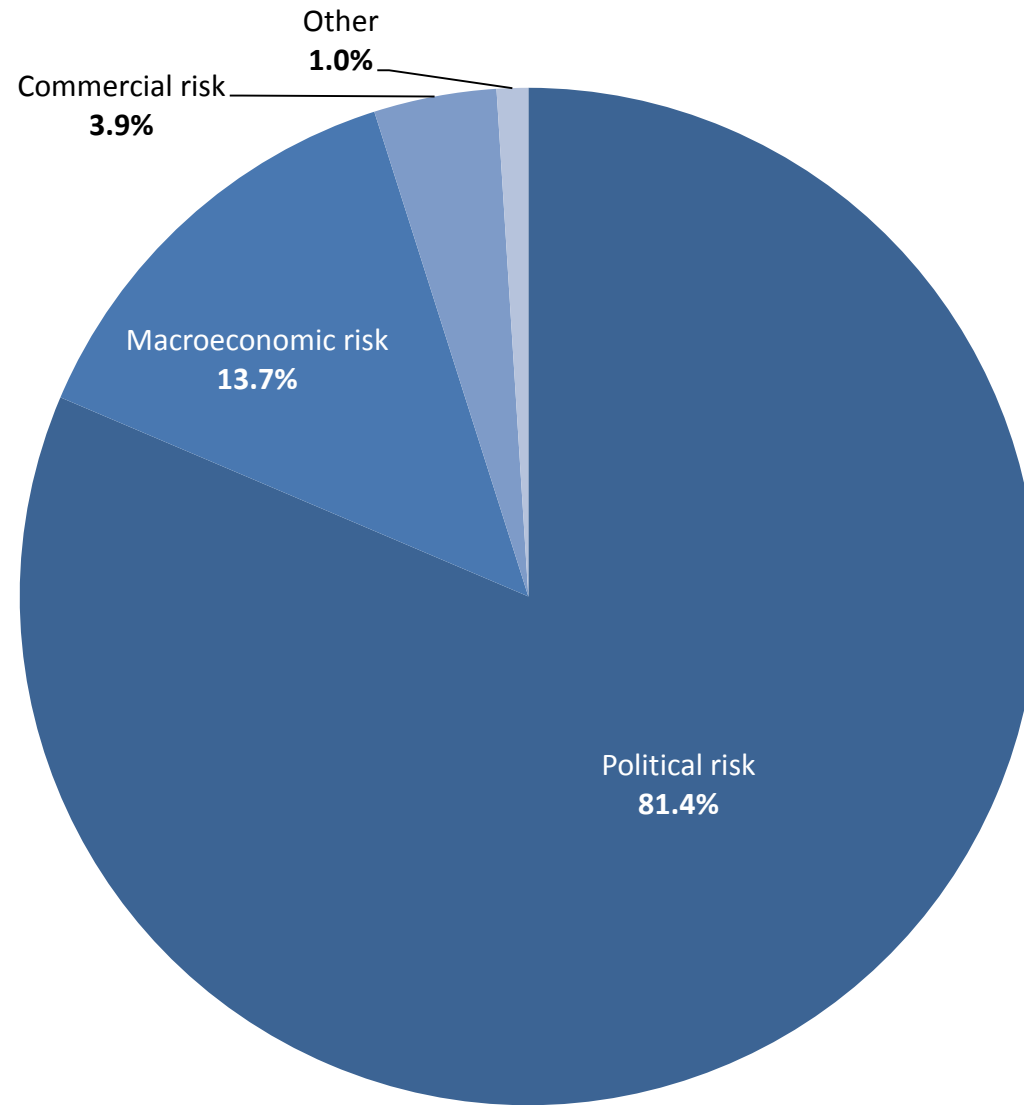
(Total number of respondents: 3008)



Q6. Please select items that you see as the greatest, and the second greatest risk of doing business in China.

[The greatest risk]

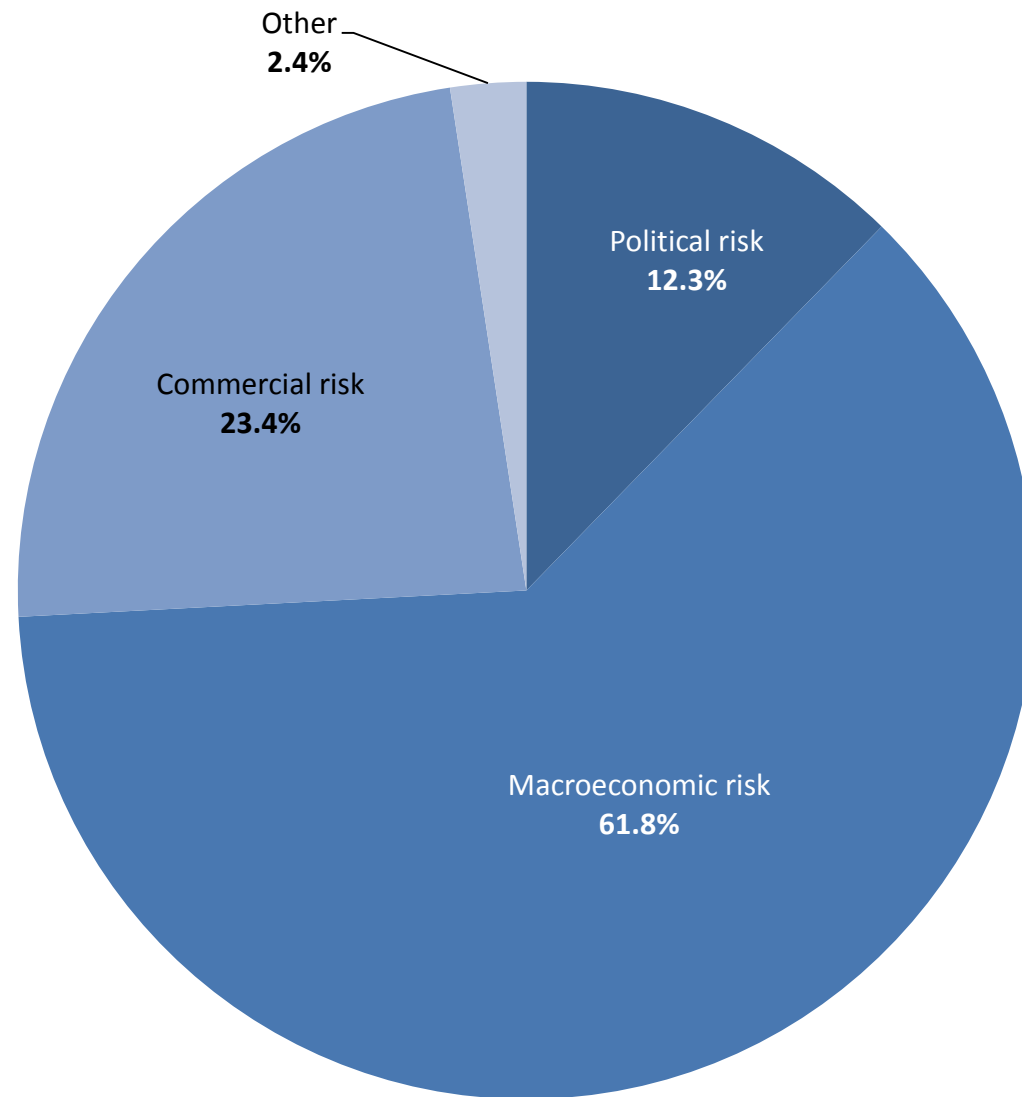
(Total number of respondents: 3008)



Q6. Please select items that you see as the greatest, and the second greatest risk of doing business in China.

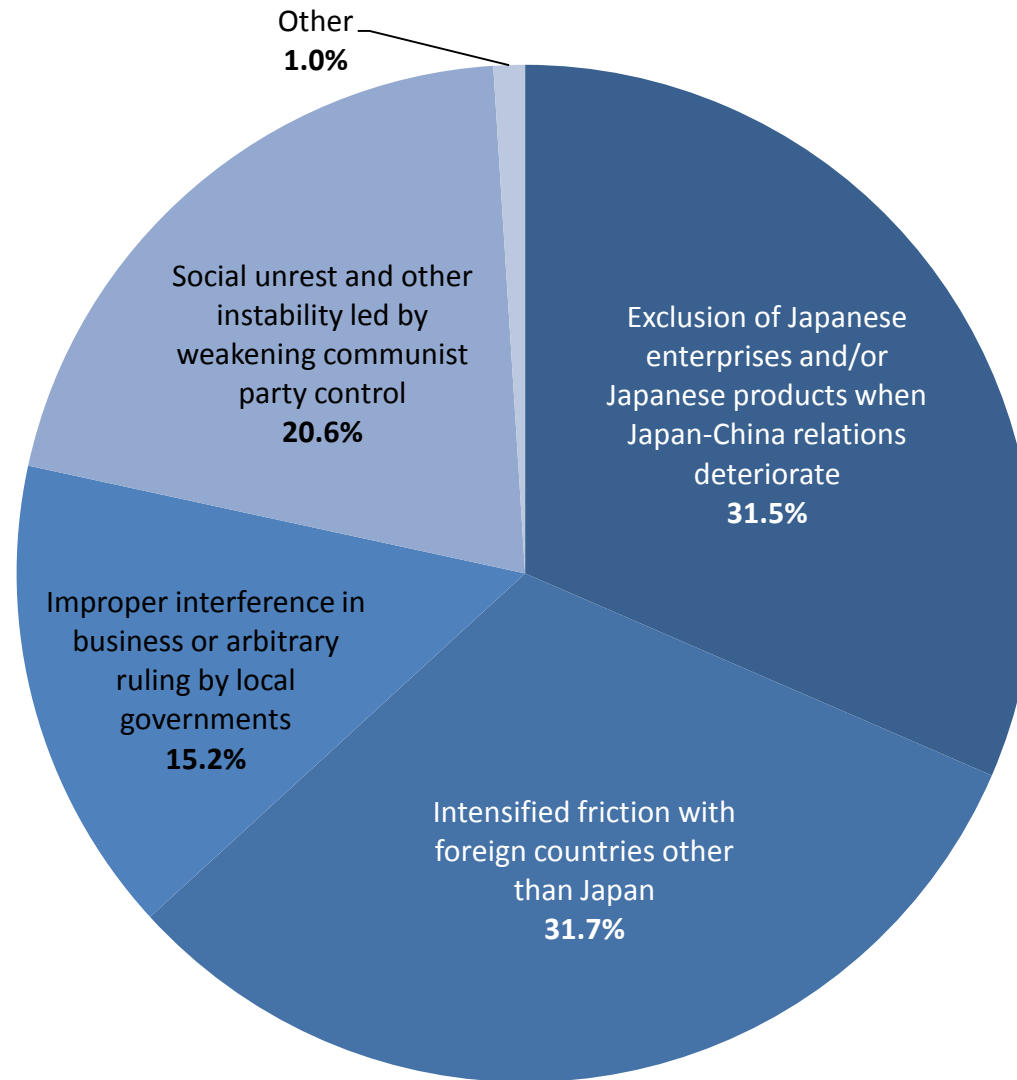
[The second greatest]

(Total number of respondents: 3008)



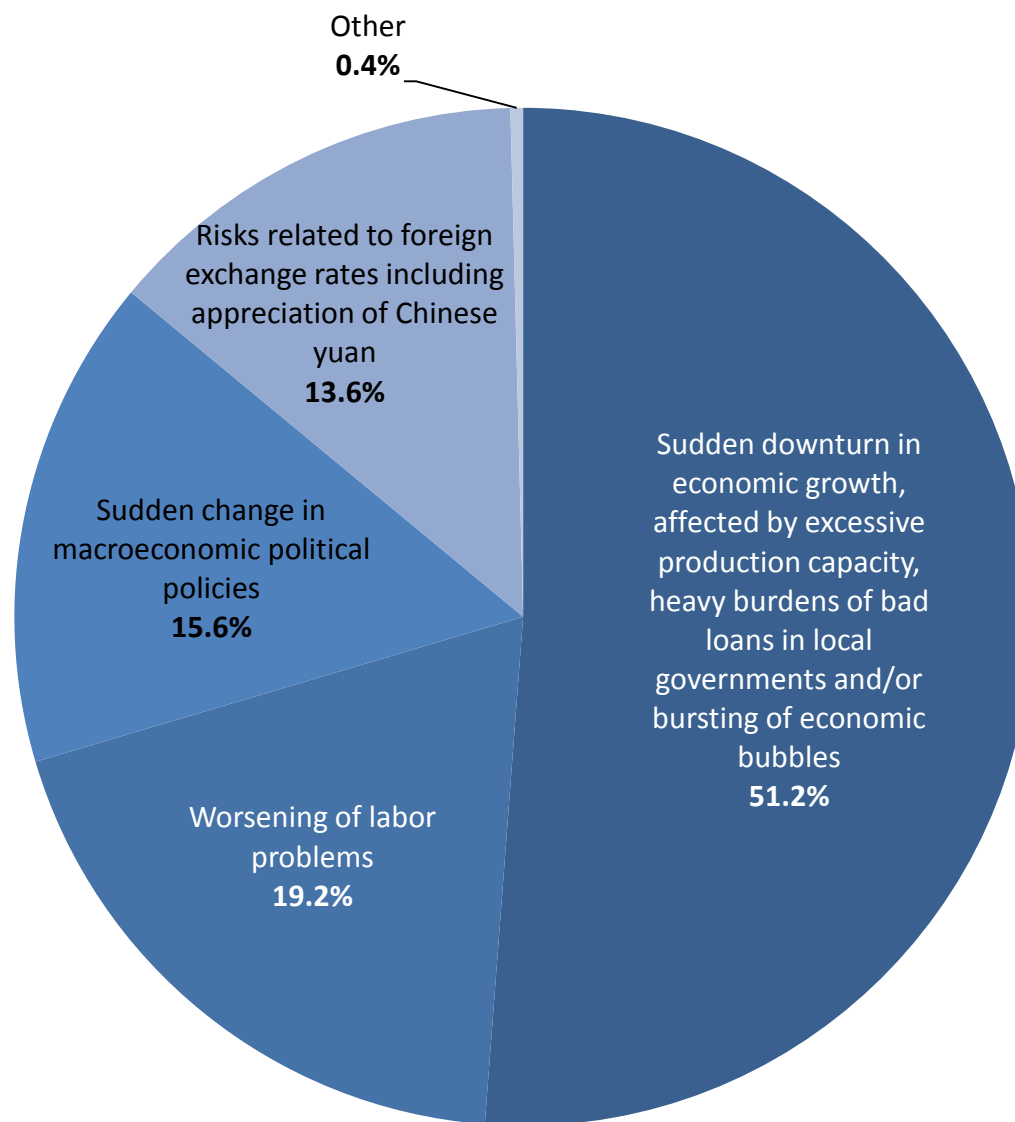
Q6SQ1.If you selected "political risk" as the greatest or the second greatest risk of all, then which specific risk should be most closely monitored?
Please select one item from the followings.

(Total number of respondents: 2821)



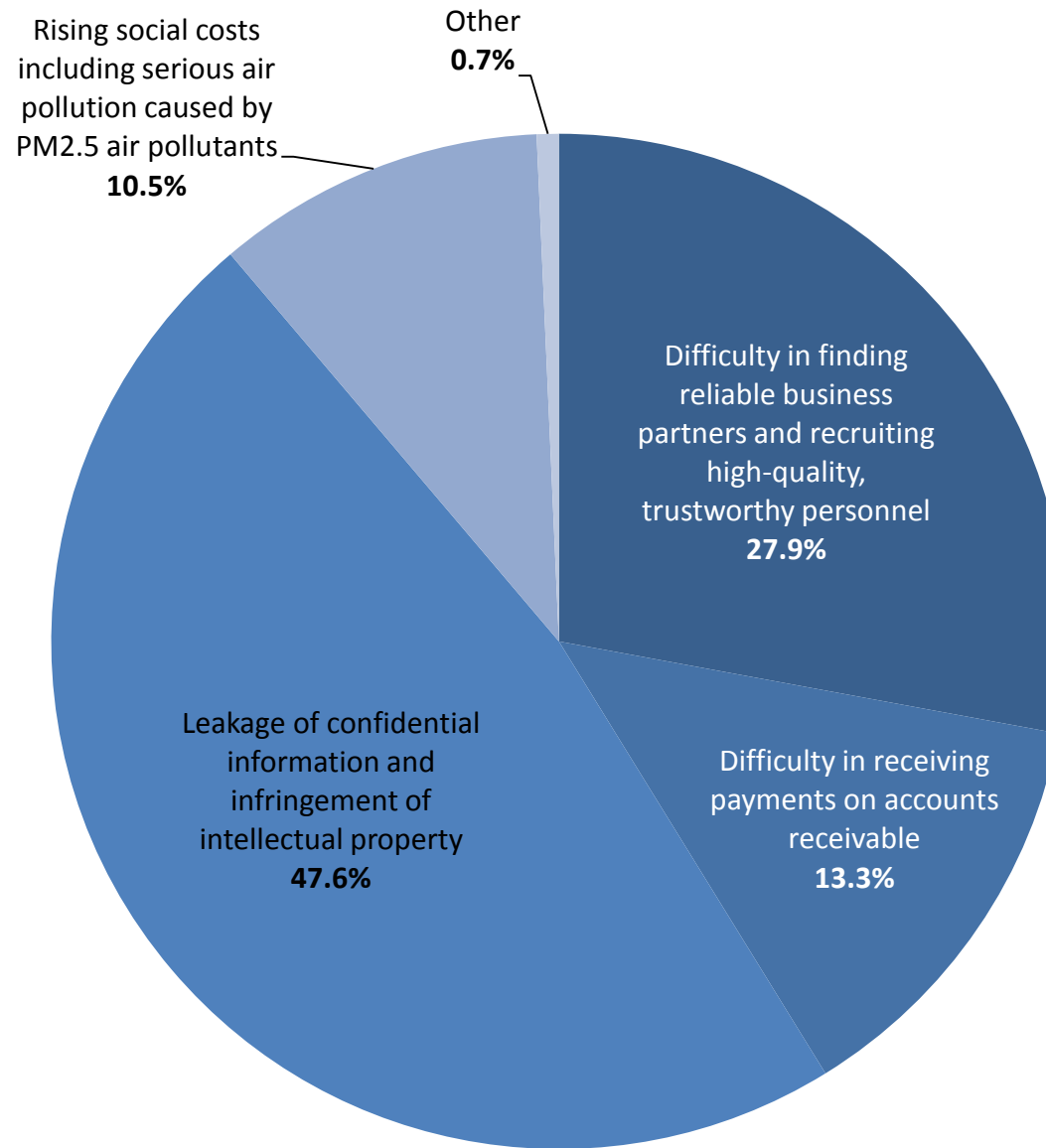
Q6SQ2. If you selected "macroeconomic risk" as the greatest or the second greatest risk of all, then which specific risk should be most closely monitored? Please select one item from the followings.

(Total number of respondents: 2271)



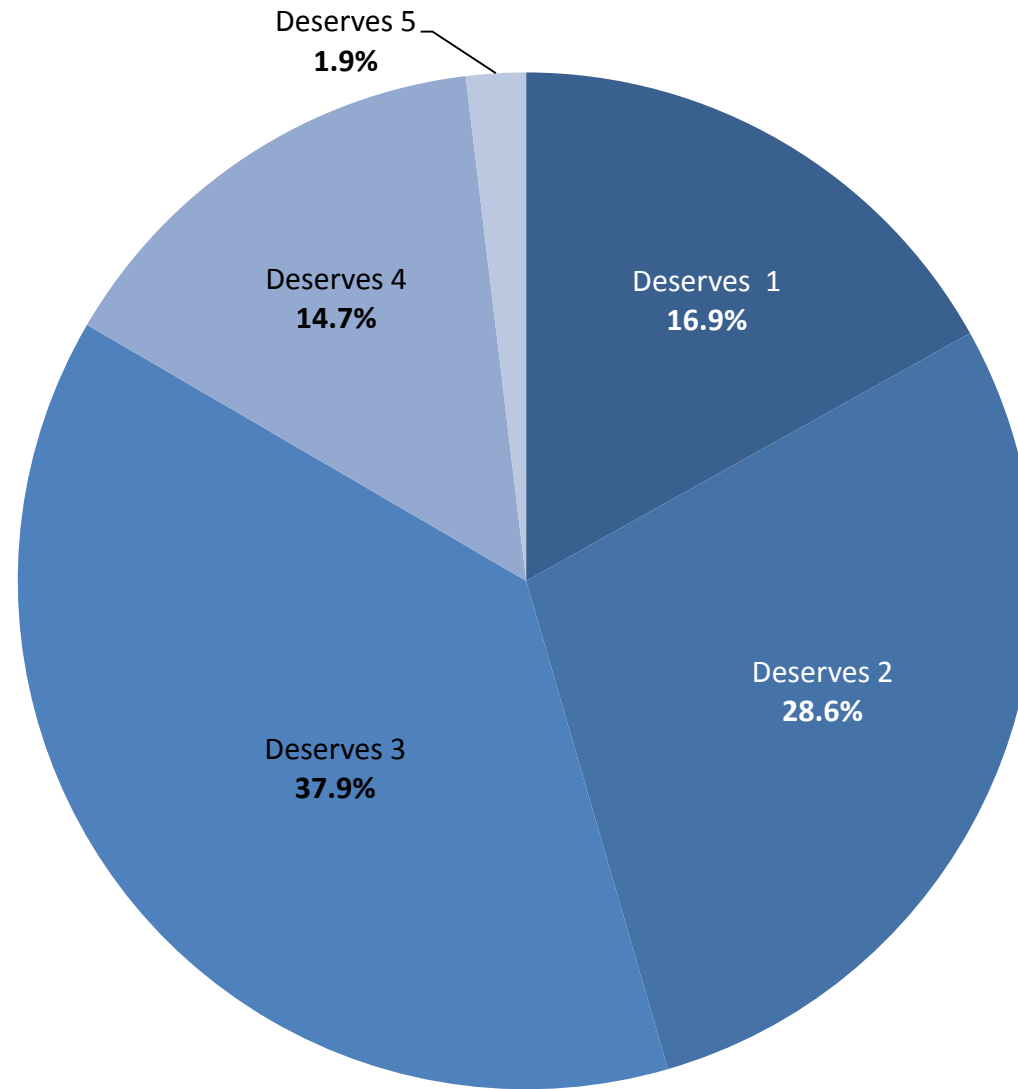
Q6SQ3. If you selected "commercial risk" as the greatest or the second greatest risk of all, then which specific risk should be most closely monitored? Please select one item from the followings.

(Total number of respondents: 821)



Q8B. Please evaluate President Xi Jinping's job performance. What grade does he deserve as a country leader?
(5-point scale: Higher numbers indicate better performance.)

(Total number of respondents: 3008)

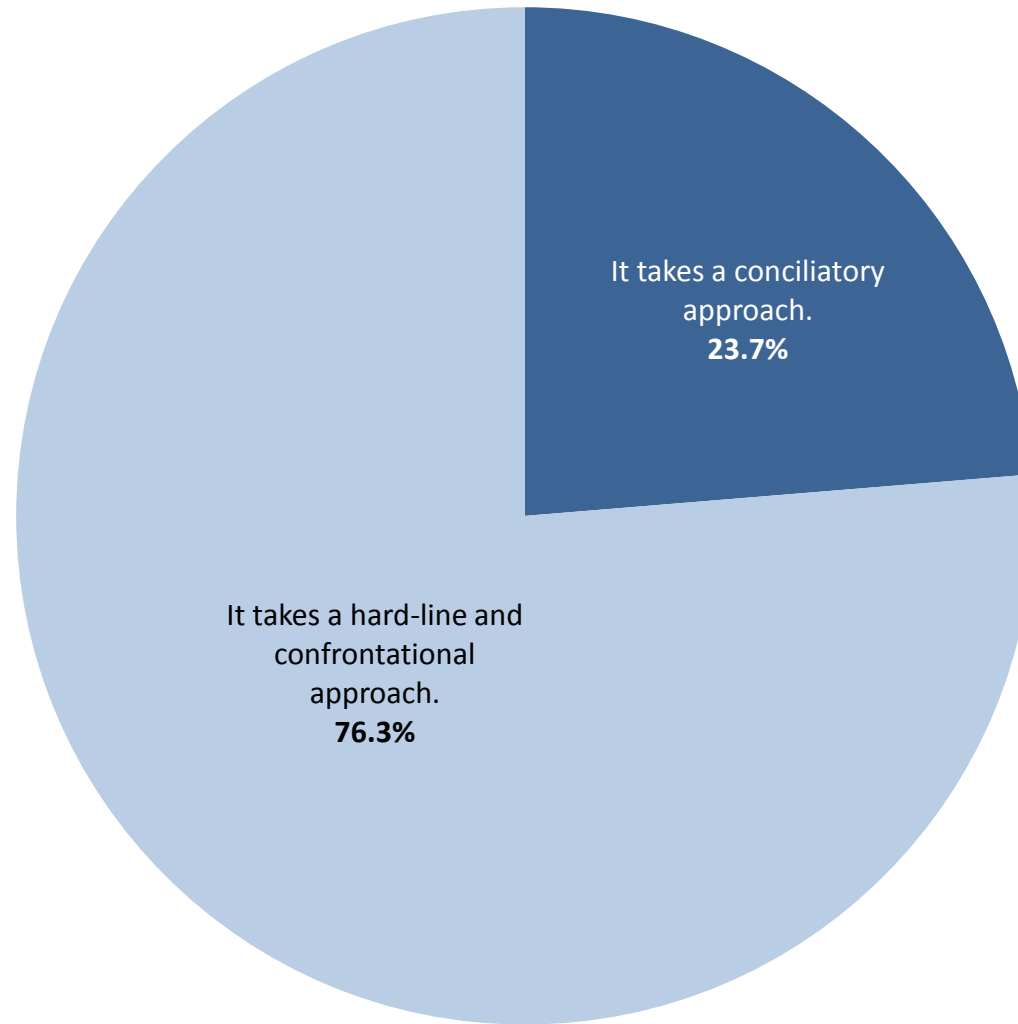


Average: 2.56

Q7. How do you assess Xi Jinping administration's policy towards Japan in economic and political aspects?
Please select one item that you think is the best description of the administration's approach.

[in political aspect]

(Total number of respondents: 3008)

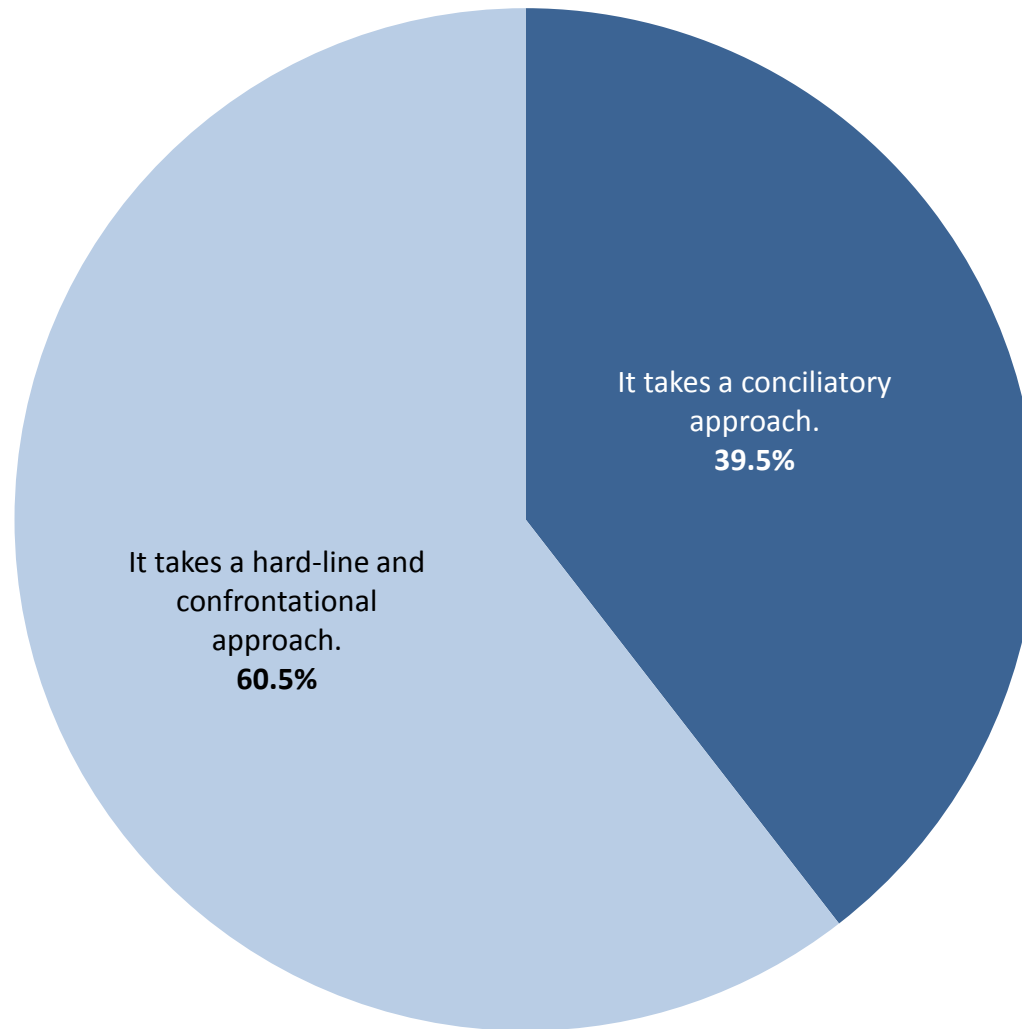


Q7. How do you assess Xi Jinping administration's policy towards Japan in economic and political aspects?

Please select one item that you think is the best description of the administration's approach.

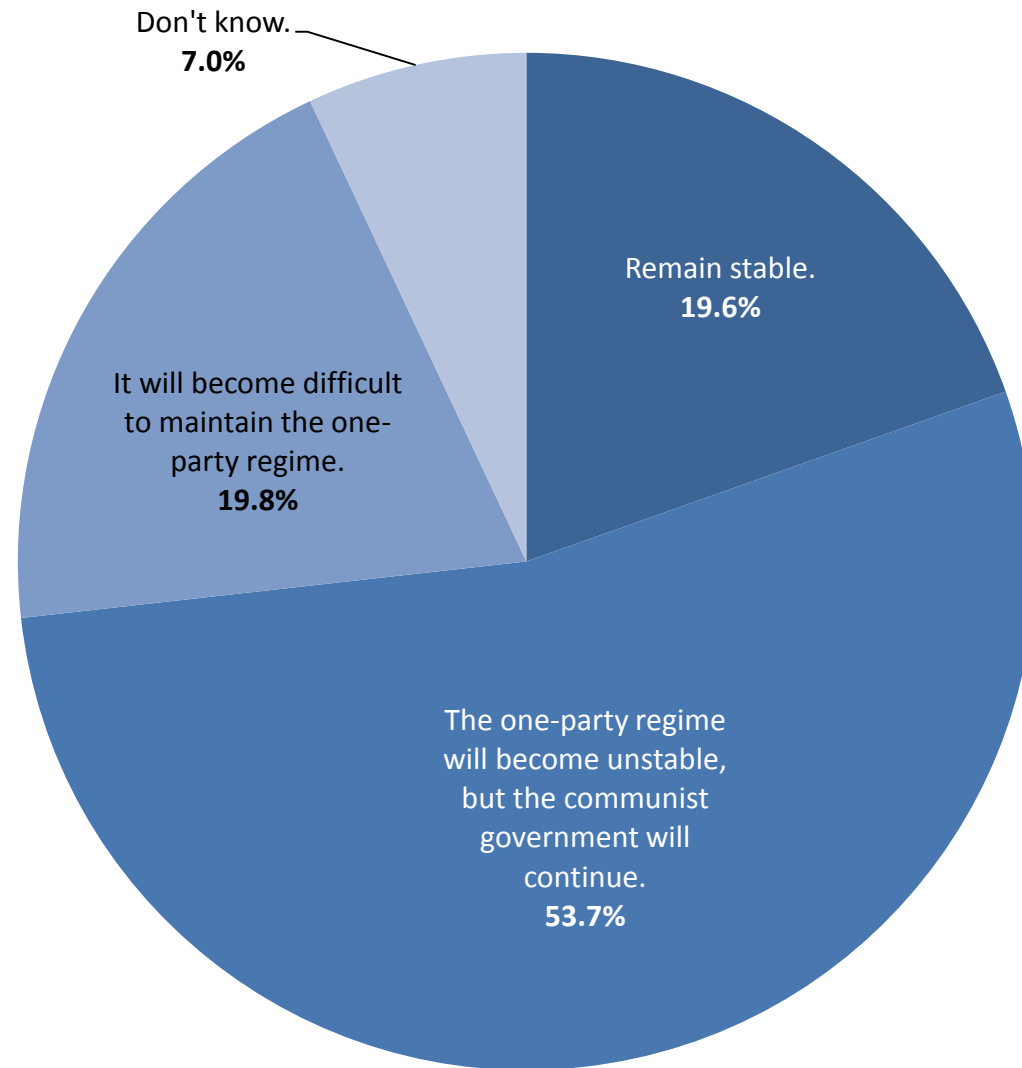
[in economic aspect]

(Total number of respondents: 3008)



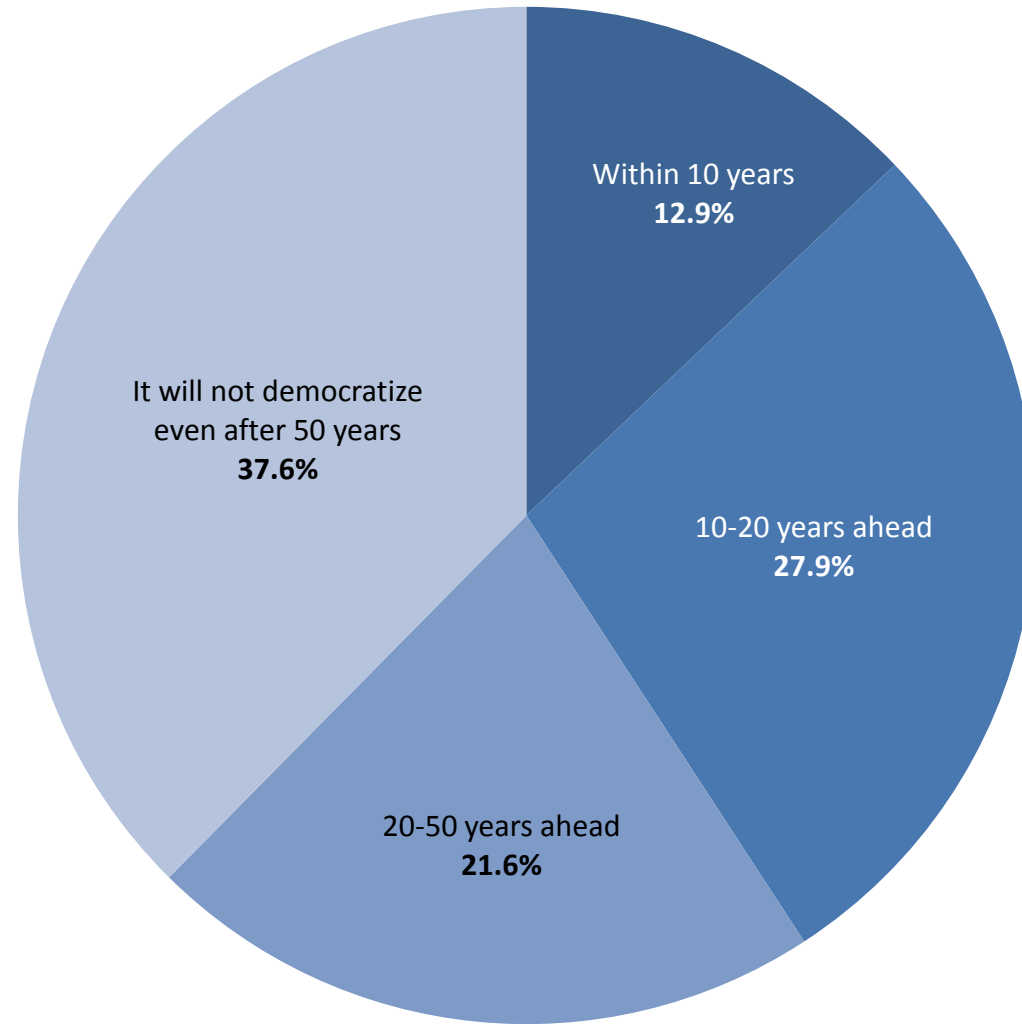
Q8. What kind of change do you expect in the Communist one-party regime embraced by Xi Jinping administration?
Please select one item that you think is the best description of the direction.

(Total number of respondents: 3008)



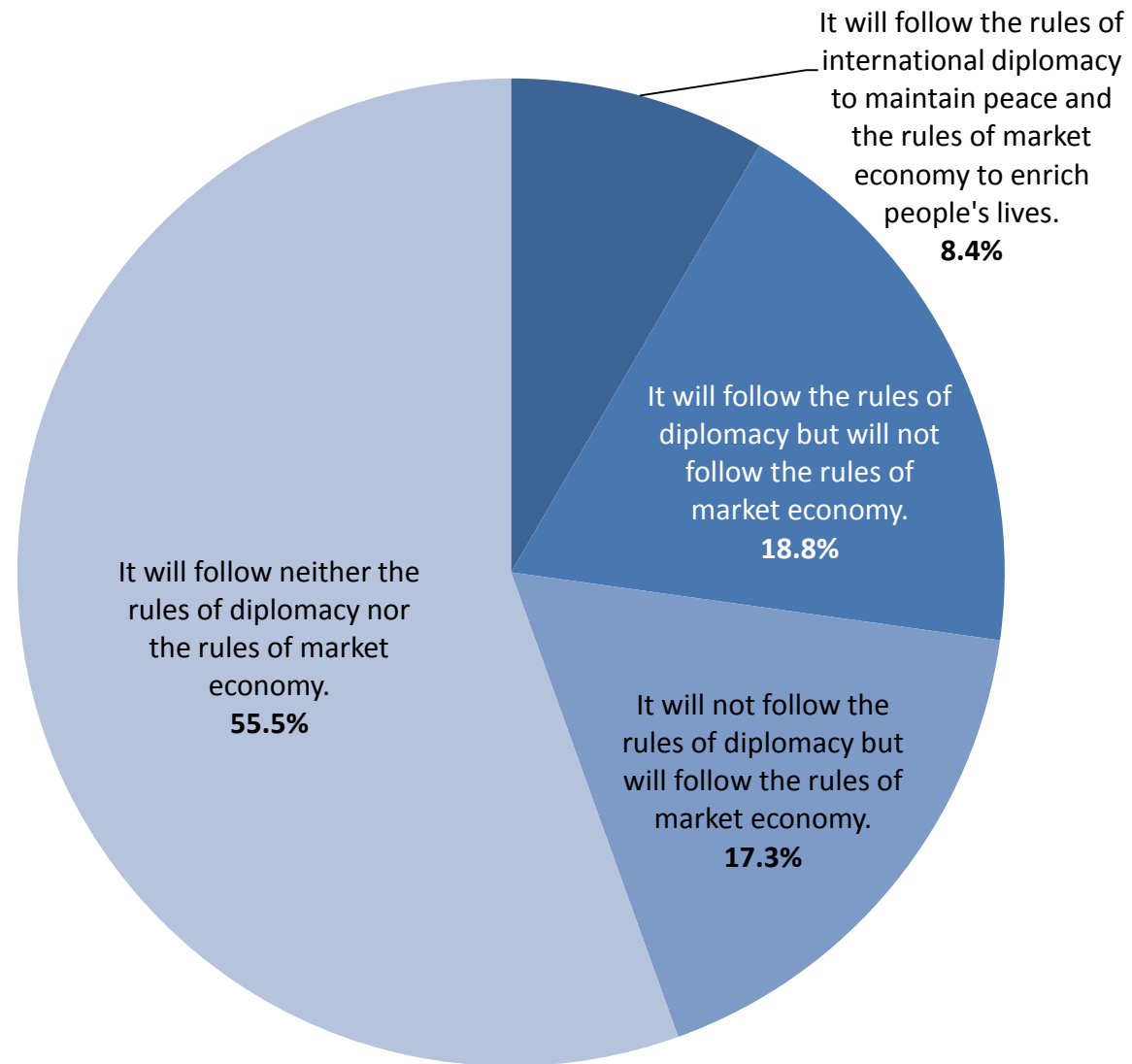
Q9. How long will it take to democratize China? Please select one item from the followings.

(Total number of respondents: 3008)



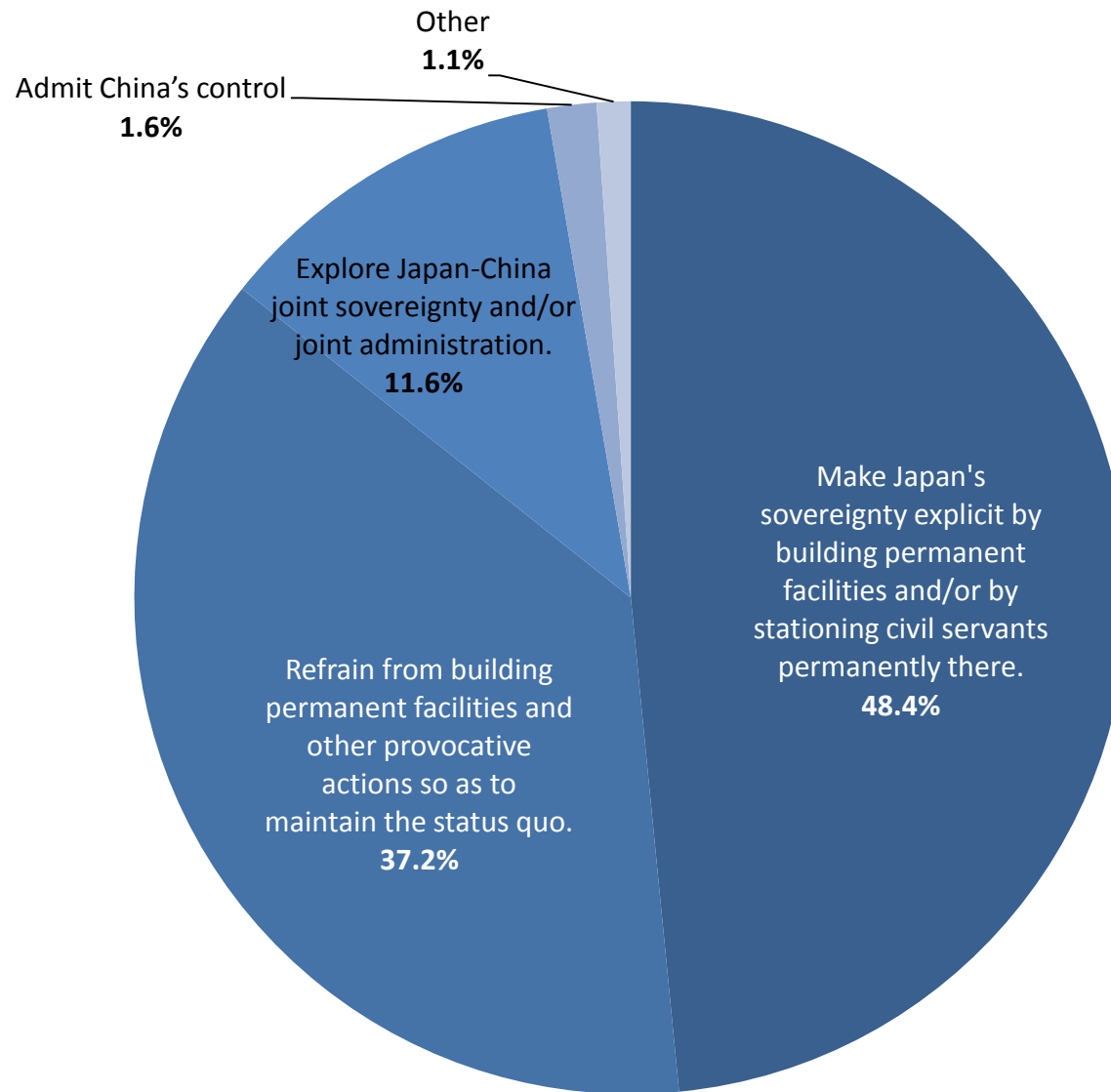
Q10. Will China become the country that respect for international diplomacy and global economic order and abide by the existing rules?
Please select one item that you think is the best description of China's approach.

(Total number of respondents: 3008)



Q12. What kind of policy is desirable toward the Senkaku Islands? Please select one item from the followings.

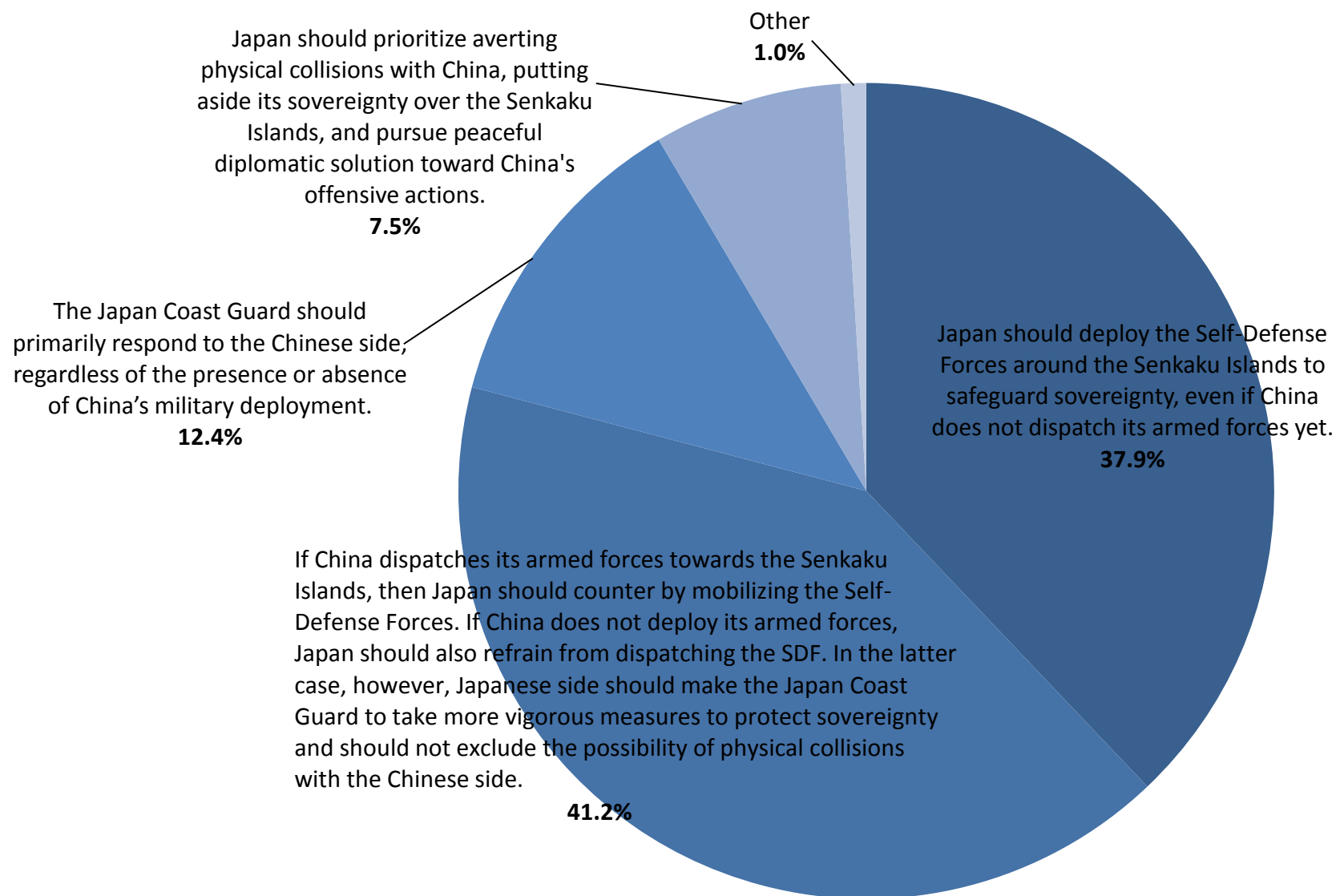
Total (Number of respondents: 3008)



Q13. What kind of response should Japanese government take to counter China's offence toward the Senkaku Islands?

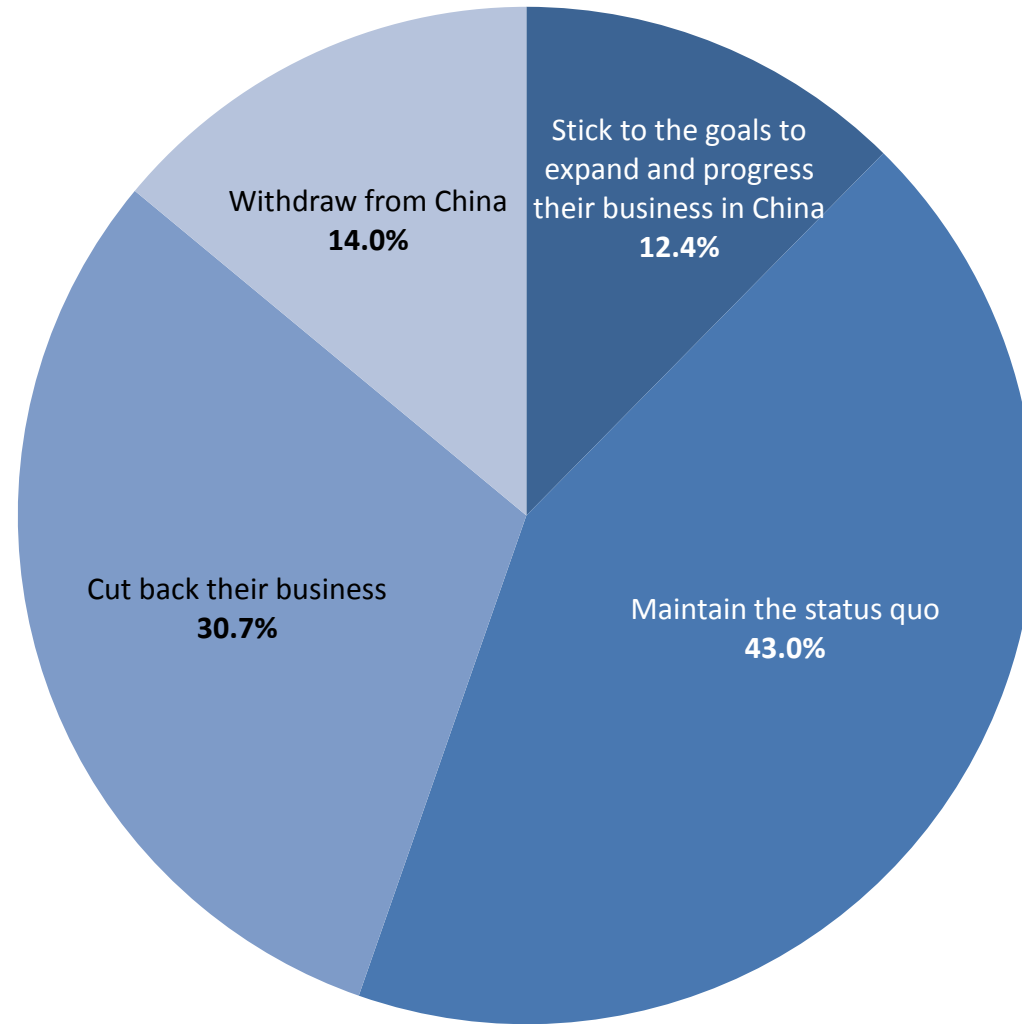
Please select one item from the followings.

(Total number of respondents: 3008)



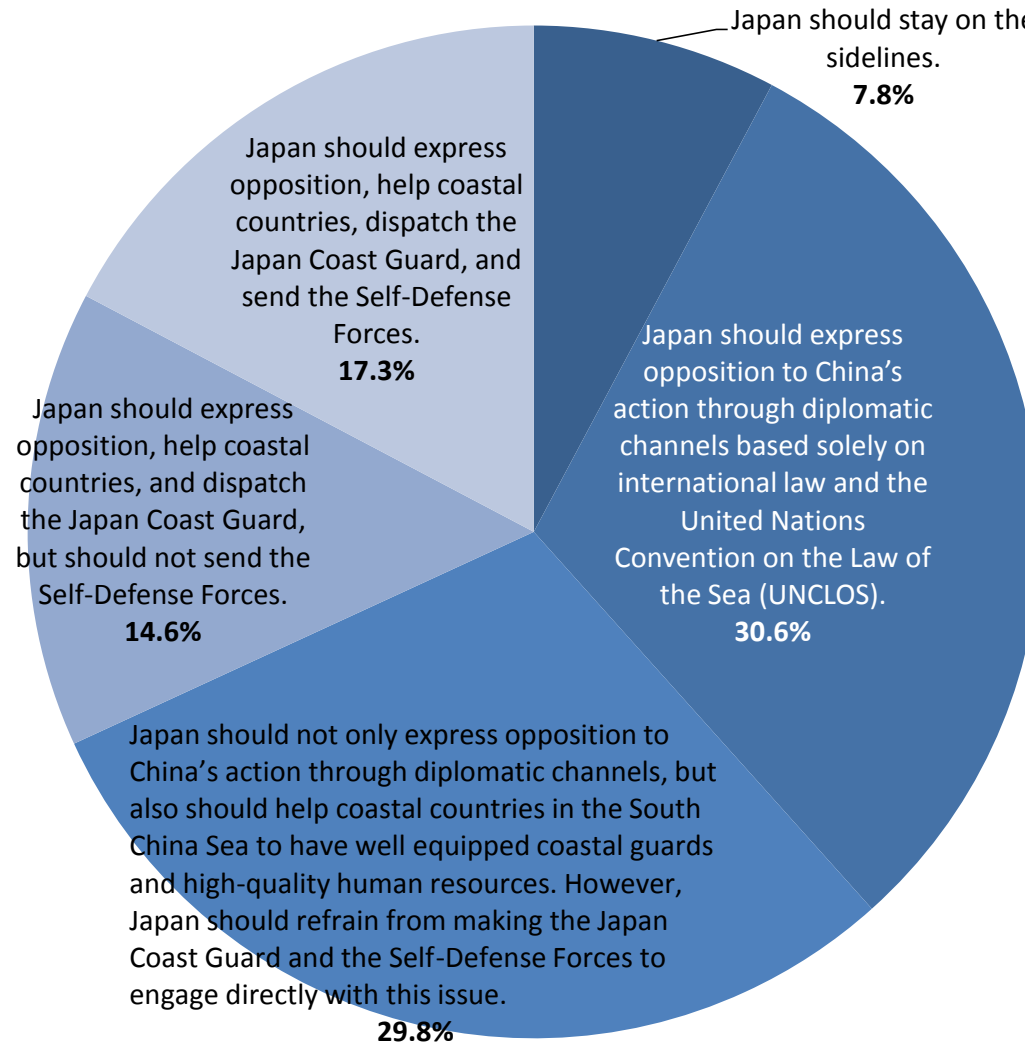
Q14. Political tension between Japan and China could be heightened easily. Taking into account such cases, what is the desirable strategy for Japanese companies from a business perspective? Please select one item from the followings.

(Total number of respondents: 3008)



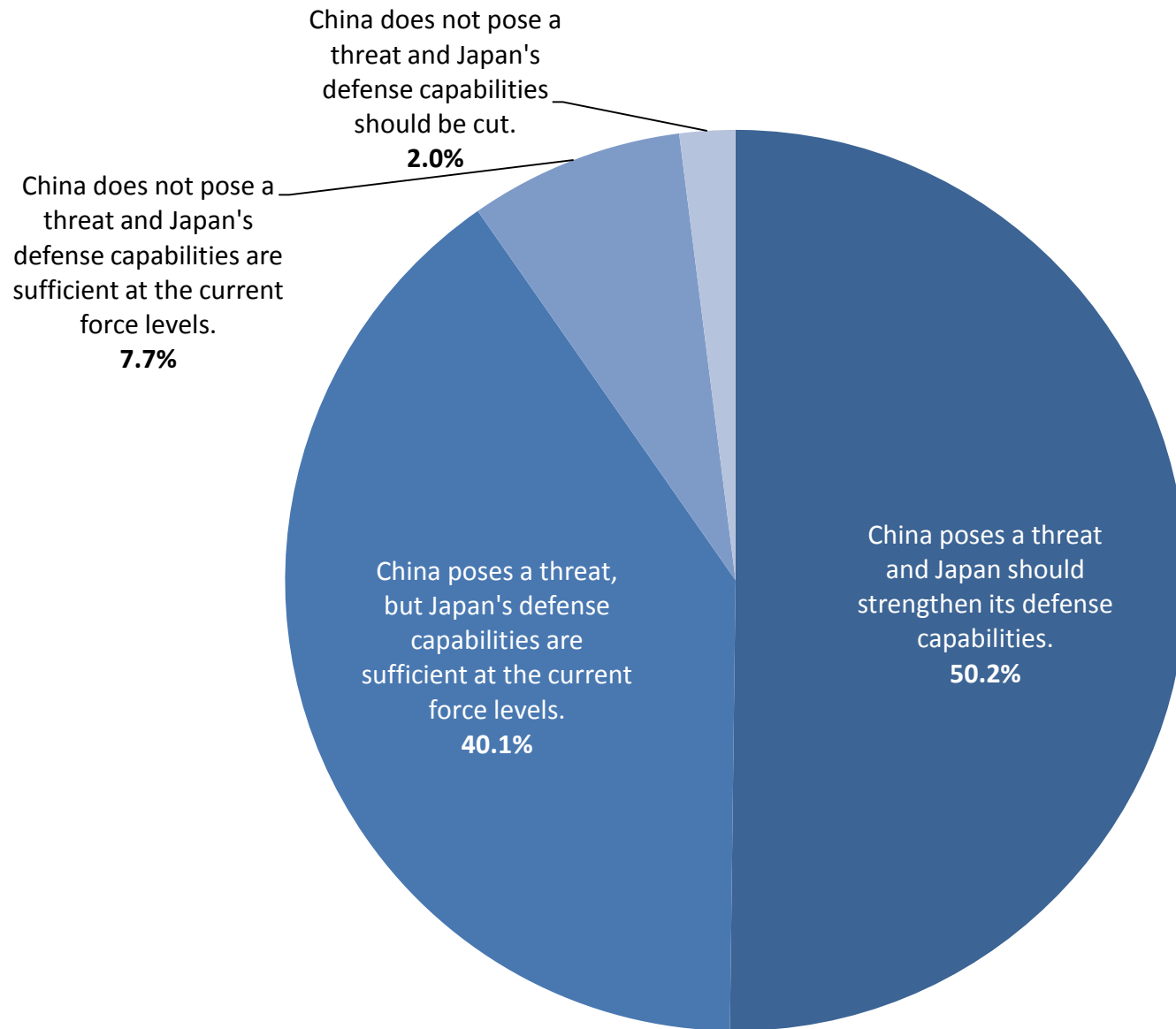
Q14B. China keeps building up military bases in the South China Sea. How should Japan respond to this situation? Please select one item from the followings.

(Total number of respondents: 3008)



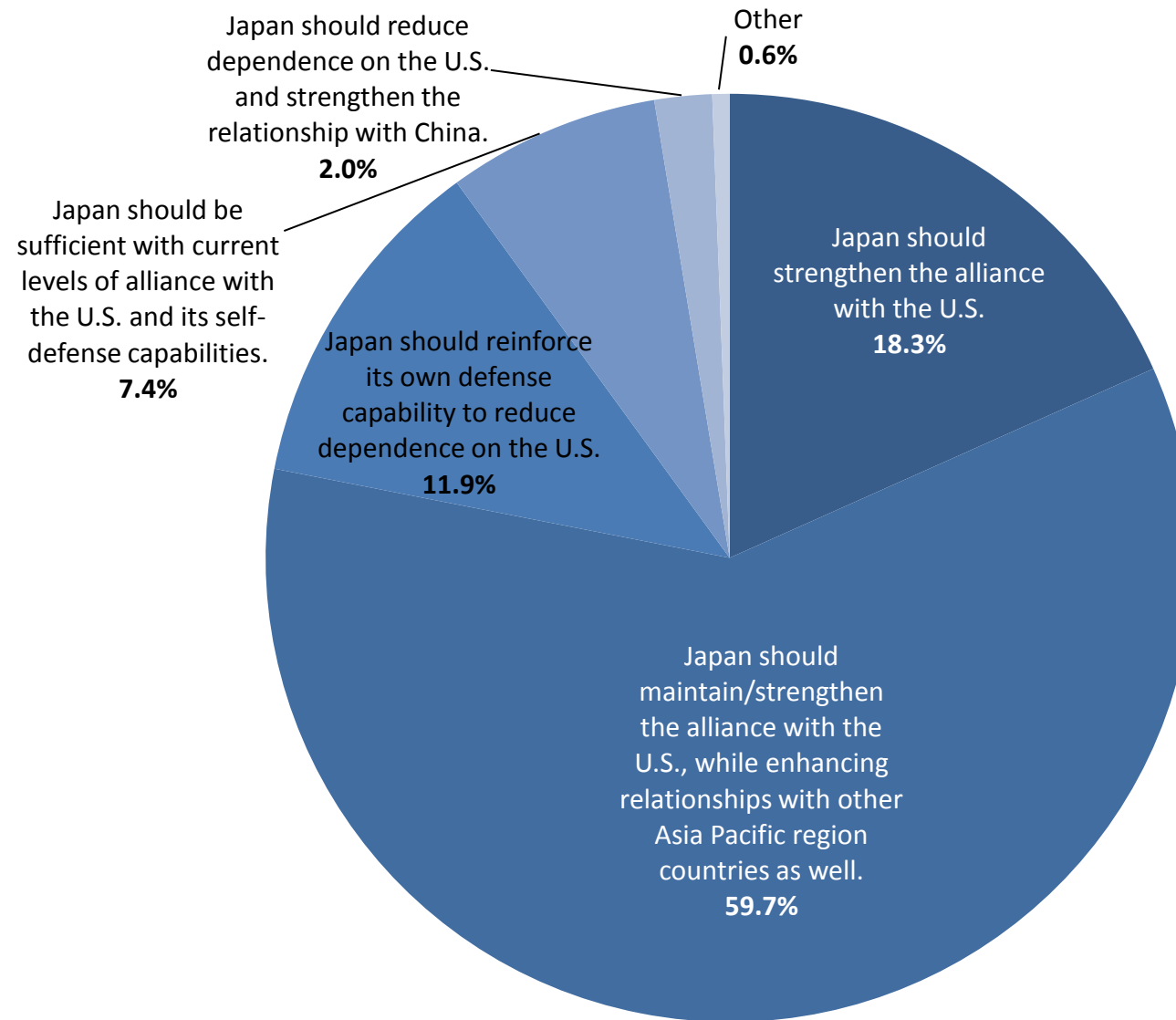
Q16. Does China pose a military threat to Japan? Are the Japan's defense capabilities robust enough?
Assessing the current situation, please select one item that you think is the most desirable policy direction.

(Total number of respondents: 3008)



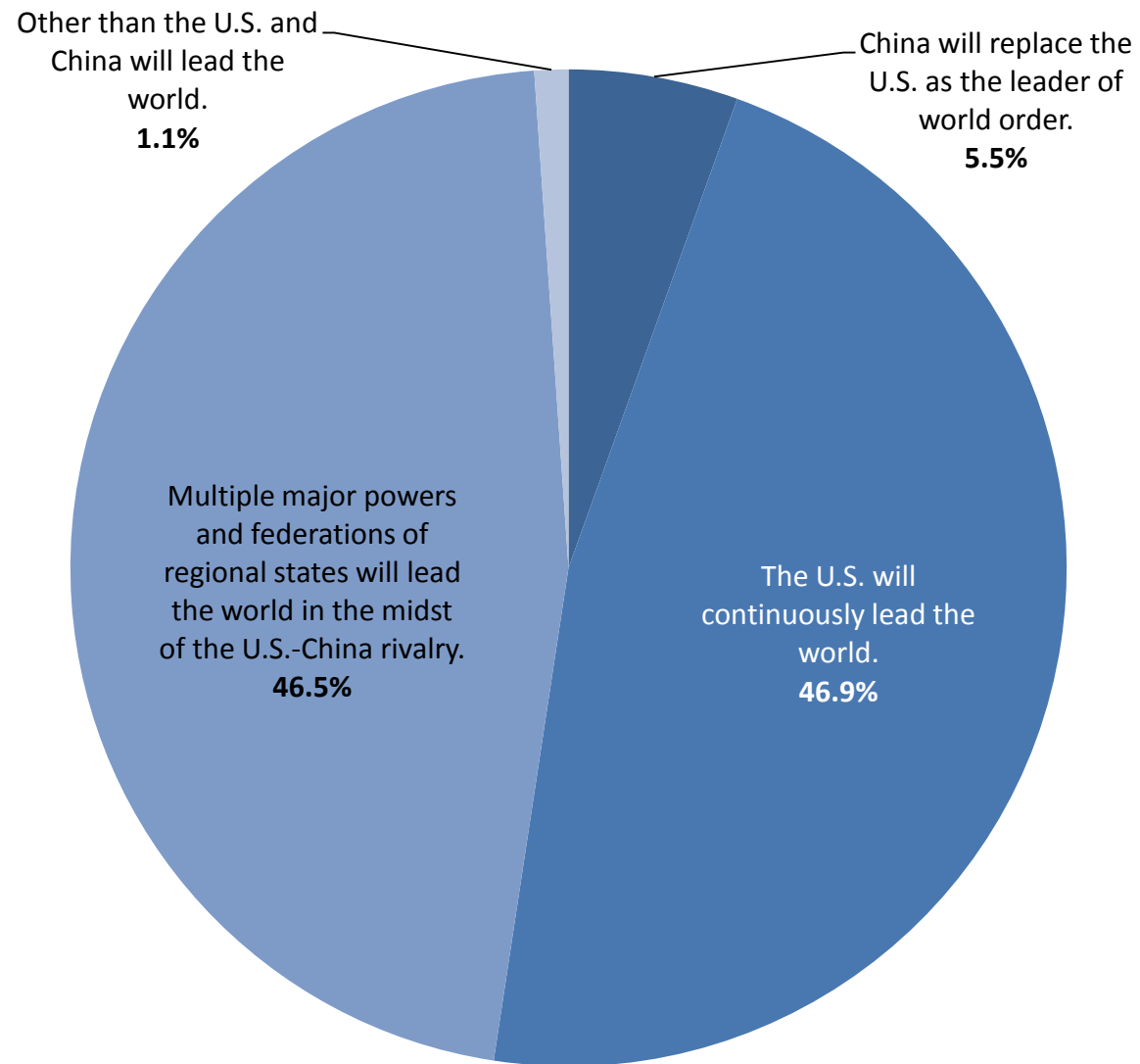
Q17. To deal with China more effectively, in which direction do you think Japan should navigate its alliance with the United States?
Please select one item from the followings.

(Total number of respondents: 3008)



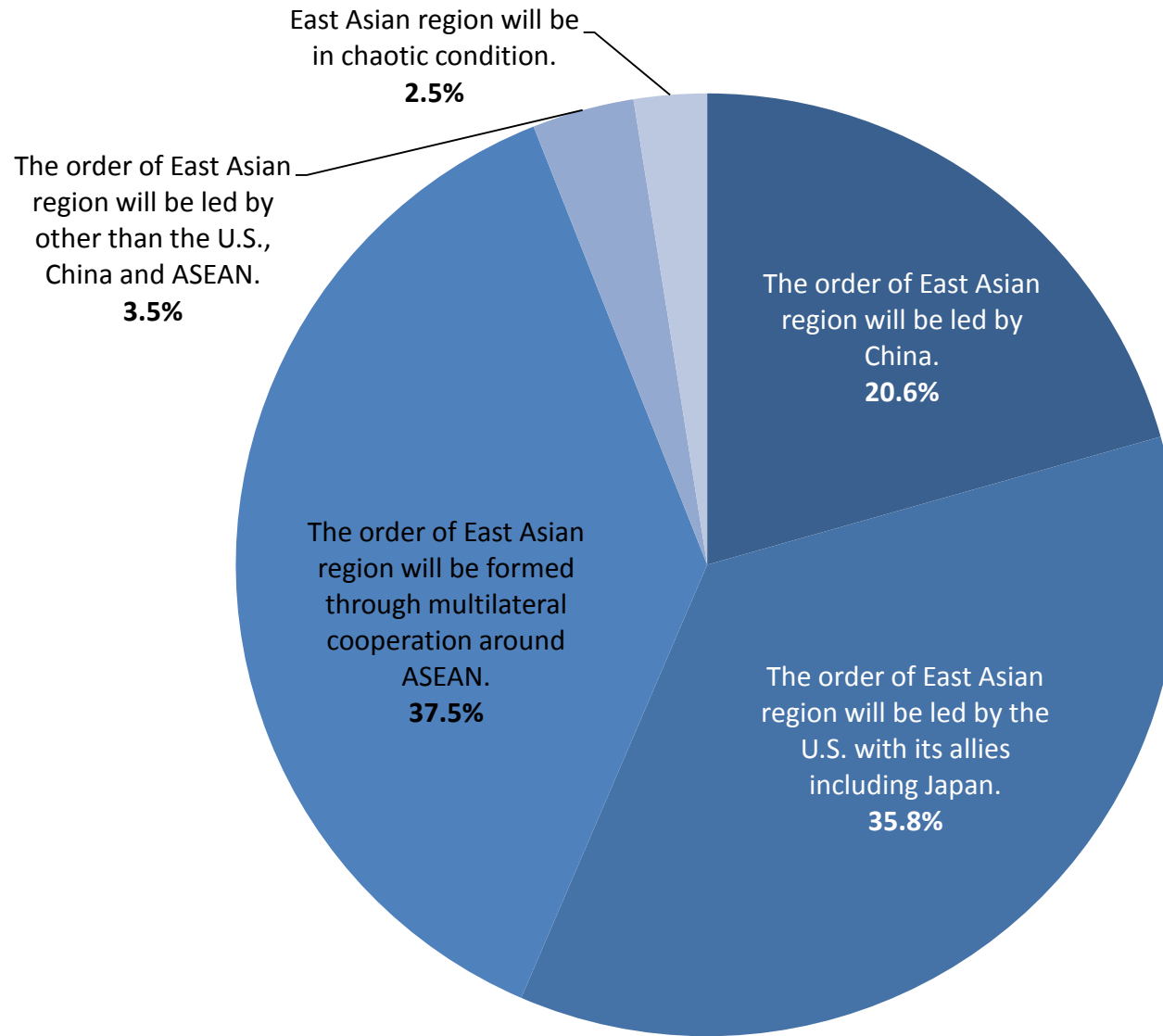
Q17B. What kind of world order will be formed and who will be the leader of it in 2030s? Please select one item that you think is the best description of the direction.

(Total number of respondents: 3008)



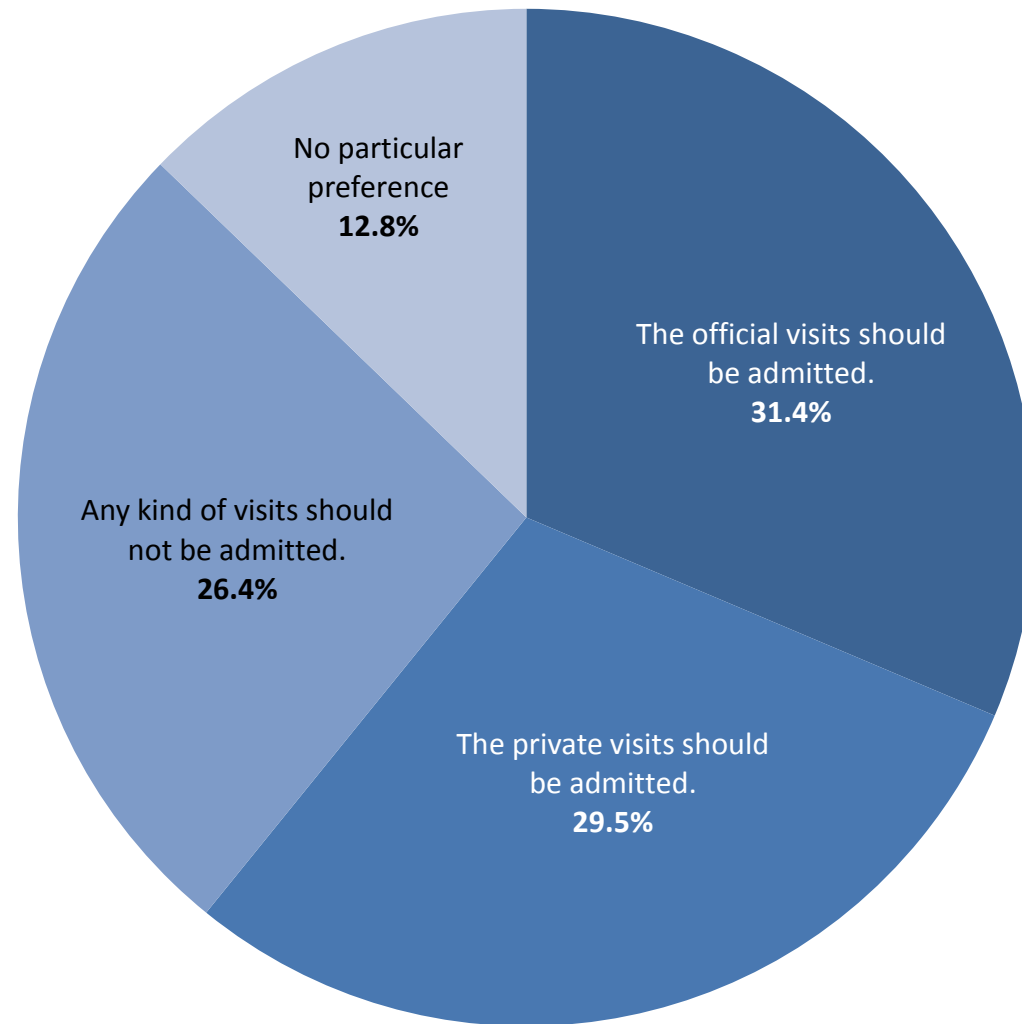
Q17C. Who will be the leader of the East Asian region in 2030s? Please select one item from the followings.

(Total number of respondents: 3008)



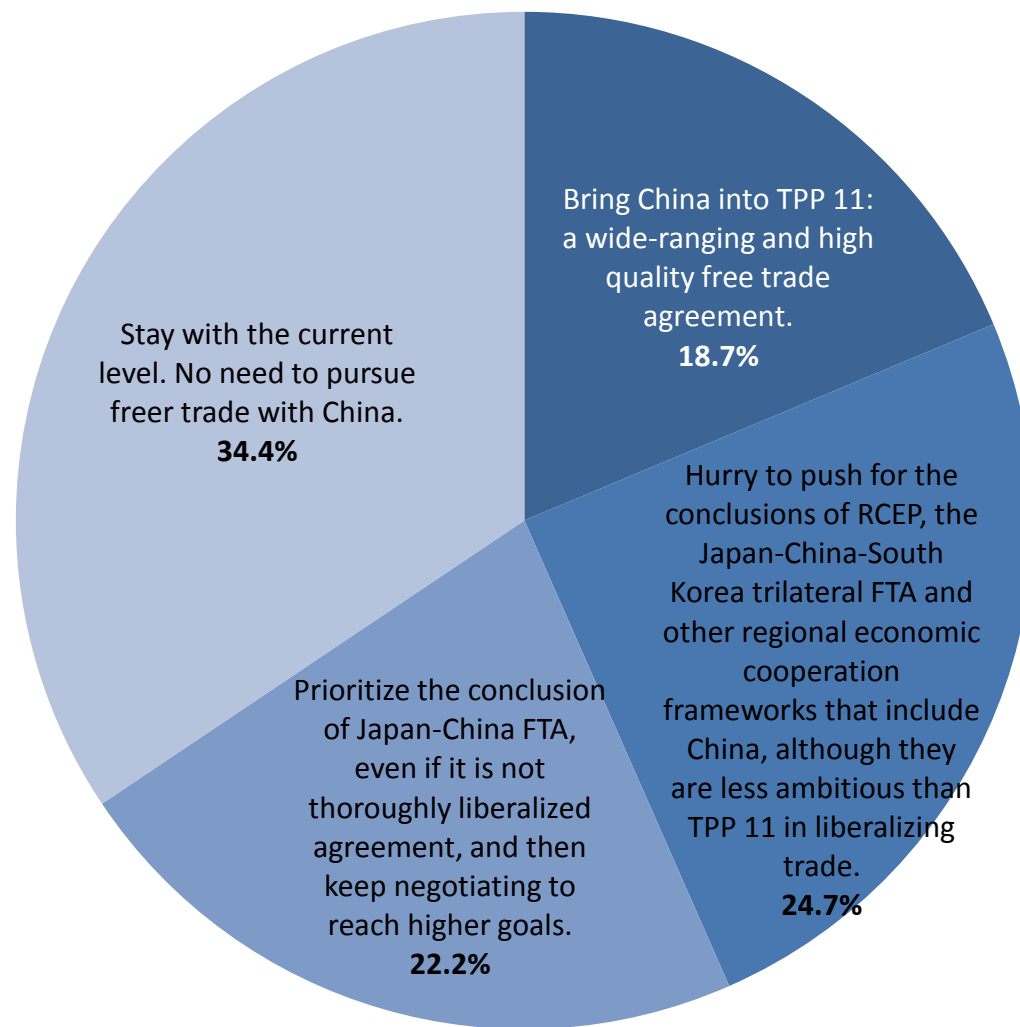
Q18. Prime Minister Shinzo Abe forgoes visits to the Yasukuni Shrine since his last worshipping on December 26, 2013.
What is your opinion on the visits to Yasukuni by Cabinet members including the Prime Minister? Please select one item from the followings.

(Total number of respondents: 3008)



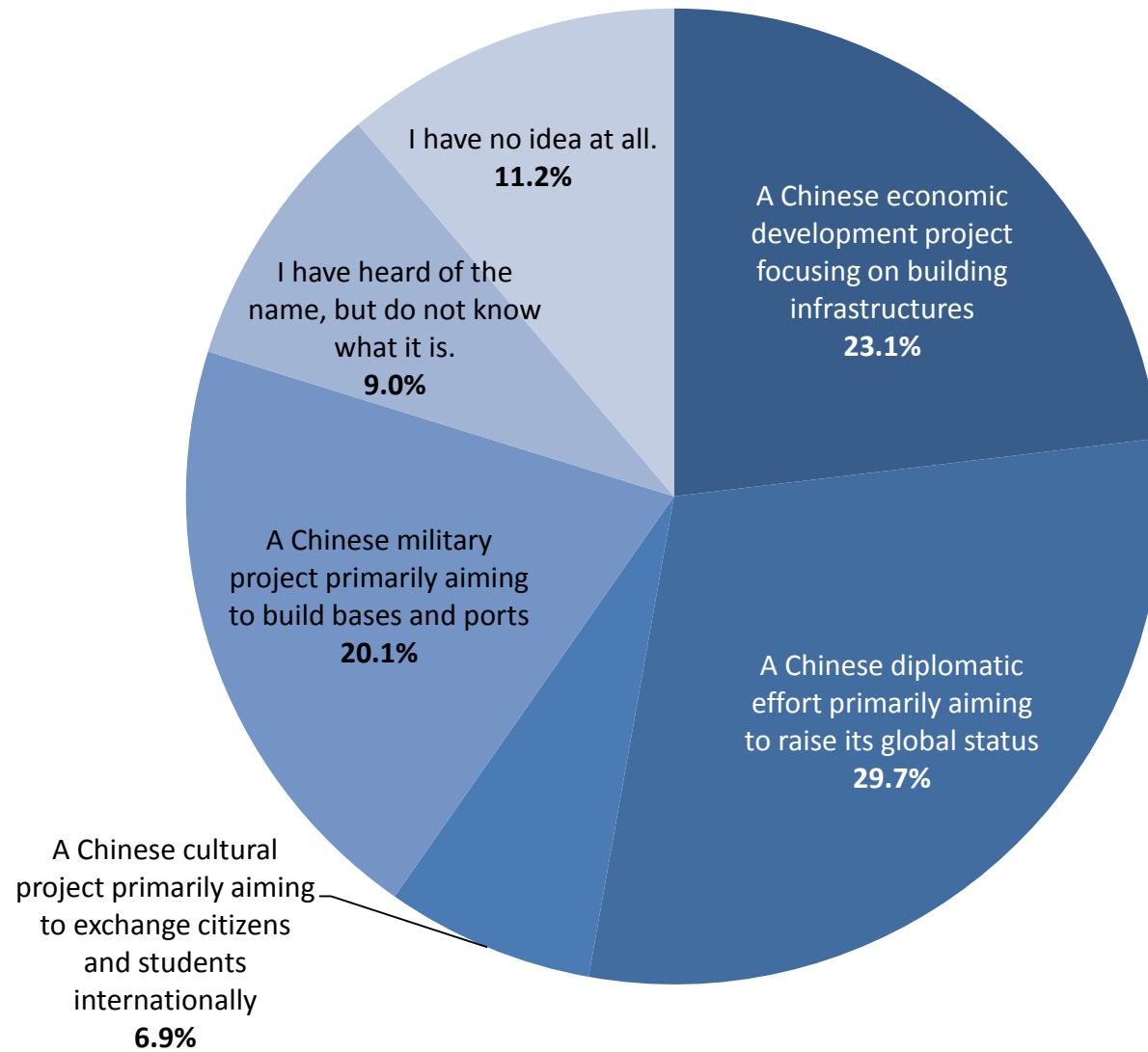
Q22. Which trade policy toward China do you support most strongly? Please select one item from the followings.

(Total number of respondents: 3008)



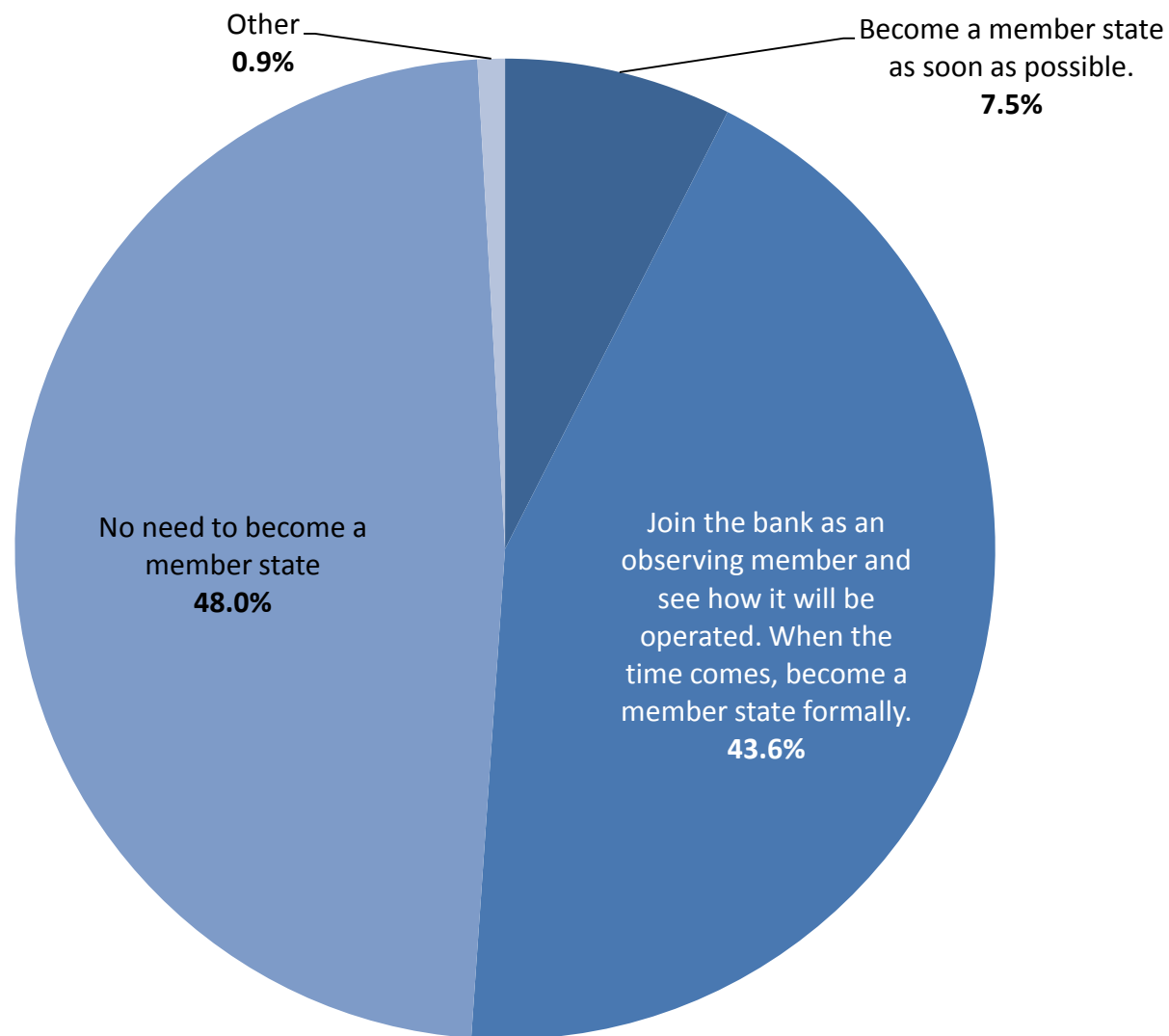
Q22A. Chinese government has launched so called the "Belt and Road Initiative". Please select one item that describes best your understanding on this strategy.

(Total number of respondents: 3008)



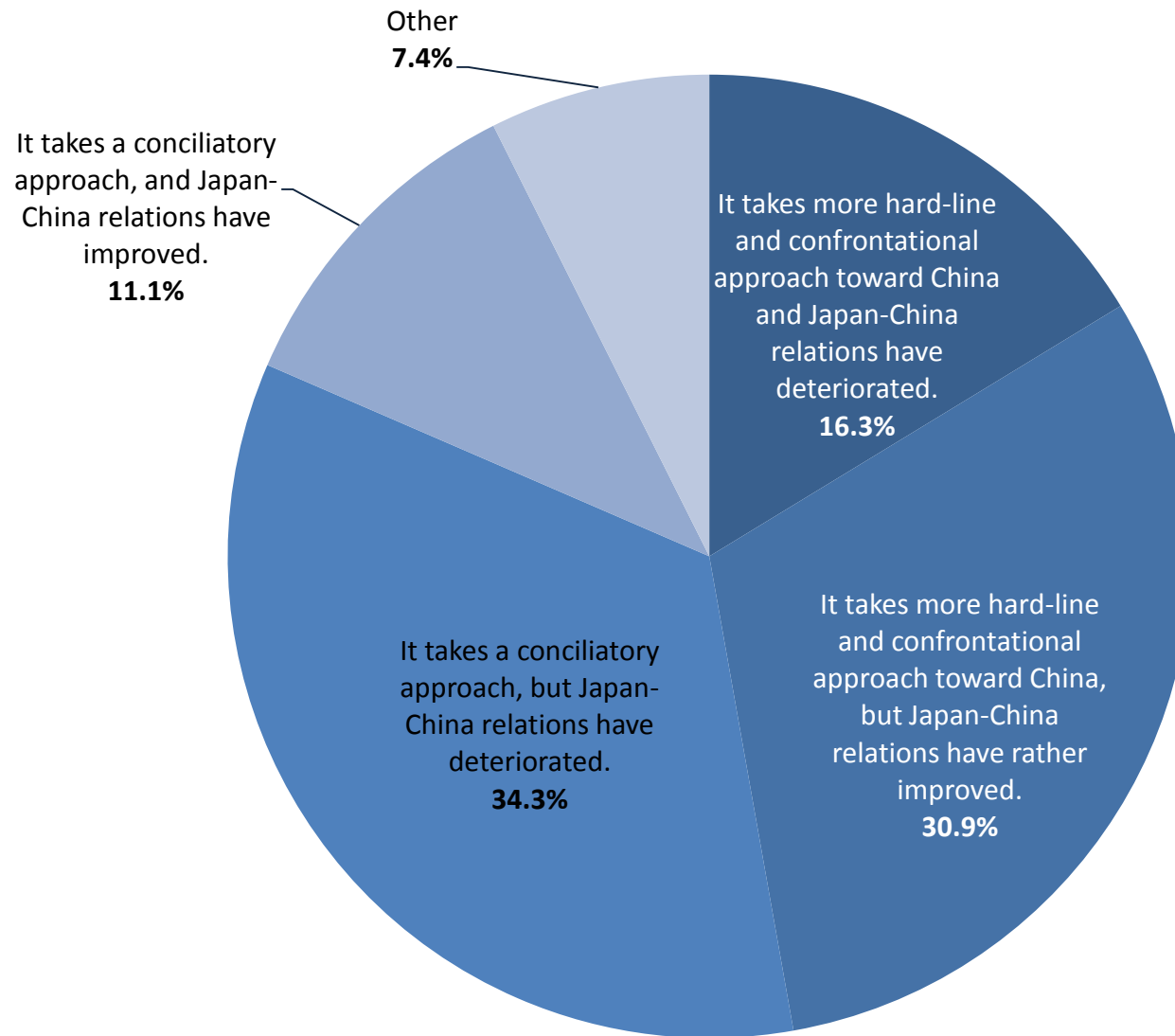
Q22B. What kind of policy approach should Japan take toward the Asian Infrastructure Investment Bank that has been established by China's initiative? Please select one item from the followings.

(Total number of respondents: 3008)



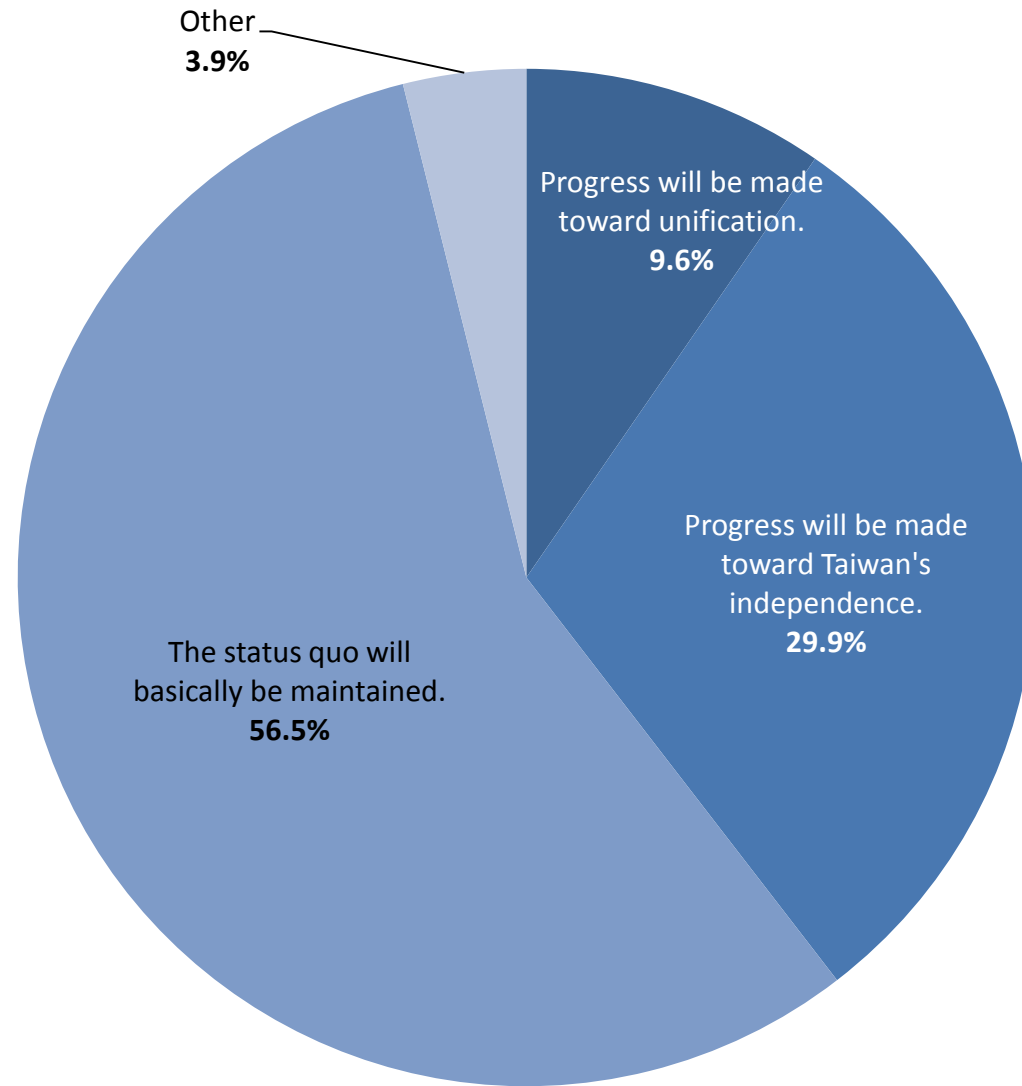
Q23. Please select a statement that represents Abe administration's foreign policy toward China and the current state of Japan-China relations.

(Total number of respondents: 3008)



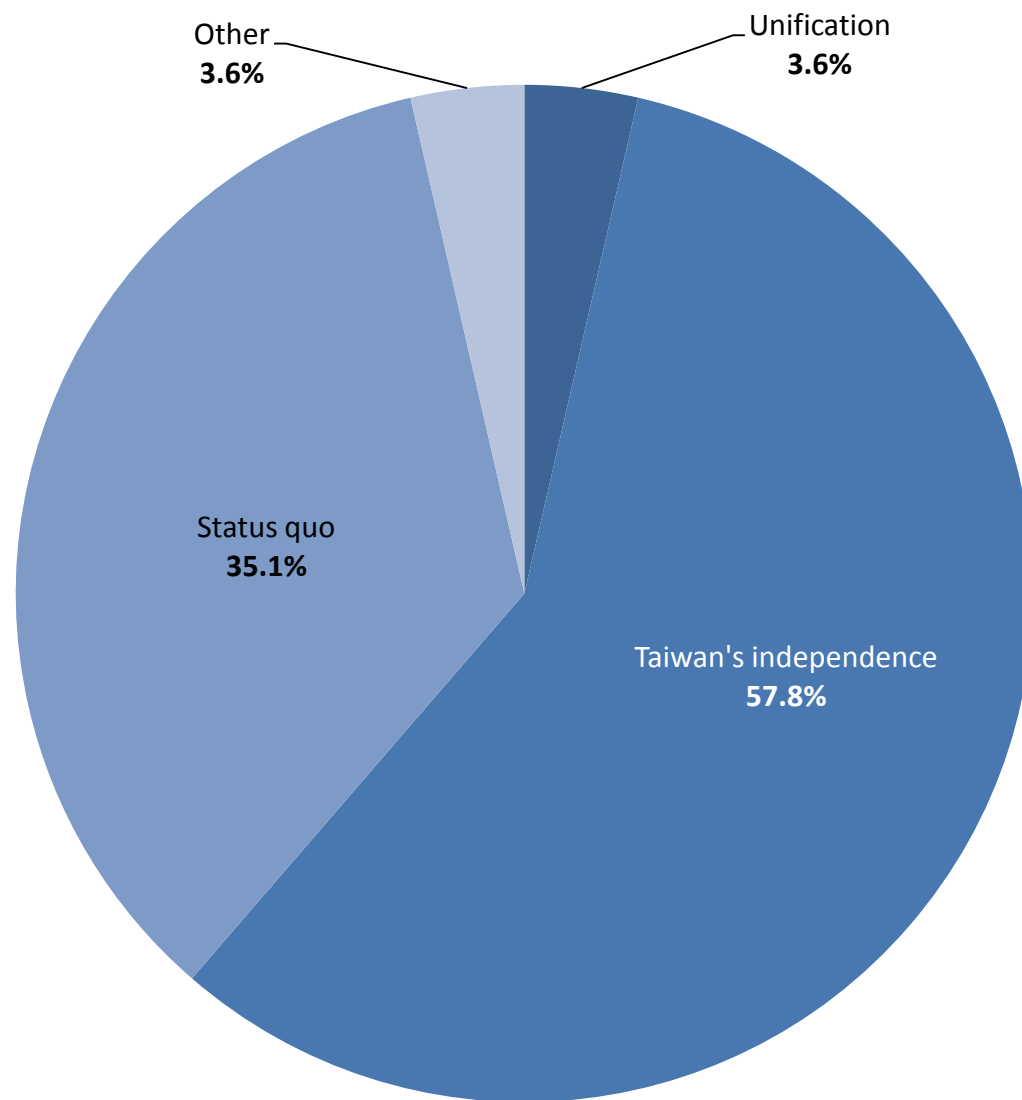
Q25. How do you foresee the relationship between China and Taiwan in the coming years? Please select one item from the followings.

(Total number of respondents: 3008)



Q26. Which future course of China-Taiwan relations will be desirable for Japan? Please select one item from the followings.

(Total number of respondents: 3008)



Q27. What kind of policy approach should Japan take toward Taiwan? Please select one item from the followings.

(Total number of respondents: 3008)

